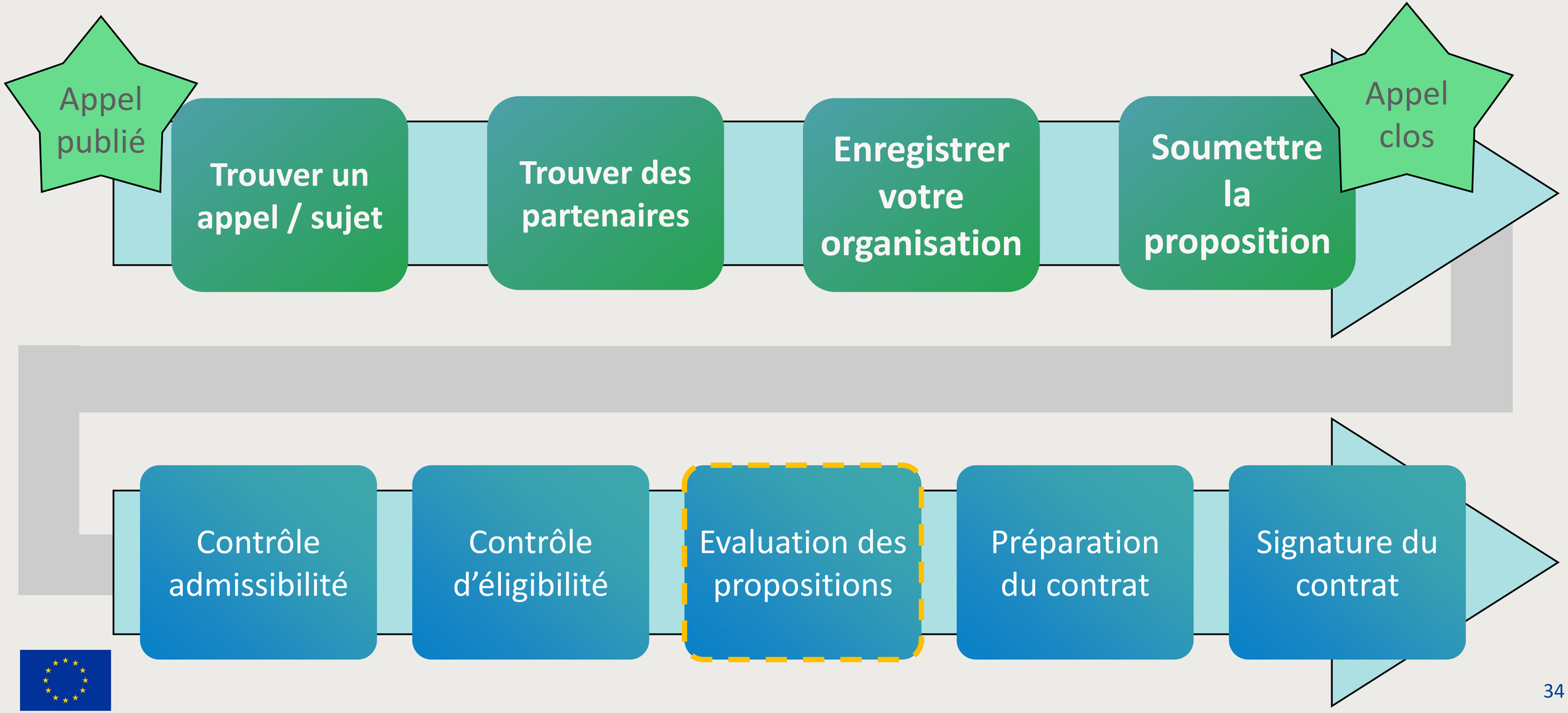
FUEL CELLS AND HYDROGEN
JOINT UNDERTAKING

