

# Marie Skłodowska-Curie Individual Fellowships + Widening Fellowships

Funding opportunities for individual researchers



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Head of Sector
Research Executive Agency

Paris, 24/05/19

Research Executive Agency

### **REA in numbers**

#### **FUNDING**



FP7 €6.4 billion



Horizon 2020 €17 billion

#### **PROJECTS**



7 000

#### BENEFICIARIES



66 000

#### **ENQUIRIES**



10 500 answered/year to

citizens applicants beneficiaries

#### **EXPERTS**



**15 700** assessing proposals and monitoring projects in 2017

7 000 supported on site

#### SERVICE SATISFACTION



**82%** of beneficiaries

#### STAFF



Over **700** 

March 2018



### REA's responsibilities in Horizon 2020

(2014-2020)REA manages €17 billion of Horizon 2020's €80 billion budget Horizon 2020 REA Specific Industrial Leadership Science with **Objectives** Space and for society €1.7 bn €462 m Spreading excellence & widening participation Societal Excellent Europe in a changing world €816 m Challenges Science inclusive, innovative and Marie Skłodowska-Curie reflective societies actions €1.3 bn €6.1 bn Secure societies **Future and Emerging** protecting freedom and **Technologies Open** security of Europe and €1.08 bn its citizens €1.7 bn Food security; Sustainable agriculture & forestry; Marine, maritime & inland water research; Bioeconomy

€3.8 bn





# IF-2019: Topics, Budget & Planning

**Individual Fellowships** – key concepts

**European Fellowships explained** 

**Global Fellowships explained** 

**Evaluation and Award criteria** 

IF-2018: Results

Widening Fellowships



# MSCA in H2020



# **Marie Skłodowska-Curie Actions**



#### ITN Innovative Training Networks

#### What does it offer?

High-quality research training delivered through international and interdisciplinary networks, industrial doctorates or joint doctorates

#### Who applies?

International networks of research organisations from the academic and nonacademic sectors

#### Who is funded?

Researchers at doctoral level (less than four years of full-time research experience and no doctoral degree)



#### IF

#### Individual Fellowships

#### What does it offer?

Opportunities to work on personal research projects by moving between countries and possibly sectors to acquire new skills

#### Who applies?

Individual researchers together with the host organisation

#### Who is funded?

Postdoctoral researchers



#### RISE

# Research and Innovation Staff Exchange

#### What does it offer?

The exchange of staff members involved in research and innovation to develop sustainable collaborative projects and the transfer of knowledge

#### Who applies?

International networks of research organisations from the academic and non-academic sectors

#### Who is funded?

Researchers, technical, administrative and managerial staff of any nationality and at all career levels



#### COFUND

# Co-Funding of Regional, National and International Programmes

#### What does it offer?

Regional, national or international programmes to foster excellence in researchers' training, mobility and career development

#### Who applies?

Organisations funding or managing doctoral programmes or fellowship programmes

#### Who is funded?

Researchers at doctoral and postdoctoral level



# **IF 2019 Topics & Budget**



**EF** ST

**EF** SE **GF** 

**European Fellowships** Standard, Career and Re-integration **Panel** 

Held in EU Member States or Associated Countries

236,49 M€

**European Fellowships** Society and **Enterprise Panel** 

Only for non-academic beneficiaries

8M€

Global **Fellowships** 

based on a secondment to a third country

50M€

**Widening Fellowships** Standard, Career and Re-integration Society, and **Enterprise Panel** 

For eligible beneficiaries from Widening countries 6*M*€

Total MSCA - IF Budget: 294.49 million € (+6M € for WF)



# IF-2019: Topics & Budget



Call Opening: 11 April 2019

Call Deadline: 11 September 2019, 17:00:00 CET

**Evaluation:** September – December 2019

Launch Grant preparation: January/February 2020





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# What are Individual Fellowships?



#### What are IFs?

 Individual trans-national fellowships to the best and most promising experienced\* researchers (\* with PhD or 4-year full-time equivalent research experience)

An Experienced Researcher may submit only one proposal to this call for proposals.

- ✓ Secondments of 3 6 months in Europe (MS or AC), for greater impact
- ✓ Specific eligibility criteria
- ✓ Career development



# What are Individual Fellowships?



An Experienced Researcher may submit only one proposal to this call for proposals.





**European Fellowships** 



For fellows coming to or moving within Europe duration 12-36 months for CAR duration 12-24 months for other EF







Global Fellowships

For fellows from Europe going to third countries (12-24 months) & returning to Europe (12 months)



**Total duration 24-36 months** 

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## Which countries?



### **Member States (MS)**

### **Associated Countries (AC):**

Iceland, Norway, Albania, Bosnia and Herzegovina, former Yugoslav Republic of Macedonia, Montenegro, Serbia, Turkey, Israel, Moldova, Switzerland, Faroe Islands, Ukraine, Tunisia, Georgia, Armenia

Third Countries (TC): any other country



# Which sectors?



#### **Academic**

Public or private Higher Education establishment awarding academic degrees

Public or private non-profit research institutes whose primary mission is to pursue research

**International European interest organisations** 

Universities Non-profit research institutes IEIOs

### **Non-academic**

### **Broad definition:**

Any socio-economic actor not included in the academic sector definition\*

Industry SMEs Other socioeconomic
actors

\*and fulfilling the requirements of the Horizon 2020 Rules for Participation Regulation (EU) No. 1290/2013

EU Validation Services ultimately determine the sector of each participating organisation



# An IF project...

... is written by the experienced researcher;

... includes a concrete plan of training-through-research;

... implemented in the host organisation's premises;

... and under the direct Supervisor(s)' coordination.



