

Clean Sky 2 Info Day
9th Call for Proposals
[CfP09]

Synergies with ESIF
A challenge for complementary support

Clean Sky 2 JU

Innovation Takes Off

www.cleansky.eu

Not legally binding





Synergies in Framework Programmes

- The synergies among programmes mean **joint or coordinated** efforts to achieve **greater impact and efficiency**, and aim at maximising the quantity and quality of investments.
- **Synergies** can be achieved through bringing together **Horizon 2020** and **ESIF** support
 - **in the same project, or**
 - **through successive projects that build on each other or**
 - **parallel projects that complement each other.**
- Member States and Regions to **promote synergies** when designing their Operational Programmes 2014-2020
- **Synergies with ESIF** was one of the **highlighted recommendations** from the European Commission's High-Level Group, chaired by Pascal Lamy.
- **Horizon Europe** (€100 billion) will **promote effective and operational synergies** with other future EU programmes and policies to develop a more effective science-policy interface and address policy needs.

Synergies in Horizon Europe

- In the **future MFF post-2020**, **Complementarities** and **Synergies** between EU funding programmes will be fully exploited. ESIF will continue to provide an important part of the EU funds for Research & Innovation through an increased focus on innovation.
- Instruments and funding schemes in the EU Research & Innovation landscape will be **streamlined and coordinated** for the benefit of improved Research & Innovation activities. **Partnerships** will be improved building on the success of Joint Undertakings and linked with specific missions.
- The **combination** of Horizon Europe grants and financial instruments under the InvestEU Fund will be made easier.
- Links with other **future EU programmes**, like **Cohesion Policy**, the **European Defence Fund**, the **Digital Europe Programme** and the **Connecting Europe Facility**, will be fully exploited.

Synergies in practice



- **Working together** and developing a coherent and comprehensive policy strategy and an action plan on synergies with Member States and regions
- A survey to **mapping the RIS3 priorities** in aeronautics, aviation, aerospace and correlated areas.
- Encouraging synergies with ESIF by allowing **complementary activities** to be proposed by applicants to the calls launched by CS2JU.
- Encouraging the use of ESIF to build and enhance **local/regional capabilities and skills** in related fields.
- Making the cooperation with Member States/regions more effective, and **facilitating the synergies with ESIF**, Clean Sky 2 promotes the signing of Memoranda of Understanding (**MoU**).
- MoU: **an incentive tool** to exploit the national/regional capabilities and RIS3.