FCH2 JU Appel à projets 2019

- Mode d'évaluation
- Conseils

4 Février 2019

Etapes de la publication à la signature du contrat



Finding the 2019 FCH call

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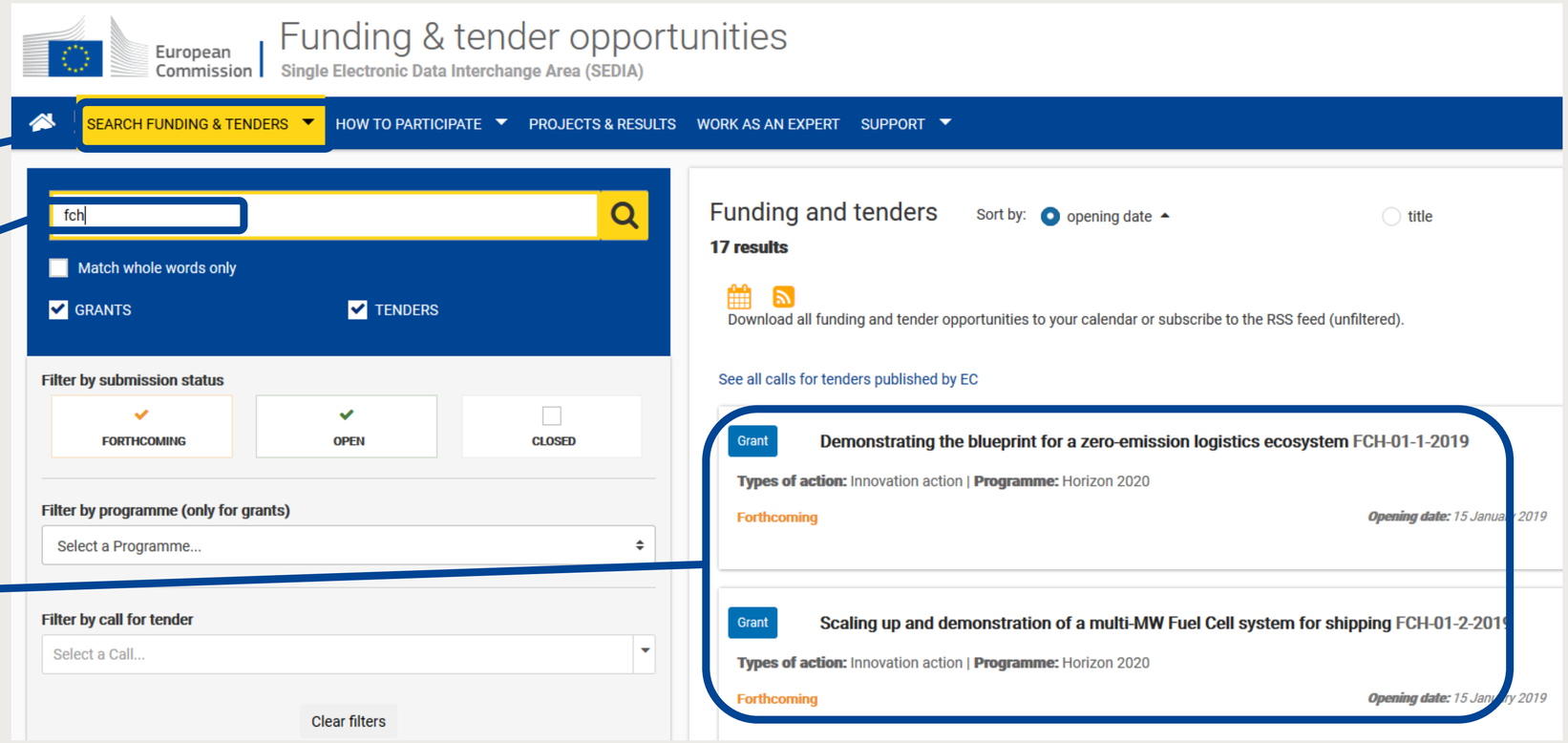
Funding & Tender Portal

https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/home

Search Funding & Tender

Type « FCH »

