

Hydrogen in the chemical industry and R&D needs

Franco-German Conference on Hydrogen October 22, 2018, Paris

Roland Merger Corporate Technology

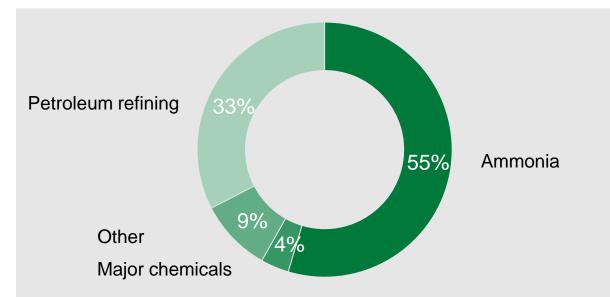
Hydrogen – a key raw material for chemical production

Important uses:

- Ammonia (\rightarrow fertilizers)
- Naphtha, Gasoline, Diesel
- Chemicals like
 - Cyclohexane (\rightarrow Plastics, Fibres)
 - Aniline (\rightarrow Plastics, Foams)
 - and a plethora of specialty chemicals

BASF Ludwigshafen:

- Capacity: 300 kt/a
- "on purpose" production from natural gas
- byproduct hydrogen from other processes is fully utilized

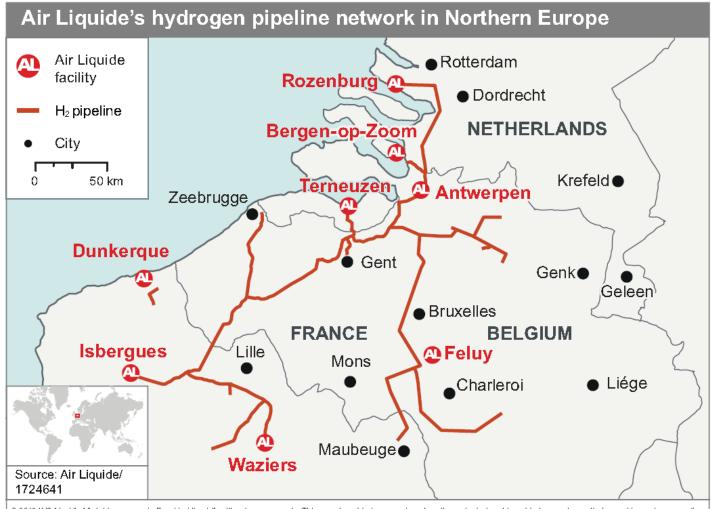


Market size 2017: 56 mil t

Source: CEH Report "Hydrogen" 2018 without hydrogen in synthesis gas



Hydrogen is like lifeblood for chemistry



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Hydrogen is proposed for many future applications



