

# Horizon 2020 Témoignage d'un expert Evaluateur

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# Expert: Who, what, how?

- Independent experts to assist the E.C. with research and innovation assignments
  - Evaluation of proposals,
  - Monitoring of projects,
  - Evaluation of programmes,
  - Design of policy

× You have chance to being selected as an expert if you

- Have high-level of expertise in the relevant fields
- Can be available of occasional, short-term assignments
- Not concerned by the call
- Experts recruited through the specific E.C. database of independent experts for European research & innovation
  - http://ec.europa.eu/research/participants/portal/desktop/en/experts/index.html



# **Focus on Evaluations**

### × Experts under NDA

### × 3 or 5 experts per review

• No contact before the face-to-face review

### × Process

- 2-3 weeks for review received proposals
- Submission of the comments and the notes directly on the E.C. portal
- Face-to-face meeting with others designed experts, the Project Officer from the E.C., and one neutral delegate
- Specific H2020: Calibration Process
- Selection process



equity neutrality respect fair serious

# **Specific form for evaluation**

#### × -Criterion 1 - Excellence

- Current score: / 5; Threshold 3; Weight 100% ; Priority 1
- Your score: ??
- Clarity and pertinence of the objectives: ??
- Credibility of the proposed approach: ??
- Soundness of the concept, including trans-disciplinary considerations, where relevant: ??
- Extent that proposed work is ambitious, has innovation potential, and is beyond the state of the art (e.g. ground breaking objectives, novel concepts and approaches): ??
- × -Criterion 2 Impact
- × -Criterion 3: Quality and efficiency of the implementation
- × -Operational Capacity
- Proposal content corresponds, wholly or in part, to the topic description against which it is submitted, in the relevant work programme part

# **Specific form for evaluation**

#### × -Criterion 2 - Impact

- Current score: / 5; Threshold 3; Weight 100% ; Priority 2
- × Your score: ??
- The expected impacts listed in the work programme under the relevant topic: ??
- × Enhancing innovation capacity and integration of new knowledge: ??
- Strengthening the competitiveness and growth of companies by developing innovations meeting the needs of European and global markets and where relevant, by delivering such innovations to the markets: ??
- × Any other environmental and socially important impacts: ??
- Effectiveness of the proposed measures to exploit and disseminate the project results (including management of IPR), to communicate the project, and to manage research data where relevant: ??



# **Specific form for evaluation**

- Criterion 3: Quality and efficiency of the implementation
- Current score: / 5; Threshold 3; Weight 100% ; Priority 3
- × Your score: ??
- Coherence and effectiveness of the work plan, including appropriateness of the allocation of tasks and resources: ??
- Complementarity of the participants within the consortium (when relevant): ??
- × Appropriateness of the management structures and procedures, including risk and innovation management: ??



## **Notes**

×	Excellence	Note1 /5
×	Impact	Note2 /5
×	Quality & Efficiency of Implementation	Note3 /5

Total / 15

× Notation: 1 very poor, 2 poor, 3 good, 4 very good, 5 excellent

➤ Excellence, or Impact or Quality < 3 => Proposal rejected

 $\times$  Total < 10 => Proposal rejected

#### × A call is as a contest

- 13,5 could be sufficient with few submissions (<30 proposals)</li>
- More than 14 for call with a lot of submissions (More than 30 proposals)



# **Some Recommendations**

### X Be consistent with the call

#### × Strive for excellence

- Have a good innovative concept
- Have the right partners
- Have a excellent leader
- Be clear in your proposal
- Be coherent, Be consistent
- Avoid verbiage
- Have good balances:
  - Industry/Academic/Public
  - Man/Woman
  - Developer/Specialist/Expert
  - Geographical sharing
- Don't forget inputs
- Don't forget PME
- Promote previous funded projects

### × Specific H2020

- From Project to Product
- Focus on your expertise
- Be excellent (yes again!)
- Have clear & strong use-cases
- Have pertinent end-users
- Have & justify potential business
- Strong advisory Board
- Have strong letters of recommendation
- Don't forget specific calls
  - SME Instrument
  - Specific to one non EU country
  - ...





## Thank You !

## **Questions?**



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