List of 17 topics – Call 2019



Topics details and partner search

Find a topic → Find Partners → Register organisation → Submit a Proposal

Topic description

Topic conditions and documents

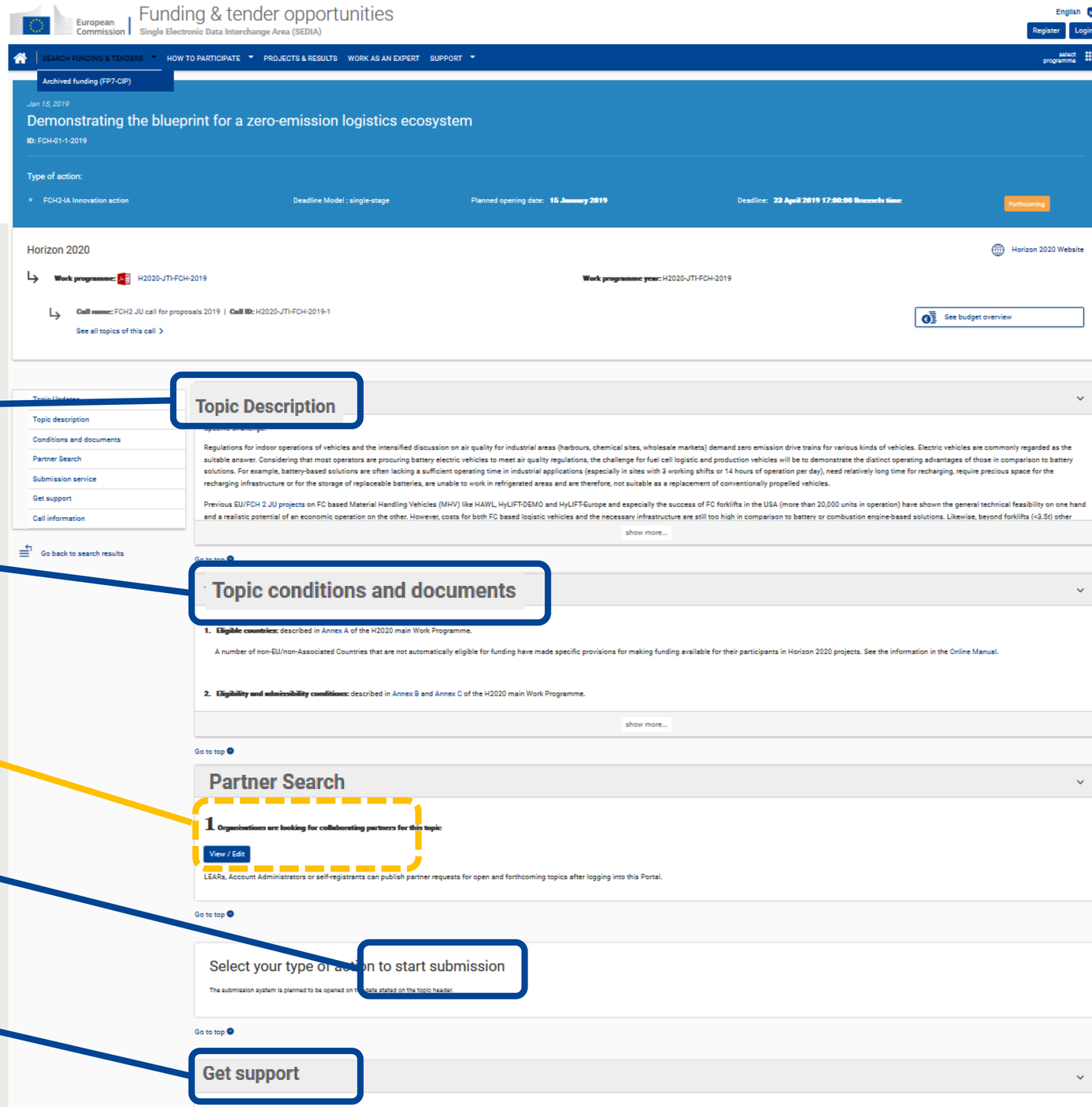
Partner search

Submission

- Templates of proposals
- On-line tool for submission

Support and Guidance

- H2020 Online Manual
- HOW TO



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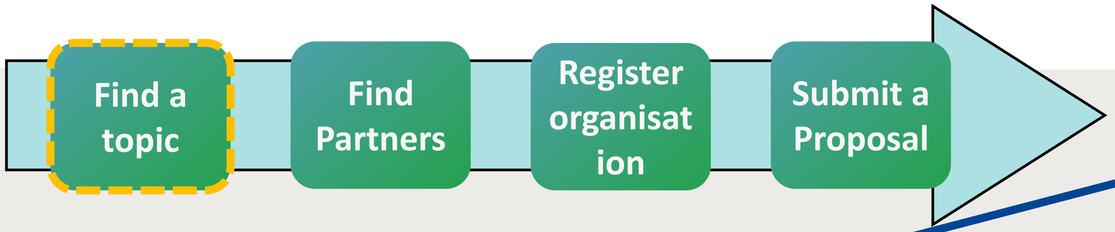

Specific Challenge

- Context of the topic

Scope

- Operational requirements and focus
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- Indicative budget
- Expected duration
- …

Out-of-scope proposals = ineligible

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- Technical targets
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Topic Description

Specific Challenge:

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The project should aim at both high electrical efficiency and performance as well as high volumetric power density of the mini-CHP system. The topic should therefore aim at the following:

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- On the system level Volume Power density 10-20 W/l should be achieved at an electrical efficiency of 50-55% (LHV) depending on the fuel, LPG, natural gas or methanol;
- Projected degradation of the system < 0.4 % per 1,000h on the electrical efficiency at constant power output;
- No less than 85 % fuel processor efficiency at the Begin of Life (BoL);
- Reference test conditions can be realized with reformate gas originating from methanol, bio-gas, LPG/NG or NG blended with H2 admixtures with composition H2 (55-70 %), H2O (7-2

Type of action: Research and Innovation Action

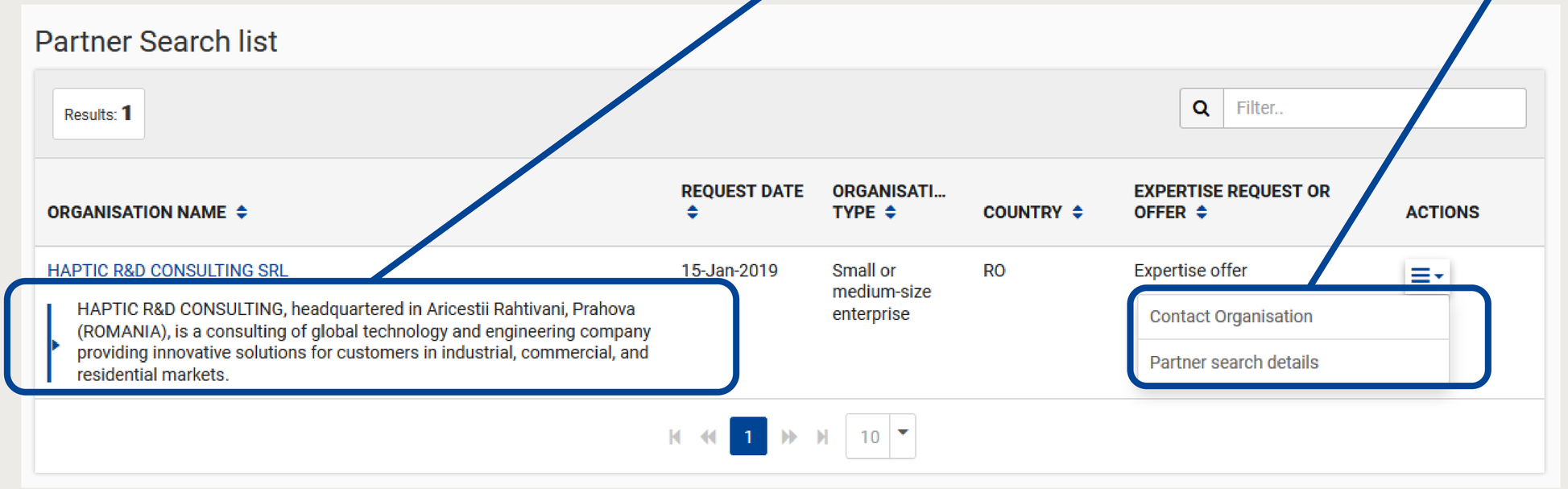
The conditions related to this topic are provided in the chapter 3.3 and in the General Annexes to the Horizon 2020 Work Programme 2018– 2020 which apply mutatis mutandis.