Chemicals – major use today, 56 million t



Energy storage



Fuel



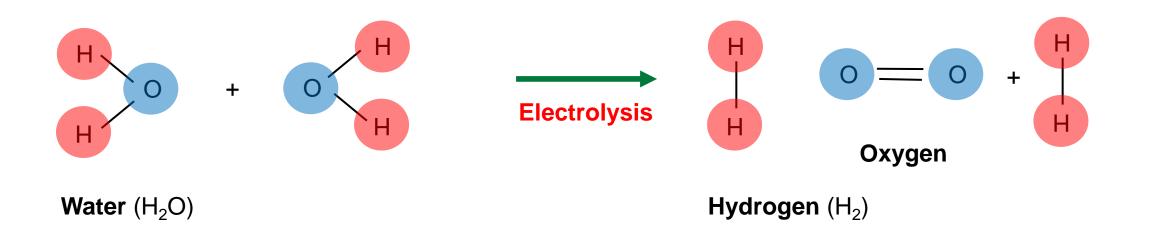
Energy carrier



 CO_2 utilization

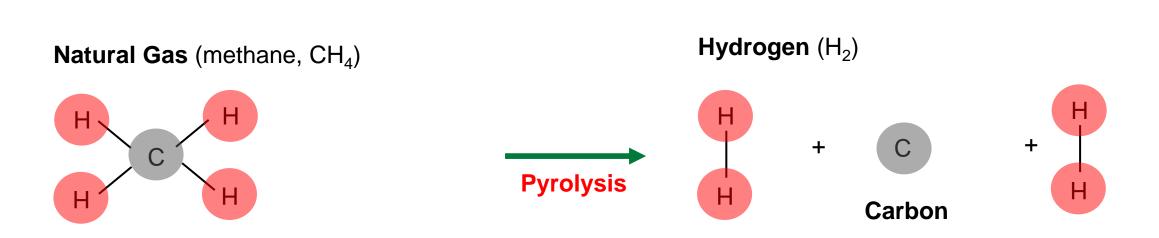
Increasing Hydrogen demand



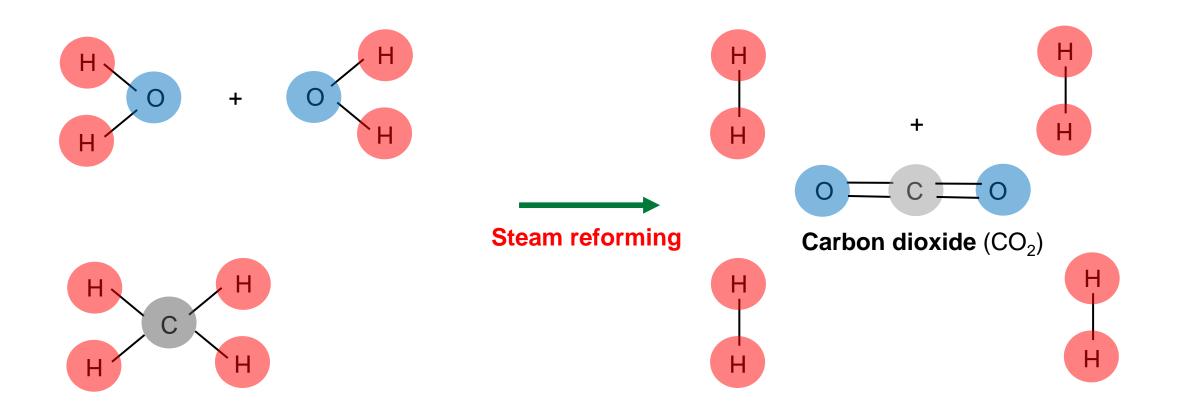


Hydrogen is produced from water using *much* Energy (= Power) with Oxygen as byproduct



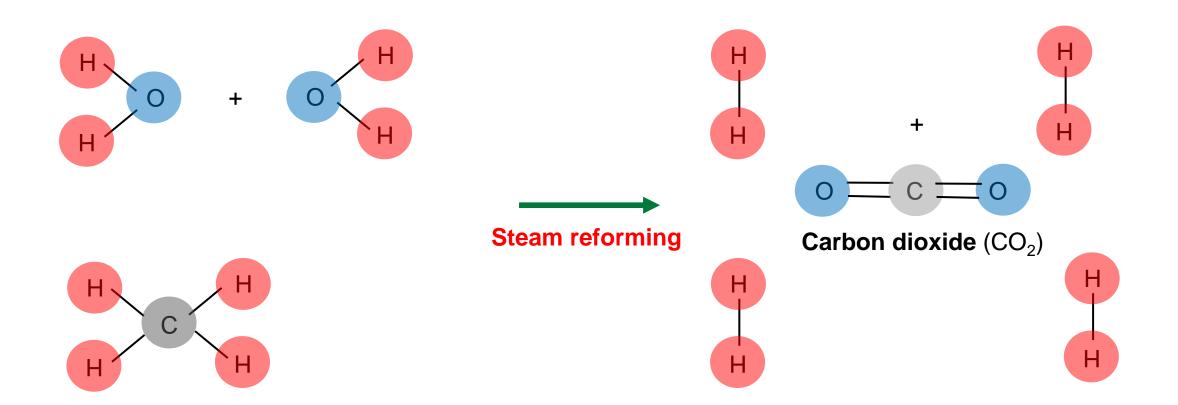


Hydrogen could be produced from natural gas using *little* Energy with solid carbon as byproduct



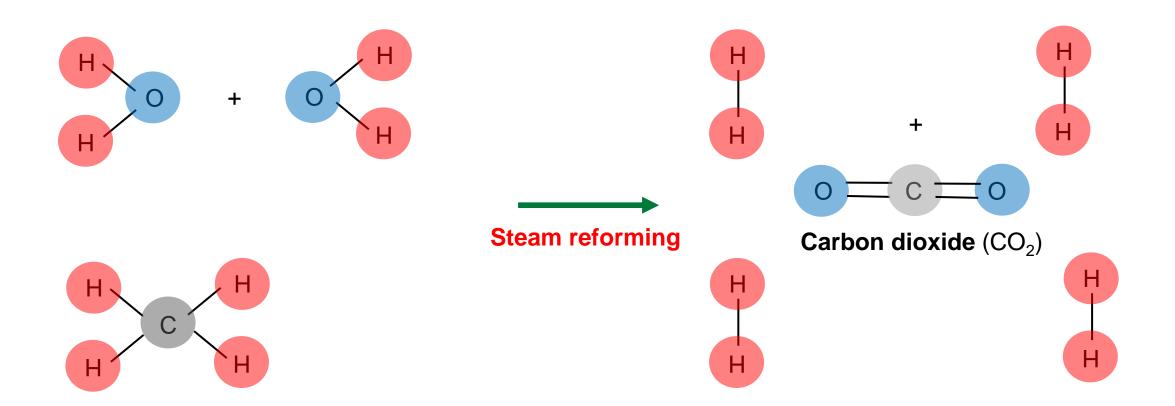
Steam reforming combines Hydrogen production from Water and Natural Gas in one Reactor