# What is a "Project"?



# Realistic and well-defined objectives in terms of career advancement or resuming a research career after a break.

- > Training-through-research: individual personalised action
- ➤ Hands-on training activities for developing scientific (new techniques, instruments) and transferable skills (proposal preparation, IPR management, task coordination, supervising & monitoring, exploitation of research results)
- ➤ Inter-sectoral or interdisciplinary transfer of knowledge (secondments)
- Organisation of scientific/training/dissemination events
- > Communication, outreach activities and horizontal skills
- Training dedicated to gender issues

# What is the financial contribution?



Individual Fellowships	Researcher unit cost [person/month]			Institutional unit cost [person/month]	
	Living allowance*	Mobility allowance	Family allowance	Research, training & networking costs	Management & indirect costs
	4.880 EUR	600 EUR	500 EUR	800 EUR	650 EUR

<sup>\*</sup>adjusted through the application of a country correction coefficient (BE= 100%)



# What are secondments?



A transfer of knowledge which contributes significantly to the impact of the fellowship.

Fellowship Duration	Maximum duration of secondment		
≤ <b>18</b> months	3 months		
> <b>18</b> months	<b>6</b> months		

- Secondment(s) should be clearly described in proposal
- Can be a single period or divided into multiple shorter periods
- Can be at more than one partner organisation located in MS/AC
- Can be to an institution in the same country as the beneficiary
- Can be in the same sector although intersectoral secondment is highly encouraged
- No letter of commitment is needed.
- Different from short visit (e.g. field work), which can be done in a TC.

A special rule for Global Fellowships applies in duly justified cases.





IF-2019: Topics, Budget & Planning

**Individual Fellowships – key concepts** 

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# European Fellowships

Standard (ST) Career Restart Panel (CAR)

Reintegration Panel (RI) Society & Enterprise Panel (SE)

# **European Fellowships**



**Duration: ST/RI/SE: between 12 and 24 months** 

CAR: between 12 and 36 months

### **Host Institution (future Beneficiary)**

Location: MS or AC

Sector: Academic (ST/CAR/RI) or Non-academic (SE)

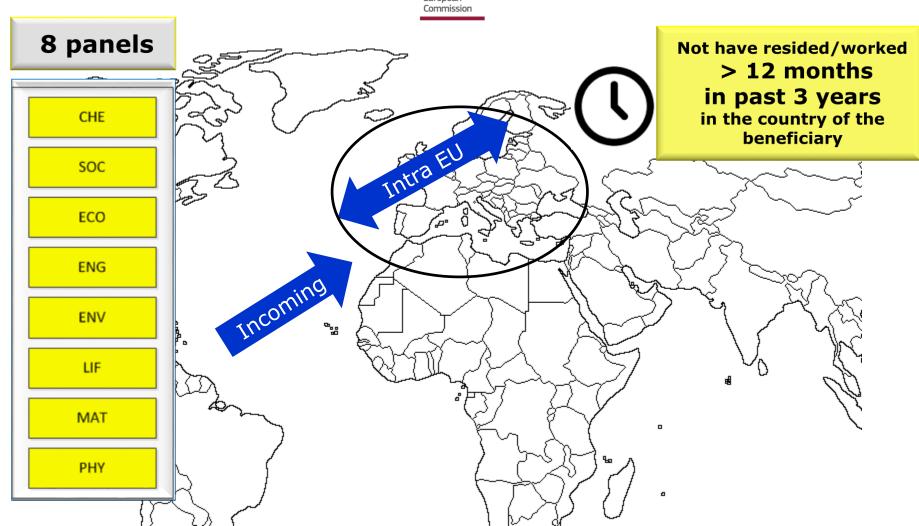
- > Can be International European Interest Organisation
- Can be International Organisation
- Appoints the Supervisor
- Recruits the experienced researcher (contract of employment)

### **Researcher (future Fellow)**

- Must undertake transnational mobility
- ➤ Can be of any nationality in ST/CAR/SE
- EU/AC national for the Re-Integration panel

# **European Fellowships** (EF) - Standard

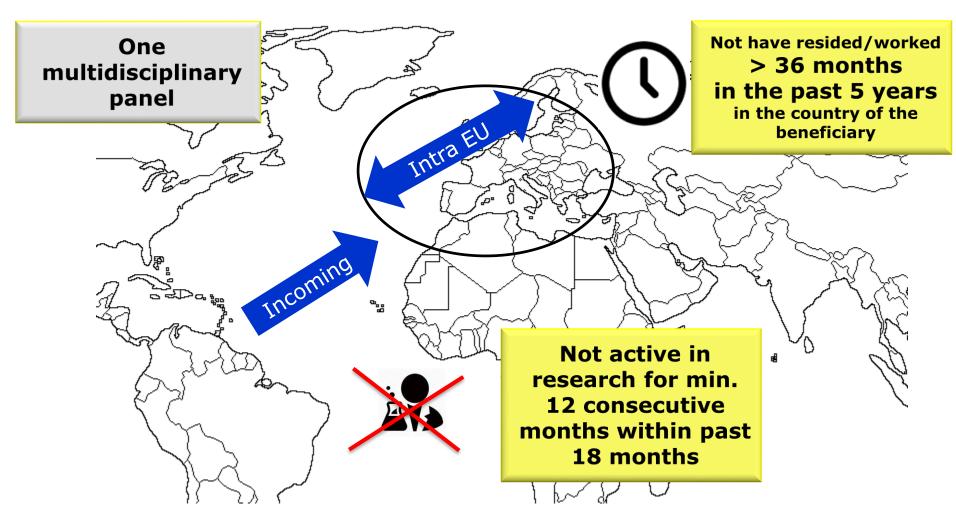






# **EF – Career Restart Panel**







# EF – Career Restart Panel



#### **Definition of CAREER BREAK in research:**

Not have been <u>active in research</u> for at least 12 consecutive months within the 18 months immediately prior to the deadline for submission of proposals (12/03/18 to 11/09/19).