Contact partners through the participant portal

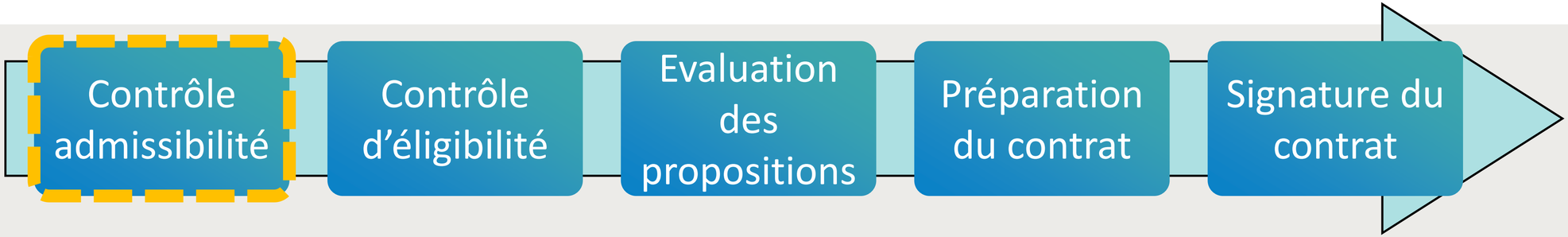
Actions:

- Contact per email
- See details

Partner description



Admissibilité

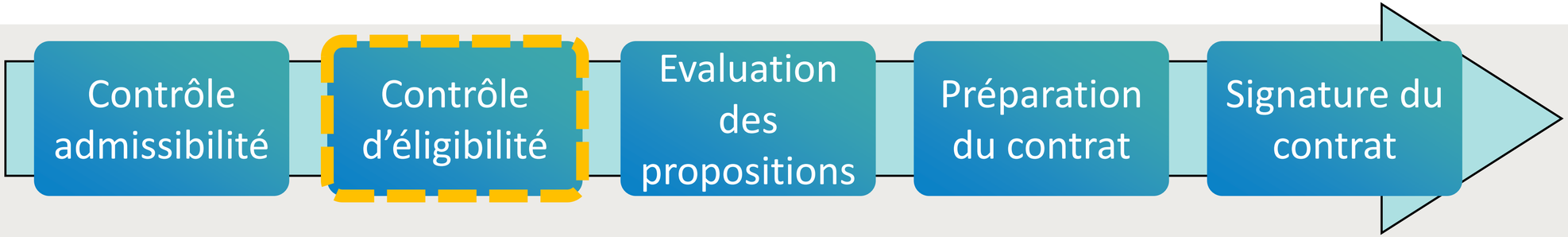


Une proposition est admissible lorsqu'elle est :

- **Soumise** dans l'outil informatique dédié via Participant Portal **à temps**
- **Lisible**, accessible et imprimable
- **Complète**:
  - Avec tous les formulaires admin et annexes en pdf
  - Preuve de la capacité opérationnelle
  - Plan préliminaire de l'exploitation et la diffusion des résultats

Respectez le format et les limitations de pages !

Eligibilité



Une proposition est éligible lorsqu'elle :

- Répond à un sujet (topic) de l'appel 2019 du FCH2
- Se conforme aux conditions d'éligibilité de l'appel FCH
- Satisfait aux exigences de partenariat

RIA and IA ➔	At least three legal entities each established in a different Member State or Associated Country. All three legal entities shall be independent of each other.
CSA ➔	At least one legal entity established in a Member State or in an Associated Country

Evaluations et prep. du contrat

Contrôle admissibilité

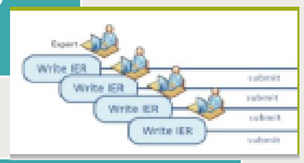
Contrôle d'éligibilité

Evaluation des propositions

Préparation du contrat

Signature du contrat

Au moins 3 experts



Etape 1: Evaluation Individuelle

Etape 2: Consensus

Etape 3: Panel

Liste des propositions classées par score

Préparation du contrat

Lettre des résultats d'évaluation

Liste des propositions éligibles au financement

8 months for Time-To-Grant

Appel clos

Max. 8 Mois

23/04/2019

La qualité de la proposition est fondamentale

23/12/2019

Contrat signé

Préparation du contrat

- Interactions FCH JU et partenariat (coordinateur)
- Transformation proposition ➔ projet
- No négo
- Corrections des erreurs cléricales et prise en compte des commentaires des évaluateurs

8 mois pour un contrat, quelles implications?

What does “Max. 8months for grant signature” mean for the evaluation of proposal?

-**The experts evaluate each proposal as submitted** not on its potential if certain changes were to be made

-**The experts do not recommend substantial modifications**

such as change of partners, additional work packages, significant budget or resources cut, additional scientific activities to strengthen the concept, trans-disciplinary aspects not appropriately covered

-**If the experts identify significant shortcomings, they must reflect those in a lower score for the relevant criterion**

Proposals requiring substantial modifications are not expected to pass the relevant thresholds !

-**Any proposal with scores above the thresholds and where there is sufficient budget will be selected as submitted**

Is there a **margin for making some recommendations?**

-Minor and specific corrections to be implemented without negotiation, e.g. timing of work package…

-Obvious clerical errors

Evaluation by independent experts

How are the evaluators selected?

European Commission database of experts

Register through the Participant Portal

Selection of experts

- High level of skill, experience and knowledge
- Independence and absence of conflict of interest

And **a balance** in terms of:
- geographical diversity
- gender
- where appropriate, the private and public sectors, and
- an appropriate ‘rotation’ from year to year.

