Marie Skłodowska-Curie Actions

Research and Innovation Staff Exchange – RISE

15 October 2014
Summary

- General Aspects
- Definitions
- Eligibility
- EU Funding
- Evaluation Criteria
- Proposal Structure
- Calls
- Links
**MSCA: RISE**

**Marie Skłodowska-Curie Actions**

**ITN**
Innovative Training Networks

**What does it offer?**
High-quality research training delivered through international and interdisciplinary networks, industrial doctorates or joint doctorates

**Who applies?**
International networks of research organisations from the academic and non-academic sectors

**Who is funded?**
Researchers at doctoral level (less than four years of full-time research experience and no doctoral degree)

**Call details:**
- Opened: 2 September 2014
- Closes: 13 January 2015
  - at 17.00.00 Brussels time
- Budget: € 370 million

**IF**
Individual Fellowships

**What does it offer?**
Opportunities to work on personal research projects by moving between countries and possibly sectors to acquire new skills

**Who applies?**
Individual researchers together with the host organisation

**Who is funded?**
Postdoctoral researchers

**Call details:**
- Opens: 12 March 2015
- Closes: 10 September 2015
  - at 17.00.00 Brussels time
- Budget: € 215 million

**RISE**
Research and Innovation Staff Exchange

**What does it offer?**
The exchange of staff members involved in research and innovation to develop sustainable collaborative projects and the transfer of knowledge

**Who applies?**
International networks of research organisations from the academic and non-academic sectors

**Who is funded?**
Researchers, technical, administrative and managerial staff of any nationality and at all career levels

**Call details:**
- Opens: 6 January 2015
- Closes: 28 April 2015
  - at 17.00.00 Brussels time
- Budget: € 80 million

**COFUND**
Co-Funding of Regional, National and International Programmes

**What does it offer?**
Regional, national or international programmes to foster excellence in researchers’ training, mobility and career development

**Who applies?**
Organisations funding or managing doctoral programmes or fellowship programmes

**Who is funded?**
Researchers at doctoral and postdoctoral level

**Call details:**
- Opens: 14 April 2015
- Closes: 1 October 2015
  - at 17.00.00 Brussels time
- Budget: € 80 million
Scope: RISE

- Promote international and inter-sector collaboration through research and innovation staff exchanges
- Sharing of knowledge and ideas for the advancement of science and the development of innovation.
- Support is provided for the development of partnerships (e.g. joint research and innovation activities)
- All Countries can participate in RISE

- All nationalities can participate in RISE

- All institutions fulfilling the requirements of the can participate in RISE

- No mobility rules* for RISE
- Project built on joint research and innovation activities
- Project implemented through the secondment of staff (no recruitments)
- Each staff member seconded for a period of 1 to 12 months
- The maximum size for a project is 540 person months
- No minimum size explicitly defined for the project, but substantial impact is expected
- Maximum project duration is 4 years
- Beneficiaries
  - Sign the Grant Agreement and **claim costs**
  - Are responsible for the execution of the programme
  - Are established in a **MS/AC**

- Partner Organisations
  - Do **not** sign the Grant Agreement and do **not** claim costs
  - Must include a **letter of commitment** in the proposal
  - Are established in a **TC**
The sector of an organisation is defined automatically

- Academic Sector
  - Higher education establishments (public or private)
  - Non-profit research organisations (public or private)
  - International European interest organisations

- Non-Academic Sector
  - Any socio-economic actor not included in the academic sector and fulfilling the requirements of the (SMEs, multinationals, NGOs, ...)