#### **active** in research is determined on the basis of:

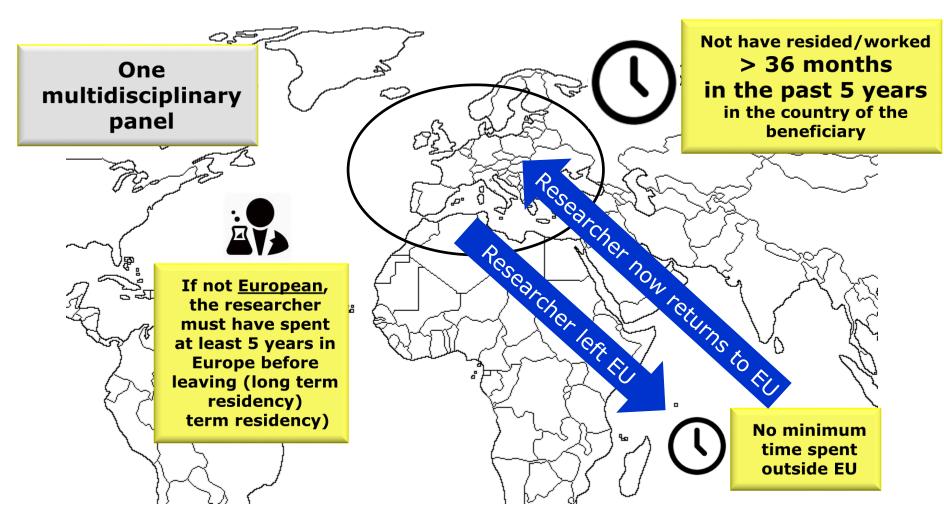
- A. fellowships in research domain or
- B. employment contracts in research domain

The **professional status** should be clearly explained in the proposal, **both in part A and B** (e.g. unemployment, parental/sick leave, no fellowship/ employment contract in research)



# **EF – Reintegration Panel**







# EF - Society & Enterprise Panel



Since 2016!

- ➤ Beneficiary ONLY from NON-ACADEMIC sector
  - industry and business (including SMEs)
  - government
  - civil society organisations (NGOs, trusts, foundations, etc.)
  - cultural institutions and museums
  - hospitals
  - international organisations
- **> Budget:** 8 million €



- 100% Funding

Recognition of excellent science:

MSCA funding is a prestigious award

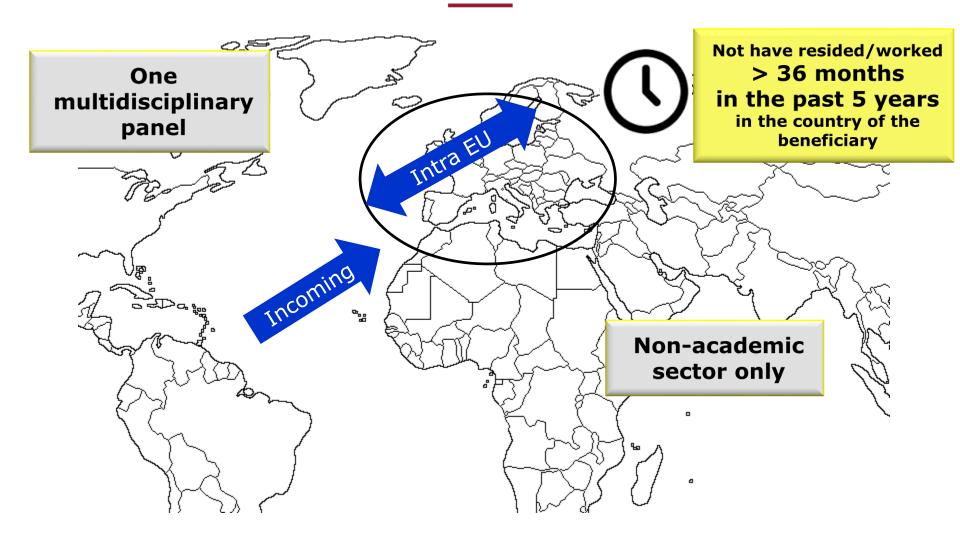


Transfer of cutting edge science and

innovation into your organisation

# **EF - Society & Enterprise Panel**









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# Global Fellowships (GF)



**Duration: between 24 and 36 months** 

12-24 months initial outgoing phase in a in a Third Country +

12 months of mandatory return phase

### **Host Institution (future Beneficiary)**

Same as in EF!

Location: MS or AC

Sector: Academic or Non-academic

- Can be International Organisation
- > Appoints the Supervisor
- Recruits the experienced researcher (contract of employment)



# **GF Partner Organisation**



**DOES NOT sign the Grant Agreement** 

**DOES NOT recruit the researcher** 

DOES NOT claim costs directly from the action

### **Partner Organisation**

Different from EF!