In principle, each proposal will be examined by **at least three experts**

Presence of **one or more independent observers**

Experts that have a **conflict of interests** will be excluded by us !

Evaluation rules – Annex H

Award criteria, scores and weighting

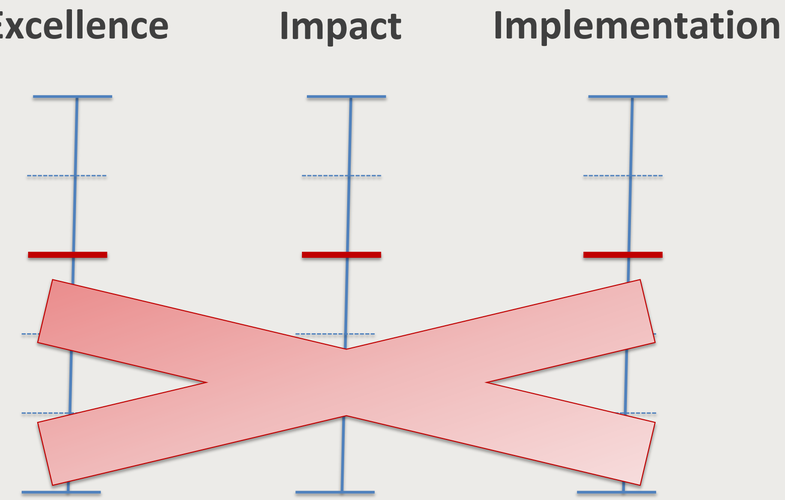
The proposals will be evaluated against the following **award criteria**:

- **Excellence**
- **Impact**
- Quality and efficiency of the **implementation**

Evaluation grid available in Annexe H

Scores, weighting and **thresholds**

Excellent	-	5
Very good	-	4
Good	-	3
Fair	-	2
Poor	-	1
		0



Thresholds apply to:

- Individual criterion, score must be ≥ 3
- Overall score must be ≥ 10

Excellence

A éviter

- **Objectives** are general and not quantifiable;
- Not credible, lacking technical details on the proposed **approach**;
- Project is overly ambitious and the **approach** is not convincing;
- Insufficient evidence that the adopted approach takes into account the **state of the art** knowledge or the know-how acquired from past and currently running projects by some of the consortium members;
- **Clarity and relevance** of the proposal are weak;
- Low level of **innovation**, no **progress beyond SoA**;
- **SoA** and existing know-how is not fully described, and it is **not clear the current TRL**;

Excellence - Recommandations

Recommandations

- Vérifiez que la proposition est en lien direct avec le sujet
- Expliquez l'état de l'art et comment la proposition va au-delà de celui-ci (spécialement si la proposition continue de précédents projets toujours en cours)
- Définissez des KPI clairs, quantifiez-les et montrez comment vous allez les atteindre
- Déclarez clairement quelle est la science supportant le projet
- Expliquez le potentiel novateur et ce que votre proposition apporte de neuf par rapport aux projets / activités existants
- Donnez les détails d'éventuelles tâches déjà réalisées par les membres du partenariat – le projet ne commence pas par une feuille blanche !
- Montrez que le risque est limité (ou mesurez le degré de risque)

Impact

A éviter

- Impact **not adequately outlined**; The overall impact of this project **is expected to be low**;
- Expected impact **is not credible**, **no convincing plan is presented** to show how this will be achieved;
- Fail to explain **how the project would build on SoA to provide significant potential impacts** either technologically or academically;
- It is not clear **how the project will impact the industry;**
- **No gap analysis is provided** for the proposed technology;
- **Exploitation plan** is not provided/convincing/ lacks credible engagement of several partners;
- **Dissemination plan, IPR management** not addressed/not adequately reasoned out;
- **Targeted audience** and how, where and when a targeted audience will be engaged is not specified;

Impact - recommandations

Lien avec FCH2 JU

- Répondez aux impacts attendus listés dans l'appel à projets FCH 2018
- Comment le projet permet d'atteindre les objectifs du AWP/MAWP du FCH2 JU?

Au-delà…

- Mesurez l'impact ~~de la technologie~~ du projet spécifiquement, et précisez quelles seront les mesures/activités prises pour réaliser cet impact
- Quantifiez les impacts
- Incorporez les aspects socio-économiques (création d'emploi, investissements, etc.)
- Annoncez clairement les aboutissants du projet et comment ils seront utilisés
- Présentez dans le détail le plan d'exploitation des résultats, et la viabilité à long terme
- Détaillez le modèle économique (Innovation Action)

Plan de diffusion

- Identifiez ce que vous souhaitez communiquer, à qui, pourquoi, et comment
- Utilisez aussi les nouveaux moyens/méthodes de dissémination
- Décrivez l'open access aux données de recherche
- Incluez suffisamment de **livrables publics**
- Traitez les questions de propriété intellectuelle – IPR

Implementation

A éviter

- **Work-plan is poor and does not have an adequate structure**; **Details are missing**; Information about the overall governance and project management scheme is lacking;
- **No risk analysis** as well as **no flow chart** are provided;
- **Resource allocation** is not justified and is unbalanced; **Breakdown** of resources/cost categories is missing;
- **Limited number of milestones** that remain general and not appropriate;
- **Unbalanced consortium** towards Academia/Research - demonstrating **poor industrial support**;
- **Key expertise is missing in the consortium**, e.g. end users not included in the consortium;
- A clear **management structure and risk analysis plan** is not provided;
- Does not show **convincing mitigation or contingency plans**;