Sectors
- Actively engaged in or linked to research/innovation activities for at least 6 months prior to first secondment

- Types of staff members:
  - ESR (no PhD and < 4 years experience)
  - ER (PhD or > 4 years experience)
  - Managerial staff
  - Administrative or Technical staff

- In-built return mechanism
Minimum Eligibility Conditions

- At least 3 independent participants in 3 different countries
- At least 2 participants from 2 different MS/AC
- If all in MS/AC: at least 1 academic and 1 non-academic

\[\text{Academic MS/AC 1} + \text{MS/AC 2} + \text{Non-Academic TC}\]

\[\text{Academic MS/AC 1} + \text{MS/AC 2} + \text{MS/AC 3}\]
Eligible Secondments 1

Intra-European Exchanges

Country

Sector

MS/AC 1

MS/AC 2

MS/AC 3

Academic

Non-Academic

Same sector

Same Country

Same sector
Eligible Secondments 2

Europe-Third Countries Exchanges

Country

<table>
<thead>
<tr>
<th>Country</th>
<th>MS/AC 1</th>
<th>MS/AC 2</th>
<th>TC</th>
</tr>
</thead>
</table>

Sector

- A
- B
- C
- D

is not relevant

Secondments from a TC to a MS/AC are not always eligible for EU funding but all of them must be described in the proposal.

Same or Different Third Country

Research Executive Agency
Secondments

Secondments that **must** be described in the proposal:

- MS/AC 1 Academic ↔ MS/AC 2 Non-Academic
  - Eligible for EU Funding
- MS/AC TC
  - Eligible for EU Funding
- TC MS/AC
  - Eligibility for EU funding depends on the TC

Secondments that **must not** be described in the proposal:

*All other possibilities, such as:*

- MS/AC 1 Academic ↔ MS/AC 2 Academic
- MS/AC 1 Non-Academic ↔ MS/AC 2 Non-Academic
- MS/AC 1 ↔ MS/AC 1
- TC ↔ TC
Countries Eligible For EU Funding

- EU Member States

- Overseas Countries and Territories linked to the MS

- Horizon 2020 Associated Countries

- The Third Countries listed

  (General Annex A)
Countries not listed previously are not eligible for EU funding

: Australia, Brazil, Canada, China, India, Japan, Mexico, New Zealand, Republic of Korea, Russia, United States.

In very exceptional cases, partners from those countries might be funded. But the following conditions have to be fulfilled:

a) This partner has competences/expertise that no organisation in MS/AC has

b) The relevant transfer of knowledge can only be done via a secondment in the direction TC → MS/AC

c) Points a) and b) must be endorsed by the expert evaluators
**Unit costs per researcher per month**

For secondments eligible for funding

<table>
<thead>
<tr>
<th>Marie Skłodowska-Curie Action</th>
<th><strong>Staff member unit cost</strong></th>
<th><strong>Institutional unit cost</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Top-up allowance</td>
<td>Research, training and networking costs</td>
</tr>
<tr>
<td>Research and Innovation Staff Exchange</td>
<td>2 000</td>
<td>1 800</td>
</tr>
</tbody>
</table>

*These unit costs are subject to a funding rate of 100% and no country coefficients apply.*
Evaluation Panels:
- Chemistry (CHE)
- Social Sciences and Humanities (SOC)
- Economic Sciences (ECO)
- Information Science and Engineering (ENG)
- Environment and Geosciences (ENV)
- Life Sciences (LIF)
- Mathematics (MAT)
- Physics (PHY)

Evaluation Criteria:
- Award Criteria
- Selection Criteria
### Award Criteria

#### 3. RISE - Marie Skłodowska-Curie Action: Research and Innovation Staff Exchange

<table>
<thead>
<tr>
<th>Excellence</th>
<th>Impact</th>
<th>Implementation</th>
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</thead>
<tbody>
<tr>
<td>Quality, innovative aspects and credibility of the research (including inter/multidisciplinary aspects)</td>
<td>Enhancing research- and innovation-related human resources, skills and working conditions to realise the potential of individuals and to provide new career perspectives</td>
<td>Overall coherence and effectiveness of the work plan, including appropriateness of the allocation of tasks and resources</td>
</tr>
<tr>
<td>Clarity and quality of knowledge sharing among the participants in light of the research and innovation objectives.</td>
<td>To develop new and lasting research collaborations, to achieve transfer of knowledge between research institutions and to improve research and innovation potential at the European and global levels</td>
<td>Appropriateness of the management structures and procedures, including quality management and risk management</td>
</tr>
<tr>
<td>Quality of the interaction between the participating organisations</td>
<td>Effectiveness of the proposed measures for communication and results dissemination</td>
<td>Appropriateness of the institutional environment (infrastructure)</td>
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<table>
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<tr>
<th>50%</th>
<th>30%</th>
<th>20%</th>
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</table>