- Location: Third Country (not MS or AC)
- Sector: Academic or Non-academic
- Can be International Organisation
- Nominates a Supervisor for the researcher
- Provides a signed Letter of Commitment (in the proposal)





## **RESEARCHER** (future Fellow)

Mobility: from ANY country to the partner organisation in the

Third Country

Mobility rule: not more than 36 months years in the last 5 years in

the Third Country of the partner organisation

Nationality: national of MS/AC or long-term resident of a MS/AC

!!!Under the direct supervision of two Supervisors!!!

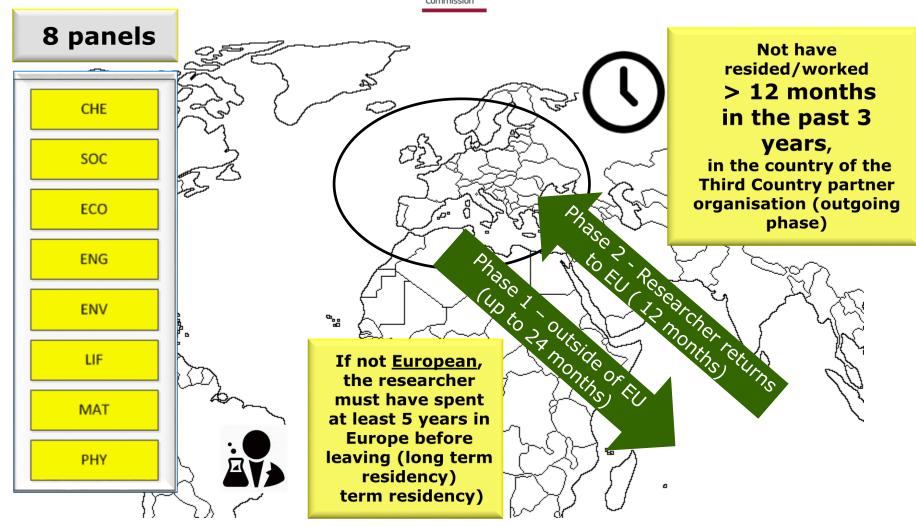
#### **Duration**

Phase GF	Duration (months)		
1. Outgoing to TC	12 - 24		
2. Return to MS or AC	12 (mandatory)		
TOTAL	24 - 36		



# **Global Fellowships**









### !!!!!!!! Document needed only for Global Fellowships !!!!!!!!

The Letter of Commitment has no specific template, but:

- has heading or stamp from the partner organisation
- is up-to-date (i.e. issued after the call publication, 12 April 2019)
- must demonstrate the will to actively participate in the proposed action and the precise role

If no letter of commitment is included in a Global Fellowship proposal, it will be declared inadmissible and will not be evaluated.



INDIVIDUAL FELLOWSHIPS		EUROPEAN				GLOBAL
		ST	CAR	RI	SE	GF
EXPERIENCED RESEARCHERS	Nationality	ANY	ANY	MS, AC or long- term residents	ANY	MS, AC or long- term residents
	Mobility	From ANY country to MS or AC	From ANY country to MS or AC	From TC directly to MS or AC (location of host institution)	From ANY country to MS or AC	From ANY country to TC then to MS/AC
		<= 12 months in the last 3 years	<= 36 months in the last 5 years	<= 36 months in the last 5 years	<= 36 months in the last 5 years	<= 12 months in the last 3 years
	Career break in research	-	at least 12 months within 18 months prior to call deadline	-	-	-
PARTICIPANTS	Beneficiary	MS or AC	MS or AC	MS or AC	MS or AC Non-academic only	MS or AC
	Entity with capital or legal link	MS or AC	MS or AC	MS or AC	MS or AC Non-academic only	MS or AC
	Partner Organisation	MS or AC (optional secondment)	MS or AC (optional secondment)	MS or AC (optional secondment)	MS or AC (optional secondment, both Academic and Non-Academic)	outgoing phase (mandatory) TC
						MS or AC (optional secondment)
DURATION (months)		12 to 24	12 to 36	12 to 24	12 to 24	24 to 36 (12 to 24 + 12)
SCIENTIFIC AREAS		8	8	8	8	8
NUMBER OF RANKING LISTS		8	1	1	1	8
BUDGET (total € 294.49 million)		€244,49million			€8 million	€ 50million



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# **Proposal Part A**



Proposals: submitted exclusively electronically, using the Participant Portal.

Part A: administrative details

**Section 1** – <u>General Information</u>

**Section 2** – <u>Administrative data</u> of participating organisations (supervisor(s), researcher)

**Section 3** – <u>Budget</u>: information on the duration (person-months) to calculate the total requested EU contribution.

**Section 4** – <u>Ethics</u>: identifies any ethical aspects of the proposed work. Even if there are no issues, you must simply confirm that none of the ethical issues apply to the proposal.

**Section 5** – <u>Call specific questions</u> request declarations related to eligibility and personal data, together with questions on any secondment in Europe.



# **Proposal Part B**



The "core" of the proposal – the structure below is mandatory !!There is no cover page or table of contents anymore!!

**DOCUMENT 1 (10-PAGE LIMIT APPLIES)** 

START PAGE COUNT (MAX 10 PAGES SECTIONS 1-3) .....

1. EXCELLENCE

2. IMPACT MAX 10 pages

3. IMPLEMENTATION

STOP PAGE COUNT(MAX 10 PAGES SECTIONS 1-3) .....

#### **DOCUMENT 2 (NO OVERALL PAGE LIMIT APPLIED)**

- 4. CV OF THE EXPERIENCED RESEARCHER
- 5. CAPACITIES OF THE PARTICIPATING ORGANISATIONS
- 6. ETHICAL ASPECTS
- 7. LETTERS OF COMMITMENT OF PARTNER ORGANISATIONS (only for GF)



# **Proposal Part B**





### Part B is submitted as two separate pdf documents.

Of the maximum 10 pages applied to sections 1, 2 and 3, applicants are free to decide on the allocation of pages between the sections.