Implementation - recommandations

Le **plan de travail** doit être crédible et cohérent avec le type d'action, les défis et la méthodologie
- Liez tâches, responsabilités, livrables et ressources

Calendrier
- Les **jalons** (milestones) permettent un suivi du projet: mesurables et points de décision
- Vérifiez le timing des demonstrateurs (IA), les interdépendances entre tâches

Analyse des risques et plan de mitigation doivent être complets et crédibles. Pensez aussi aux risques techniques / administratifs

Budget: justifiez et détaillez les postes principaux, spécialement le recours à la sous-traitance
- Surestimation du budget / personnel = échec de la proposition
- Détaillez les postes budgétaires (équipement, voyages, etc.) ≥15% coûts de personnel
- Annoncez clairement la dépréciation et l'utilisation des équipements

Implementation - recommandations

Le **partenariat** doit répondre aux exigences de H2020 et de l ’appel à projets FCH 2018.

- Prenez en compte la **coopération internationale**, sujets avec IPHE.
- Veillez à la **dimension européenne** du projet: si le focus est trop déplacé sur un pays/une entreprise, alors une autre source de financement doit être trouvée.
- Construisez un **partenariat équilibré** (secteur et géographie) en lien avec la nature/taille/complexité du projet; et complémentaire, en évitant les partenaires fantômes/cosmétiques

Structure de gestion

- Soyez simple et efficace
- Identifiez les rôles, la composition, les interactions entre les différents comités
- Définissez la gestion de la qualité et suivi des performances

Structure of proposal

Part A

- General information
  - Abstract, panel and fixed keyword (if relevant),
  - Declarations, checklist questions
- Participants and contact persons: **data is read-only** from the Organisation Registry/PIC Validation database (URF/PDM)
- **Budget table** – specific per action types
- Ethics Issues Table: structured, reference to Part B

Part B and Annex

- Templates per calls/topics – **downloadable from the submission system!**
- Page limit will apply per attachments **(65+5 pages or 45+5)** - The check is based on pages of the PDF documents
- **Pages above the limits are made invisible**
- General constraints: 10 MB, PDF
- The complete proposal package receives an **e-receipt upon submission**
- **Annex:** Separate template for the **'Draft Plan for dissemination and exploitation of results'!**

Capacity and appropriate resources

The beneficiaries must have the appropriate resources to implement the action

If it is necessary to implement the action, they may however:

- **Purchase** goods, works and services – best value for money basis
- Use **subcontracting** to implement action tasks – best value for money basis
- Call upon "**Linked Third Parties**" to implement action tasks
- Use **in-kind contributions** (resources) provided by third parties against payment or free of charge

All major costs, third party involvement and subcontracting must be indicated in the proposal

Ethics

Background

"***A proposal which contravenes ethical principles*** *or any applicable legislation […]* ***may be excluded from the evaluation****, selection and award procedures at any time*." Art. 13 – H2020 RfP

Ethics Self-Assessment

- All proposals must describe ethical issues raised & how they will be addressed
- Each applicant is responsible for:
  - identifying any potential ethical issues
  - handling ethical aspects of their proposal
  - detailing how they plan to address them in detail

Think of:
- Personal data
- Third countries
- Environment & Health and Safety
- Dual use
- …

Guidelines

How to complete your ethics self-assessment guide

Intellectual Property Rights, IPR

- **Open access to research data**

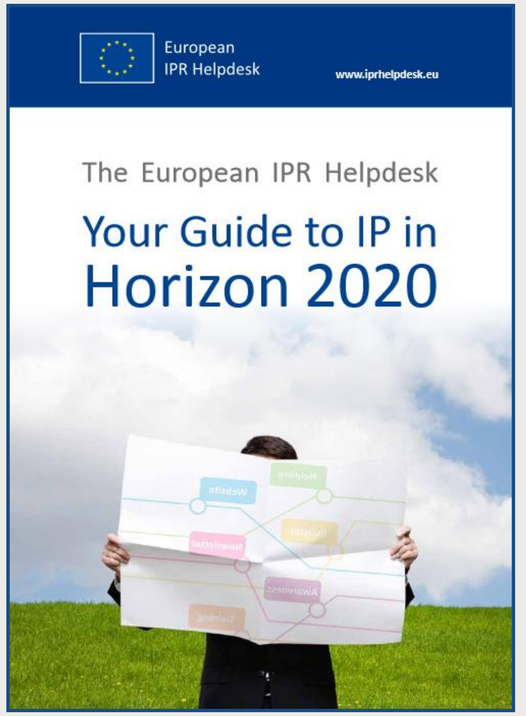
Obligation to provide open access to scientific publication and open data. Possibility to opt-out when justified

- **Access rights**
  - **Access rights of <u>affiliates</u>**

For *background* (art. 25.4) and for *results* (art. 31.4)
Under ‘fair and reasonable conditions’

  - **Access rights of the <u>EU institutions</u>**

For r*esults* (art. 31.5)
For developing or implementing EU policies/programmes
Royalty-free, non exclusive, limited to non-commercial / non-competitive use



‘Draft Plan for Dissemination and Exploitation of project results’

Measures to maximise impact of the project!