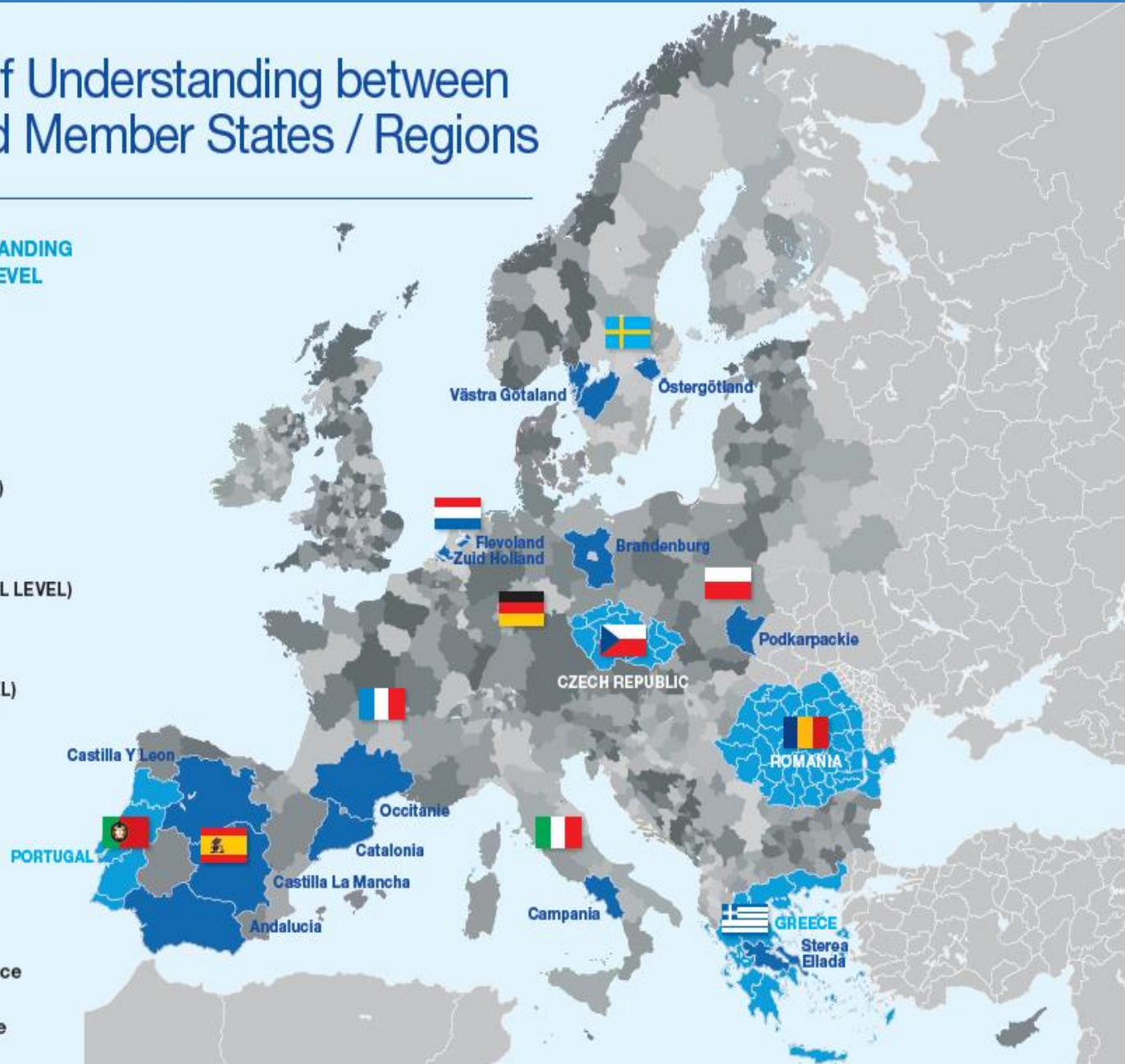
MoU mapping

Memoranda of Understanding between Clean Sky and Member States / Regions

17 MEMORANDA OF UNDERSTANDING AT NATIONAL OR REGIONAL LEVEL

-  OCCITANIE (FR)
-  CATALONIA (ES)
-  CASTILLA LA MANCHA (ES)
-  VÄSTRA GÖTALAND (SE)
-  ÖSTERGÖTLAND (SE)
-  ROMANIA (NATIONAL LEVEL)
-  ANDALUCÍA (ES)
-  CAMPANIA (IT)
-  CZECH REPUBLIC (NATIONAL LEVEL)
-  ZUID-HOLLANDE (NL)
-  FLEVOLAND (NL)
-  PORTUGAL (NATIONAL LEVEL)
-  CASTILLA Y LEON (ES)
-  PODKARPACKIE (PL)
-  GREECE (NATIONAL LEVEL)
-  STEREA ELLADA (GR)
-  BRANDENBURG (DE)

-  Countries with a MoU in place
-  Regions with a MoU in place



Regional Dimension of Clean Sky 2 Joint Undertaking and Synergies with European Structural Innovation Funds

✓ **By November 2018**

17
MoU

>60
Regions/Countries
with priorities in RIS3

More
Pilot
projects

7
Synergy
Labels

Five Scenarios for Synergies with ESIF

✓ **“Seal of Excellence” type – “CSJU synergy label”**



Certificate delivered by the Clean Sky 2 Joint Undertaking

Not legally binding

ESIF: How does it work?

- Identify relevant **Operational Programme(s) & Managing Authorities**.
- Identify **open or planned calls / funding opportunities** under ESIF
- **Contact Managing Authorities** for funding opportunities in R&I (not only calls specific to aeronautics, also calls for R&I or SMEs etc) and how you could link a proposal to an ongoing CSJU project or complementary activities proposed within a CfP
- **Develop proposals by considering what you're already doing or planning to propose under CSJU calls:** funds under ESIF mostly to be spent **within OP's territory** , limited exceptions possible

CfP applications: how to propose an ESIF WP

- Applicant to CSJU calls may propose a complementary and separate set of activities which may be granted ESIF support **(the “ESIF WP”)**
- The ESIF WP may be added only to the **optional Template form in the Part C**
- **Content:** description of the WP activities with explanation of links/synergies plus description of resources and Total Eligible Costs and ESIF funding value (where applicable and the ESIF scheme is known at that stage)
- Examples:
 - **Alternative tech/solution** to same requirement of CSJU topic is proposed in parallel to the proposal responding to the topic, for instance more rewarding but not compatible with the CS2 schedule requirements
 - **Parallel R&I activities**, identified by the applicant as complementing the proposal, going beyond the requirement, having a strategic content for the applicant and increasing the impact or the market take up

Template form in the Part C



Research and Innovation Actions (RIA) Innovation Actions (IA)

Leaders/Core-Partner(s)/Partner(s) Proposal Template

PART C ESIF Complementary Activities

- January 2018 -

PART C SUBMISSION [Optional]

This part allows **JU beneficiaries** (private Members or Partners) to introduce complementary activities funded or eligible for support through ESIF that are in synergy/complementarity with the JU funded project/activities under implementation, topic area and/or contribute to the objectives of the Clean Sky 2 Programme. These activities shall be presented under separate Work Package/s (ESIF WP) linking to the JU funded project/activities that clearly indicates ESIF and the relevant national/regional funding scheme/call or ESIF Operational Programme as the possible source of public funding.

This template is analogous to the standard Part B template that is used in the JU calls for describing the core proposal activities which address the topic. All content related to the ESIF complementary activities must be described in this document only.