However, the overall page limit will be strictly applied, <u>excess pages will</u> <u>be blanked out and experts will not be able to read them</u>.

It is the responsibility of the applicant to verify that the submitted .pdf documents are readable and are within the page limit.



### **Descriptors**



Chosen by applicants and experts for pre-allocation of proposals to the experts.

Number of descriptors ranges from 3 to 5. Applicants select the descriptors in order of importance with 1<sup>st</sup> being the most important.

Guide for Applicants contains a breakdown of scientific areas into descriptors.

#### **Applicants must:**

- 1) Select the area of research (e.g.: CHE), i.e. the core discipline of the proposal
- 2) Within the most relevant sub-area of research (e.g.: C1-Synthetic Chemistry and Materials), select two **descriptors** that best characterises the subject of the proposal
- 4) Select a mandatory **Third descriptor:** from **any of the eight (8) areas of research** is mandatory.
- 5) If needed, applicants may add further two (2) additional descriptors chosen freely from any area.



### **Evaluation Roles**



# ???

### **Evaluators (3200 in 2018)**

- Evaluate proposals in a fair and independent way
- Submit individual evaluation reports
- □ Participate in Consensus discussions / Approve Consensus Reports
- □ Some ( $\sim$ 1/3 of evaluators) also act as **Rapporteurs** for of their proposals
  - Draft and submit consensus report
  - Lead remote consensus report discussion

### Chair- and Vice-chairpersons, or 'C/VC' (420 in 2018)

- Assist evaluation management and monitor progress
- ☐ Finalise allocation of proposals to experts
- Do not evaluate proposals
- ☐ Quality check individual / consensus / evaluation summary reports
- Attend the central panel review

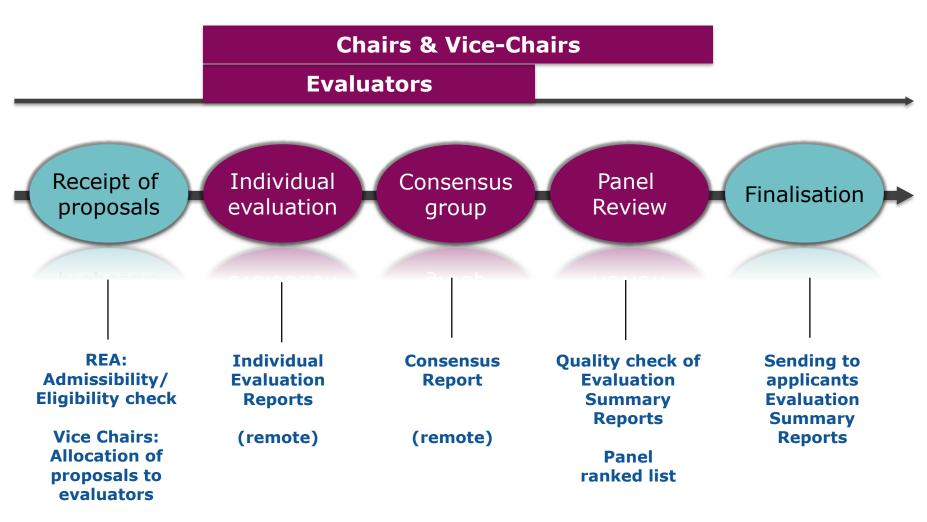
### **Independent Observer (1)**

- Observe the overall evaluation process
- □ Provide advice / improvement suggestions to the REA



# Overview of the evaluation process

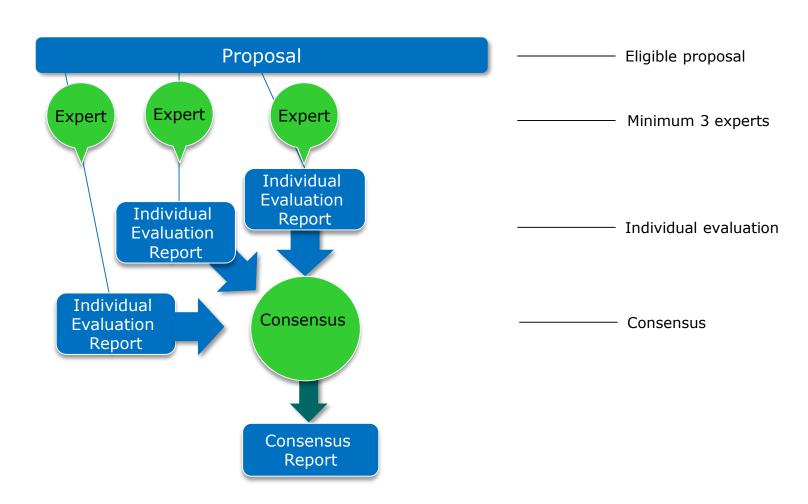




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# Overview of the evaluation process







### **Evaluation Criteria**



Excellence	Impact	Quality and Efficiency of Implementation					
Quality and credibility of the research / innovation project; level of novelty, appropriate consideration of inter-/multidisciplinary and gender aspects	Enhancing the future career prospects of the researcher after the fellowship	Coherence and effectiveness of the work plan, including appropriateness of the allocation of tasks and resources					
Quality and appropriateness of the training and of the two way transfer of knowledge between the researcher and the host	Quality of the proposed measures to <i>exploit and disseminate</i> the project results	Appropriateness of the allocation of tasks and resources, including risk management					
Quality of the supervision and of the integration in the team/institution	Quality of the proposed measures to <i>communicate</i> the project activities to different target audiences	Appropriateness of the institutional environment (infrastructure)					
Potential of the researcher to reach or re-enforce professional maturity/independence during the fellowship							

Each criterion will be scored out of 5. Decimal points may be given.



