# BATTERY 2030+ At the heart of a green and connected society

A Large-Scale European Research Initiative on Future Battery Technologies

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#### BATTERIES WILL CONTRIBUTE TO THE DECARBONIZATION OF THE TRANSPORT SECTOR



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Notes: PLDVs = passenger light duty vehicles; LCVs = light commercial vehicles; BEVs = battery electric vehicles; PHEV = plug-in hybrid electric vehicles.

#### BATTERIES WILL ALSO CONTRIBUTE TO THE DECARBONIZATION OF THE POWER SECTOR



# LITHIUM-ION BATTERY MARKET IS BOOMING



5 JRC, 2018

Battery Blastoff

Demand for energy storage is forecast to rise as prices fall



Data: BloombergNEF; graphic by Bloomberg Businessweek

# LITHIUM-ION BATTERY VALUE CHAIN



# LITHIUM-ION BATTERY INDUSTRY IN EUROPE

- The European lithium-ion battery industry is strong in the upstream part (battery materials) and downstream part (electric vehicles, recycling) of the value chain
- The core part of the value chain (battery cells) is witnessing significant changes:
  - Installation of large manufacturing capacities in Europe by some Asian players
  - Several industrial projects led by European players, with the support of Member States and the European Commission
- In this context, the European research community has a crucial role to play to support the European industry along the full value chain

## LITHIUM-ION BATTERY SHORT-TO-MEDIUM TERM R&I



Source: Umicore

## BATTERY 2030+ VISION FOR LONG-TERM R&I

- Inventing the batteries of the future
- Providing breakthrough technologies to the European battery industry across the full value chain
- Enabling long-term European leadership in both existing markets (road transport, stationary energy storage) and future emerging applications (robotics, aerospace, medical devices, internet of things, ...)



Ultrahigh performances



Smart functionalities

Environmental sustainability



# BATTERY 2030+ RESEARCH AREAS

BATTE 203	BAT RY • 4 + • 1 • 0 • F	TERY 2030+ RESEARCH AREAS: Accelerated battery material discovery & interface engineering ntegration of smart sensing & self-healing functionalities Cell design & manufacturability (cross-cutting) Recyclability (cross-cutting)	
		FUTURE BATTERY CHEMISTRIES	
		POST-LITHIUM BATTERY CHEMISTRIES Sodium-ion, multivalent metal-ion, metal-air, etc.	
	>	LITHIUM BATTERY CHEMISTRIES Gen 5 (lithium-air, lithium-sulfur) Gen 4 (all-solid-state lithium-ion or lithium-metal) Gen 3 (advanced lithium-ion)	BATTER $2\Theta 3$

 $\checkmark$ 

## ACCELERATED BATTERY MATERIAL DISCOVERY & INTERFACE ENGINEERING

MATERIALS ACCELERATION PLATFORM Self-driving laboratory for autonomous discovery and optimization of materials and interfaces

10× acceleration of the development cycle

Energy & power densities approaching the theoretical limits

Outstanding lifetime & reliability





Particles and

Interfaces

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Electro

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**Electronic and** 

Vibr. Dynamics

105

Molecular

Transport, Phonons

1 us

Time

1 ns

Operando, in line

characterization of

battery interfaces

materials and interfaces 20 nm

## SMART SENSING & SELF-HEALING FUNCTIONALITIES





v research challenges

Sensors also serve to identify defective components and local spots in the cell that need to be repaired

## Develop self-healing processes



Batteries 2030<sup>+</sup> could be the driver to launch this revolutionary era of rechargeable batteries taking advantage of self-healing via the use of proper chemical processes







ENDORSE BATTERY 2030+

- Receive regular news about BATTERY 2030+
- Be involved in the roadmap elaboration process (written consultation and stakeholder workshop)
- Support a large-scale and long-term European research initiative on future battery technologies

http://battery2030project.eu