Steam reforming is the main production method for hydrogen globally

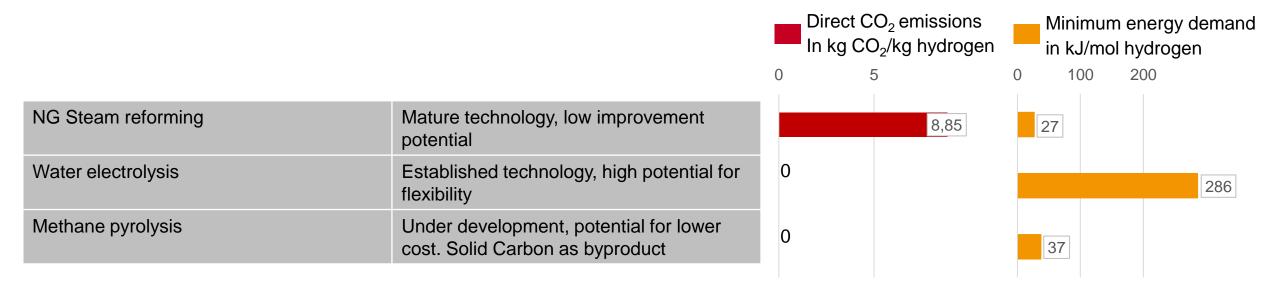




Steam reforming produces ca 9t of CO₂ per t of Hydrogen



Towards a low carbon hydrogen production



Either electrolysis or methane pyrolysis can be the preferred CO_2 free technology, depending on local conditions



BASF leads a consortium evaluating methane pyrolysis since 2013

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U technische universität dortmund

2013 – 2017 Basic, ambitious R&D

FfPaG-Project funded by BMBF 2013-2017 Carbon sample production on semi-pilot scale

Results

- Successful operation on lab scale
- Identification of promising reactor concepts
- Successful carbon sample production and testing
- But: Semi-pilot reactor was crashed during sample production





Project Outlook Methane Pyrolysis for Low Carb Hydrogen

R&D project

funded by the German Ministry of Education and Research July 2013-Dec 2016 Total cost €25 million

Pilot Unit

~€25-40 million investment

(~1000 Nm³/h H₂, ~2 000 t/y carbon, rWGS questionable)

1st commercial unit





Hydrogen – which R&D does the chemical industry need?

Methane pyrolysis

- Successful operation on pilot scale
- Scale up via pilot to technical scale
- Uses for byproduct carbon
 - Steel industry
 - Aluminium production
 - Storage Options for Pyrolysis Carbon

Electrolysis

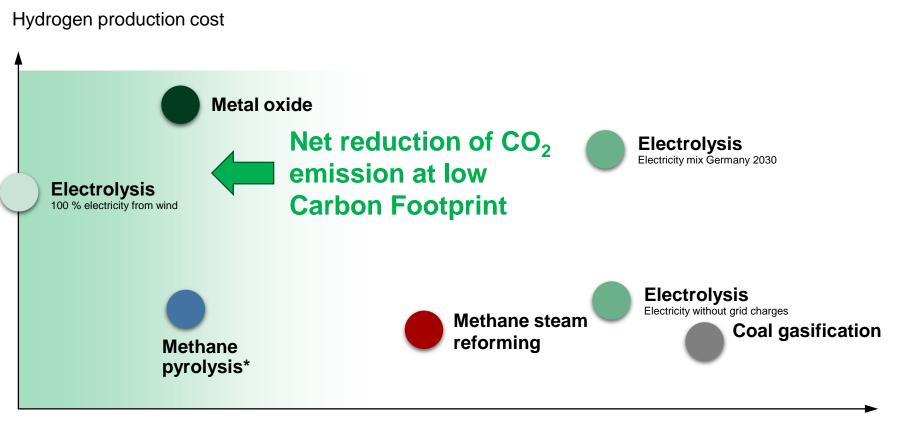
- Long-term behavior of flexible electrolysis plants harvesting renewable power
- Pilots for integration into chemical parks, investment optimization

Breakthrough technologies - long term research

- Metal oxide catalysis for hydrogen from water
- Photocatalytic water cleavage

BASE We create chemistry

Conventional and new hydrogen production processes Low Carbon Footprint for CO₂ utilization



Carbon Footprint [kg CO₂ / kg H₂]