### **Award Criteria**



Excellence	Impact	Quality and Efficiency of Implementation							
	Weighting								
50%	30%	20%							
Priority in Case of Ex Aequo									
1	2	3							

The total score is weighted, the maximum is 100.

An overall threshold of 70% will be applied to the total weighted score.

#### **Further Prioritization**

- → if necessary, based on other appropriate characteristics
  - \* decided by the panel
  - \* related to the contribution of the proposal to the European Research Area and/or general objectives mentioned in the Work Programme
- → depends on available budget and call conditions





IF-2018: Topics, Budget & Planning

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**Evaluation and Award criteria** 

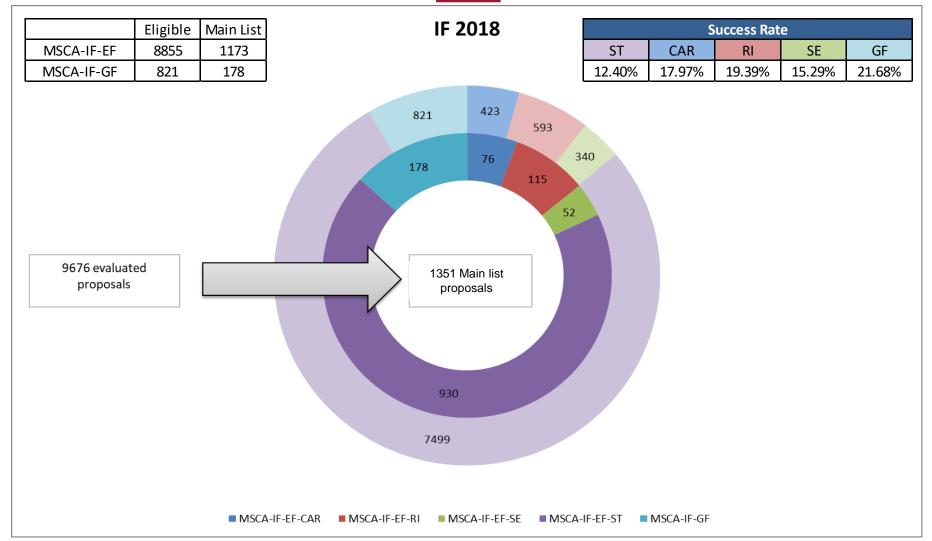
**IF-2018: Results** 

Widening Fellowships



# IF 2018 Submitted & Main list proposals







### IF 2018: Results

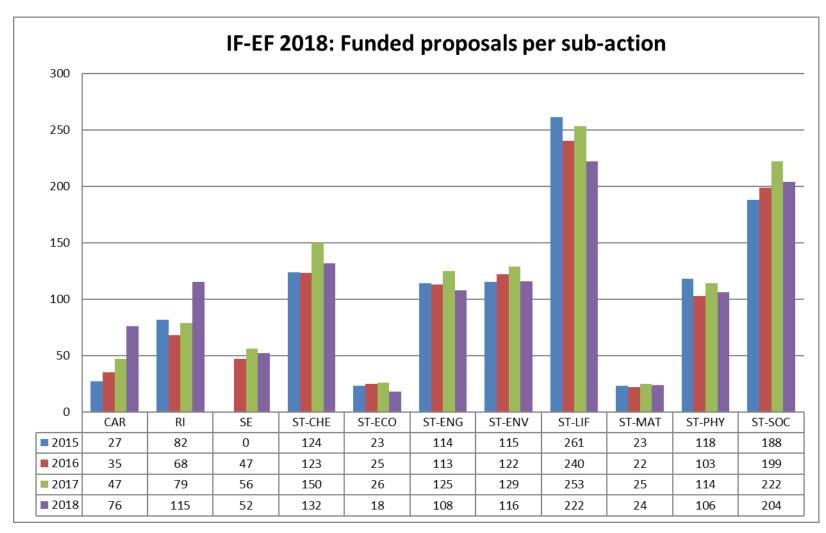


### Cumulative percentage of proposals above threshold, with a given score or higher (funding range marked in green)

	MSCA-IF-2018: Cumulative percentage of proposals above threshold, with a given score or higher (funding range marked in green)																		
Number of	423	593	340	1056	152	901	923	1789	194	847	1637	62	23	89	120	174	14	92	247
<u>eliqible</u>	proposals	proposals	proposals	proposals	proposals	proposals	proposals	proposals	proposals	proposals	proposals	proposals	proposals	proposals	proposals	proposals	proposals	proposals	proposals
Cut off score		1		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		1	1	P P	17.1.7.1.1.1.1			17.17.17.1	1	P.   P.   P.   P.   P.   P.   P.   P.	1	p p	17.5-7-5-5		
for funding*	91.2	92.4	87.0	92.8	89.4	93.0	92.4	93.6	92.6	90.8	92.6	92.4	93.2	90.0	92.6	91.0	94.2	90.2	90.4
Score equal to																			
or above	CAR	RI	SE	ST-CHE	ST-ECO	ST-ENG	ST-ENV	ST-LIF	ST-MAT	ST-PHY	ST-SOC	GF-CHE	GF-ECO	GF-ENG	GF-ENV	GF-LIF	GF-MAT	GF-PHY	GF-SOC
	0.000/	0.000/	0.000/	0.000/	0.000/	0.550/	0.220/	0.000/	0.000/	0.000/	0.000/	0.000/	0.000/	0.000/	0.000/	0.000/	0.000/	0.000/	0.000/
100	0.00% 0.47%	0.00% 0.17%	0.00% 0.59%	0.00%	0.00%	0.55% 0.55%	0.33% 0.54%	0.00%	0.00%	0.00%	0.06%	0.00%	0.00%	0.00%	0.00% 1.67%	0.00%	0.00%	0.00%	0.00%
99 98	1.65%		1.18%	0.00% 0.95%			0.76%	0.28%	0.00%		0.55%	0.00%	0.00%	1.12% 2.25%	5.00%	1.15%	0.00%	1.09% 1.09%	0.00%
97	3.07%	1.35% 2.36%	1.10%	2.08%	0.00% 1.97%	1.66% 3.22%	1.41%	1.40% 2.96%	0.52% 2.06%	0.35% 1.06%	1.16% 2.26%	3.23%	0.00%	4.49%	6.67%	2.87%	0.00%	2.17%	2.43% 4.05%
96	4.73%	5.90%	2.35%	3.98%	2.63%	5.11%	3.90%	5.48%	3.09%	2.13%	4.15%	8.06%	0.00%	8.99%	10.00%	7.47%	0.00%	5.43%	4.86%
95	6.86%	10.62%	2.94%	6.06%	3.29%	7.10%	6.83%	8.72%	4.64%	3.42%	6.66%	9.68%	8.70%	11.24%	13.33%	9.20%	7.14%	7.61%	6.88%
94	10.17%	14.33%	3.53%	8.81%	3.29%	9.43%	8.99%	11.79%	8.25%	5.08%	8.98%	14.52%	8.70%	13.48%	15.00%	11.49%	14.29%	7.61%	11.34%
93	12.29%	17.37%	5.00%	12.03%	3.95%	12.32%	11.27%	14.92%	10.82%	7.44%	11.61%	16.13%	21.74%	15.73%	19.17%	14.37%	14.29%	11.96%	13.36%
92	16.55%	21.08%	6.18%	15.81%	5.26%	15.21%	14.19%	17.94%	14.95%	9.56%	14.17%	22.58%	21.74%	16.85%	20.83%	17.82%	21.43%	16.30%	16.60%