#### Weighting

1 | 2 | 3  

Priority in case of *ex aequo*
- Operational capacity has to be checked

- Proposals must include a description of:
  
  • The profile of the people who will be primarily responsible for carrying out the proposed work
  
  • Any significant infrastructure or major items of technical equipment, relevant to the proposed work
  
  • Any partner organisations (not beneficiaries) contributing towards the proposed work
- **Section 1**: General information (including abstract)
- **Section 2**: Information on participants
- **Section 3**: Budget and Secondments tables
- **Section 4**: Ethics table
Proposal Part B

LIST OF PARTICIPANTS

1. SUMMARY
2. EXCELLENCE
3. IMPACT
4. IMPLEMENTATION

(including data for non-academic beneficiaries)

30 pages limit

5. REFERENCES
6. CAPACITIES OF THE PARTICIPATING ORGANISATIONS
7. ETHICS ASPECTS
8. LETTERS OF COMMITMENT OF PARTNER ORGANISATIONS
- Opens 06 January 2015
- Deadline: 28 April 2015
- Budget: € 80 Million

Results of the evaluation: 5 months after the call deadline

Signing of grant agreements: 8 months after the call deadline
RISE 2014:

Submitted & A-list proposals

1463 participants

Academic 70%
Academic 1026 -> 438

Non-Academic 30%
Non Academic 437 -> 187

625 A-List

The success rate of Academic and non-Academic is equal!
RISE 2014: Submitted and A-list proposals by panel

- CHE: A-List 11, others 22
- ECO: A-List 4, others 12
- ENG: A-List 24, others 59
- ENV: A-List 11, others 24
- LIF: A-List 15, others 33
- MAT: A-List 1, others 4
- PHY: A-List 8, others 25
- SOC: A-List 10, others 21
Number of beneficiaries in A-list (coordinator)

- **RISE Coordinator**
- **RISE Participant**

**Country** | **RISE Coordinator** | **RISE Participant**
--- | --- | ---
Italy | 17 | 56
Spain | 11 | 61
Germany | 13 | 57
France | 10 | 51
Greece | 4 | 36
Portugal | 7 | 26
Netherlands | 23 | 1
Sweden | 14 | 2
Finland | 3 | 10
Poland | 2 | 10
Denmark | 1 | 10
Austria | 1 | 10
Belgium | 8 | 1
Ireland | 8 | 1
Hungary | 5 | 1
Czech Republic | 4 | 2
Slovenia | 4 | 2
Romania | 4 | 2
Cyprus | 3 | 2
Lithuania | 2 | 2
Croatia | 2 | 2
Estonia | 2 | 2
Latvia | 1 | 1
Luxembourg | 1 | 1
Malta | 1 | 1
Slovak Republic | 1 | 1
Bulgaria | 0 | 1
International Org. | 2 | 5
Turkey | 1 | 8
Israel | 0 | 6
Albania | 3 | 3
RISE 2014

Number of beneficiaries in A-list (ACA/Non ACA)

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<tr>
<th>Country</th>
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<th>ACA</th>
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RISE 2014

Number of partners in A-list (ACA/Non ACA)

- United States of America: 21 partners (6 ACA, 15 Non ACA)
- South Africa: 5 partners (2 ACA, 3 Non ACA)
- Chile: 9 partners (1 ACA, 8 Non ACA)
- Japan: 8 partners (2 ACA, 6 Non ACA)
- Australia: 6 partners (1 ACA, 5 Non ACA)
- Brazil: 6 partners (1 ACA, 5 Non ACA)
- Colombia: 2 partners (2 ACA)
- Mexico: 3 partners (1 ACA)
- Switzerland: 2 partners (1 ACA)
- Russia: 1 partner (1 ACA)
- South Korea: 1 partner (1 ACA)
- Taiwan: 2 partners (2 ACA)
Useful Links

- Guide for Applicants
- Work Programme
- General Annexes
- Rules for participation
- List of fields covered by the Evaluation Panels

Thank You

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