⚠ It is in your interest to provide an elaborated description of optional complementary activities for potential support through ESIF as this will allow a specific evaluation of these activities by the Clean Sky 2 JU under H2020 criteria and procedures – thus enabling any involved or interested **ESIF Managing Authority or competent Member State / Region** to consider this evaluation within the framework of their applicable/relevant ESIF financial instruments under their authority.

⚠ This part is subject to a **20-page limitation**, including the table templates as presented at the end of the present document. The minimum font size allowed is 11 points. The page size is A4, and all margins (top, bottom, left, right) should be at least 15 mm (not including any footers or headers).



COVER PAGE

⚠ Please indicate to which JU funded project/activities the proposed complementary activities are related to:

CSJU Call Identifier	
Project name/acronym and topic	
GAP ref. number	<i>(applicable to Partners)</i>
GAM ref. number and relevant WPs within Annex I	<i>(applicable to Core Partners)</i>

⚠ Please indicate whether the proposed ESIF WP(s) are already the object of a submission made / could be considered in the context of an ESIF call. In addition please indicate which is the competent Member State / Region or ESIF Managing Authority relevant for the ESIF WP(s) proposed.

ESIF Call Identifier	<i>(if applicable)</i>
Topic	<i>(if applicable)</i>
Proposal Number	<i>(if applicable)</i>
Proposal Name / Acronym	<i>(if applicable)</i>
ESIF Managing Authority or competent Member State / Region	<i>(Mandatory)</i>

Title of Proposal:

List of JU Leader/Partner/Core Partners proposing the ESIF complementary activities and of other legal entities (not active in CSJU) involved in the proposals: /s

No *	Participant Organisation Name	Country/Region
1 (Coordinator)		
2		
3		

* Please use the same participant numbering as the one used in the administrative proposal forms.

How to propose complementarities with ESIF

Apply to Clean Sky calls



Option to propose to CSJU complementary Work Packages



CSJU evaluate them against H2020 criteria + synergy label

The MS/Region with MoU sets a funding mechanism to uptake or prioritize CS2JU evaluated projects + synergy label



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CfP application: ESIF WP (I)

- The JU will assess any proposed complementary activities in the ESIF WP via a **dedicated evaluation of the “CSJU Synergy Label”** with the submitted proposal and ITD/IADP area where appropriate and make possible recommendations
- ESIF WP will be evaluated as a separate process - outside the CfP rules and evaluation. **No impact on the ESR and scores of the proposal**
- Only those ESIF WP proposed by the **selected applicants** in the call will be evaluated. Some proposal in the **reserve list could be also considered**.
- **Reminder:** ESIF cannot be used to replace private contribution in JU co-funded action and no double funding of same costs items (!)

CfP application: ESIF WP (II)

- The JU will ask **feedback to the Leaders (TM)** on the activities proposed and their “potential” of fitting as complementary within the Programme area and possible impact
- ESIF **managing authority may consider using the CSJU evaluation** and synergy label to fund those activities still based on their rules and funding schemes (submit the ESIF WP through the regional calls or other schemes).
- Consider ESIF funding also during JU project implementation for **amplification of scope/additional technical activities** required etc. The JU may be asked to assess this proposed complement of activities and award a “synergy label” which may support your application for ESIF

Recommendations for applicants

- **“Think strategically”** when designing proposals by considering different financial instruments to achieve synergies (also during project implementation for amplification, spin-off etc.)
- **Identify upfront the ESIF funding schemes** which may be used for requesting ESIF support to the complementary activities and their rules (eligibility, minimum requirements, funding rate, selection etc.)
- **Contact the Regions and Managing Authorities** in your MS/Region and encourage them to consider building synergies with the CSJU (a win-win strategy..).
- During the **design of RIS3 and ERDF** Operational Programmes in new MFF, you can propose structured **links with Joint Undertakings**.
- MS/Regions could consider when designing the OPs post-2020 the new proposed option to **transfer up to 5% of EU funds** under the OPs to EU Programmes such as Joint Undertakings (Clean Sky 2 included)
- Consult CSJU guidance
<http://www.cleansky.eu/content/page/synergies-structural-funds>

Where to find more information

- Dedicated webpage on CSJU cooperation on synergies with MS/Regions with RIS3 mapping, regional statistics, how to engage in a cooperation :

<http://www.cleansky.eu/structural-funds-and-regions>

or contact to: Christos.Vasilakos@cleansky.eu

Bruno.Mastantuono@cleansky.eu

- The 2018 updated brochure Clean Sky working together with the Member States and Regions has published. In this version you will find a new map with the Member States and Regions with a MoU in place, an updated regional mapping, the national/ regional participation in Clean Sky 2 up to the end of 2017, more pilot projects and good examples of complementary national and regional calls.



www.cleansky.eu/structural-funds-and-regions

Any questions?

Info-Call-CFP-2018-02@cleansky.eu

Last deadline to submit your questions:
5th December 2018, 17:00 (Brussels time)

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Thank You