91	18.20%	23.10%	8.53%	18.94%	7.24%	17.87%	18.96%	21.46%	18.56%	12.40%	16.62%	27.42%	21.74%	17.98%	23.33%	22.99%	21.43%	17.39%	19.84%
90	20.80%	27.99%	10.00%	22.92%	8.55%	21.31%	22.10%	25.10%	22.68%	16.53%	19.24%	29.03%	26.09%	22.47%	25.83%	26.44%	21.43%	22.83%	23.48%
89	23.64%	32.21%	10.88%	25.66%	14.47%	24.97%	25.35%	29.29%	25.77%	21.49%	21.62%	41.94%	26.09%	25.84%	26.67%	29.89%	21.43%	25.00%	25.91%
88	26.71%	34.91%	13.24%	30.11%	18.42%	28.19%	29.58%	33.65%	29.38%	25.86%	24.62%	43.55%	30.43%	30.34%	30.83%	34.48%	21.43%	32.61%	29.96%
87	30.73%	39.12%	15.59%	35.23%	20.39%	30.97%	33.59%	37.17%	32.47%	29.16%	27.55%	48.39%	39.13%	35.96%	33.33%	38.51%	28.57%	35.87%	33.60%
86	33.33%	42.50%	17.35%	38.64%	25.00%	34.18%	37.81%	41.36%	37.11%	32.35%	30.36%	48.39%	39.13%	39.33%	40.00%	41.38%	42.86%	38.04%	37.25%
85	35.70%	46.37%	18.53%	42.61%	26.97%	36.51%	40.09%	44.83%	39.69%	35.30%	33.29%	56.45%	47.83%	41.57%	47.50%	45.98%	42.86%	41.30%	39.68%
84	39.24%	50.93%	19.41%	45.64%	29.61%	39.84%	43.23%	48.63%	41.75%	39.43%	35.68%	58.06%	47.83%	46.07%	50.00%	50.00%	42.86%	44.57%	42.91%
83	41.37%	54.30%	22.35%	49.81%	34.87%	43.73%	46.80%	52.82%	42.78%	43.45%	38.73%	59.68%	47.83%	49.44%	52.50%	54.02%	42.86%	47.83%	44.53%
82	44.68%	57.67%	24.12%	52.37%	40.13%	46.28%	51.14%	55.95%	46.91%	46.87%	41.91%	62.90%	52.17%	53.93%	56.67%	56.90%	50.00%	53.26%	47.37%
81	49.17%	59.70%	25.00%	55.30%	41.45%	49.17%	53.74%	59.47%	50.00%	51.59%	44.72%	62.90%	56.52%	57.30%	60.00%	60.92%	50.00%	57.61%	49.39%
80	52.48%	64.76%	27.06%	59.00%	43.42%	52.39%	57.31%	62.21%	55.67%	54.31%	48.01%	62.90%	56.52%	61.80%	64.17%	64.37%	50.00%	59.78%	52.63%
79	55.79%	67.28%	30.29%	62.31%	47.37%	55.27%	60.35%	64.51%	58.25%	58.21%	50.82%	67.74%	60.87%	64.04%	65.00%	65.52%	50.00%	61.96%	57.09%
78	59.34%	69.31%	32.35%	65.15%	50.66%	57.94%	63.81%	67.08%	60.82%	61.04%	53.63%	67.74%	60.87%	66.29%	65.83%	67.24%	50.00%	66.30%	59.51%
77	61.23%	71.33%	35.59%	68.18%	51.97%	59.93%	66.74%	69.48%	65.46%	64.82%	56.81%	70.97%	60.87%	67.42%	70.00%	72.41%	50.00%	70.65%	61.13%
76	62.65%	73.52%	37.94%	71.40%	53.29%	62.04%	69.01%	72.05%	68.56%	68.00%	59.25%	70.97%	60.87%	69.66%	72.50%	75.29%	50.00%	76.09%	63.97%
75	65.25%	76.05%	39.71%	73.96%	53.29%	64.59%	71.07%	74.29%	72.16%	70.72%	61.82%	70.97%	69.57%	73.03%	73.33%	77.59%	57.14%	78.26%	65.99%
74	67.14%	78.08%	41.76%	76.42%	55.26%	67.04%	73.02%	76.08%	74.23%	72.85%	64.32%	77.42%	73.91%	73.03%	75.83%	78.74%	57.14%	79.35%	68.83%
73	68.09%	80.61%	44.41%	78.22%	58.55%	68.81%	74.65%	78.20%	76.29%	75.09%	66.46%	80.65%	73.91%	74.16%	77.50%	81.03%	57.14%	79.35%	70.85%
72	68.32%	83.14%	46.18%	79.55%	59.87%	71.25%	77.03%	79.65%	77.32%	77.10%	68.48%	83.87%	78.26%	75.28%	78.33%	84.48%	71.43%	80.43%	72.06%
71	69.98%	84.49%	50.00%	80.78%	63.16%	73.25%	78.66%	81.72%	79.38%	79.81%	70.43%	87.10%	78.26%	77.53%	78.33%	87.36%	71.43%	82.61%	74.90%
70	72.58%	85.83%	53.82%	83.05%	66.45%	75.58%	80.72%	83.57%	83.51%	82.05%	72.27%	90.32%	78.26%	80.90%	80.83%	87.36%	78.57%	83.70%	75.30%
Percentage of																			
proposals	27.42%	14.17%	46.18%	16.95%	33.55%	24.42%	19.28%	16.43%	16.49%	17.95%	27.73%	9.68%	21.74%	19.10%	19.17%	12.64%	21.43%	16.30%	24.70%
below			ļ	ļ	ļ	l			ļ	ļ	Į	i	<u> </u>	Ĭ	<u> </u>	Ĭ	L	Į	