- **Compulsory part of the initial proposal (max 5 pages) – assessment within the Impact criteria!**

a) Dissemination and exploitation of results

- the ***area*** in which you expect to make an impact and ***who*** are the potential users of your results;
- ***how*** you intend to use the appropriate channels of dissemination and interaction with potential users;
- consideration to the possible follow-up of your project, once it is finished (including necessary additional investments);
- ***business plan*** where relevant, including possible additional activities (e.g. private funding in addition to the project);
- how the participants will manage the ***research data*** (IPR issues etc);
- strategy for ***knowledge management and protection*** (including open-access);

b) Communication activities

- proposed communication measures for ***promoting the project and its findings*** during the period of the grant;

Resources

- Research Enquiry Service
http://ec.europa.eu/research/index.cfm?pg=enquiries

- H2020 documents in Participant Portal
http://ec.europa.eu/research/participants/portal/desktop/en/funding/reference_docs.html

- Ethics in Participant Portal
http://ec.europa.eu/research/participants/docs/h2020-funding-guide/cross-cutting-issues/ethics_en.htm

- IPR in Participant Portal
http://ec.europa.eu/research/participants/docs/h2020-funding-guide/cross-cutting-issues/intellectual-property_en.htm

- European IPR Helpdesk
https://www.iprhelpdesk.eu/

Fact Sheet
IP Management in Horizon 2020:
at the proposal stage

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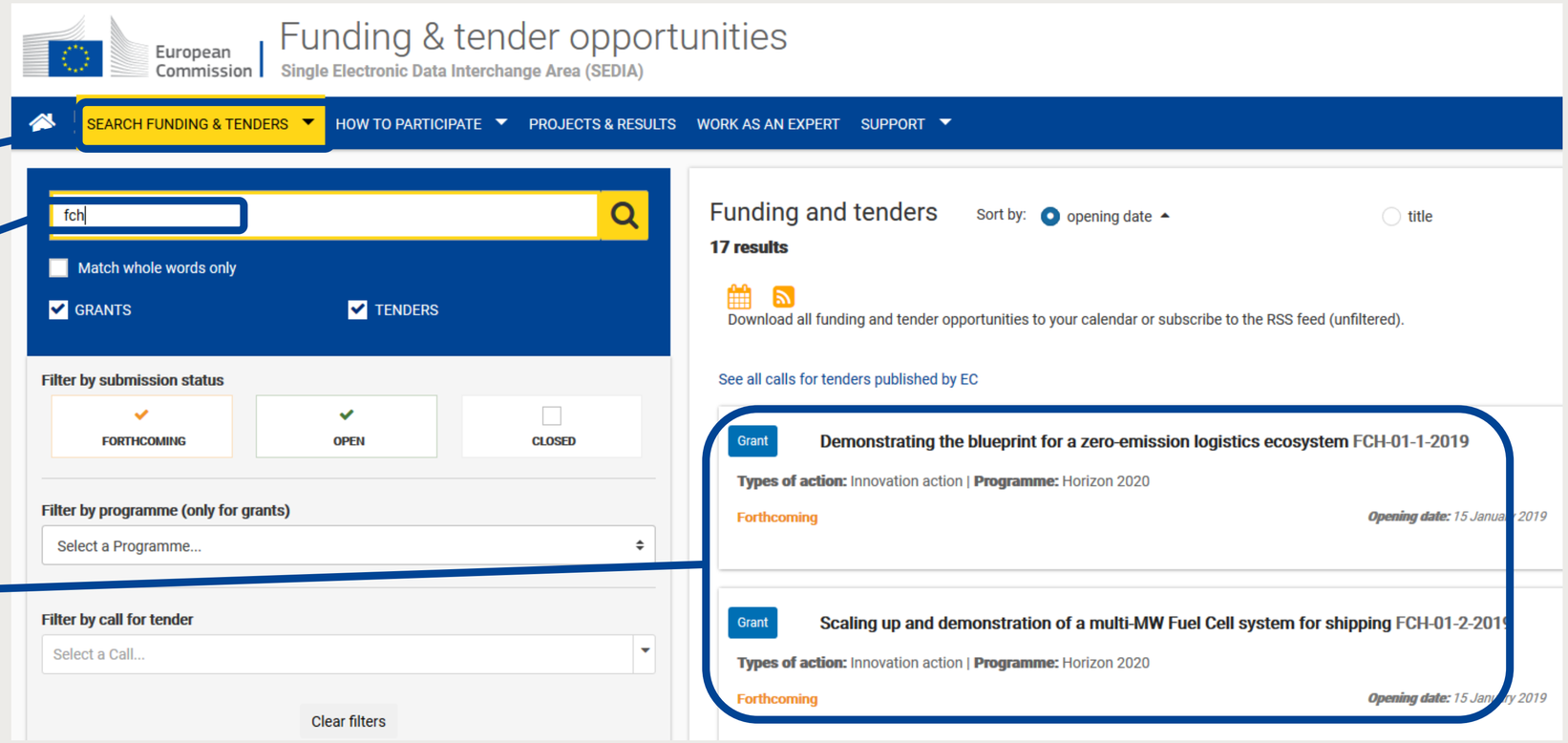

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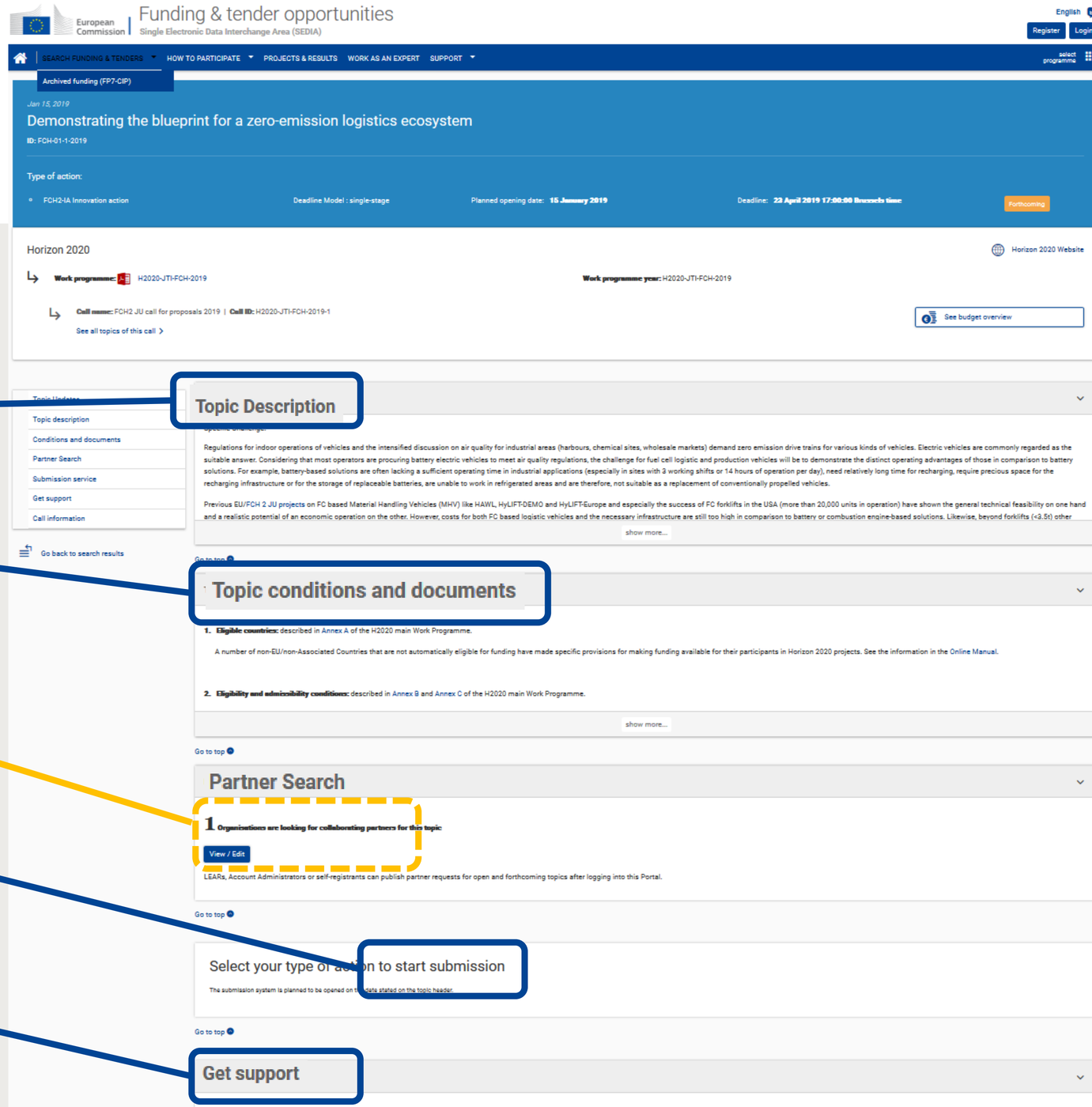

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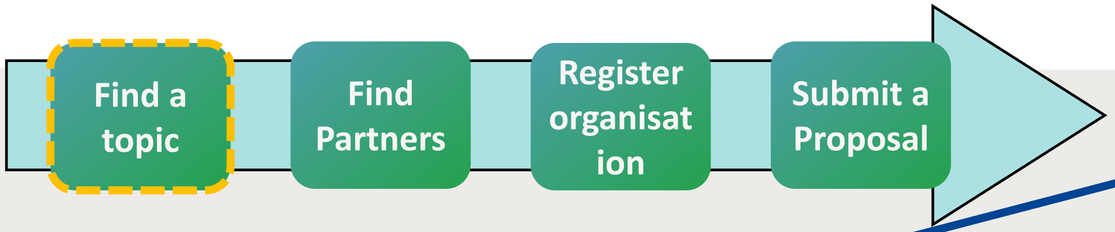

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- Projected degradation of the system < 0.4 % per 1,000h on the electrical efficiency at constant power output;
- No less than 85 % fuel processor efficiency at the Begin of Life (BoL);
- Reference test conditions can be realized with reformate gas originating from methanol, bio-gas, LPG/NG or NG blended with H2 admixtures with composition H2 (55-70 %), H2O (7-2

Type of action: Research and Innovation Action

The conditions related to this topic are provided in the chapter 3.3 and in the General Annexes to the Horizon 2020 Work Programme 2018– 2020 which apply mutatis mutandis.

Contact partners through the participant portal

Actions:

- Contact per email
- See details

Partner description

Partner Search list

Results: 1

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ORGANISATION NAME	REQUEST DATE	ORGANISATI... TYPE	COUNTRY	EXPERTISE REQUEST OR OFFER	ACTIONS
HAPTIC R&D CONSULTING SRL	15-Jan-2019	Small or medium-size enterprise	RO	Expertise offer	

HAPTIC R&D CONSULTING, headquartered in Aricestii Rahtivani, Prahova (ROMANIA), is a consulting of global technology and engineering company providing innovative solutions for customers in industrial, commercial, and residential markets.

Contact Organisation

Partner search details

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