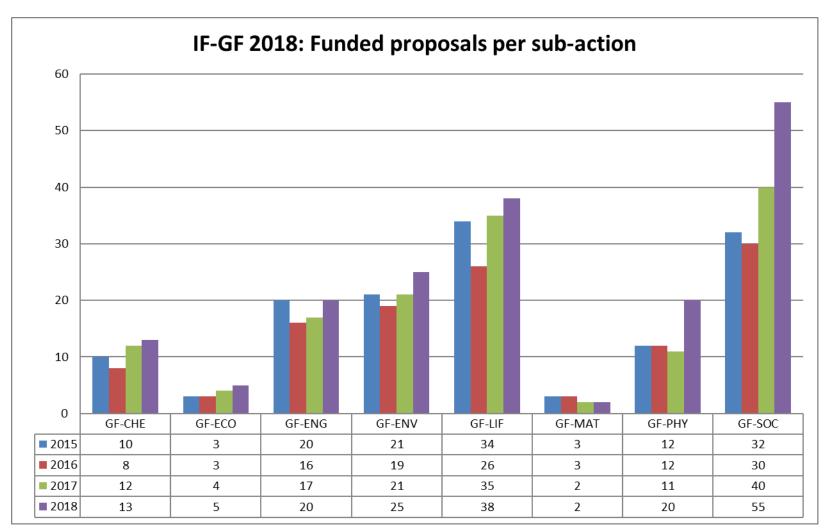






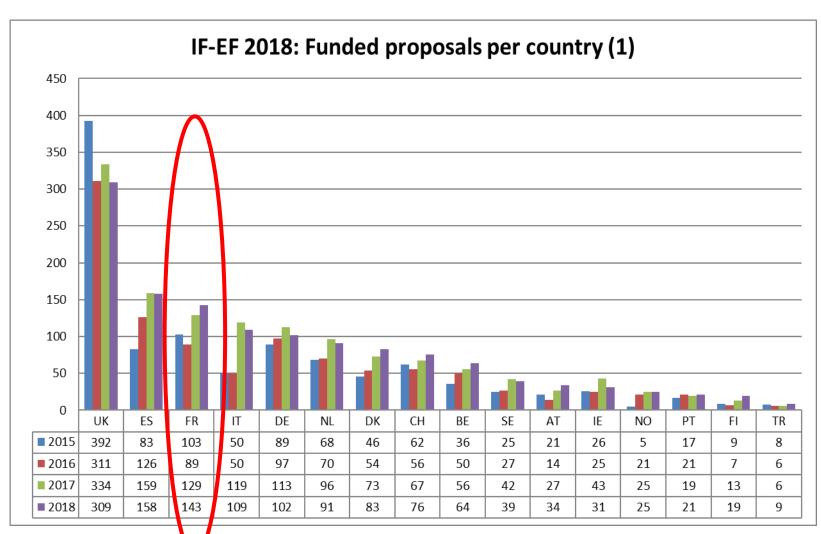








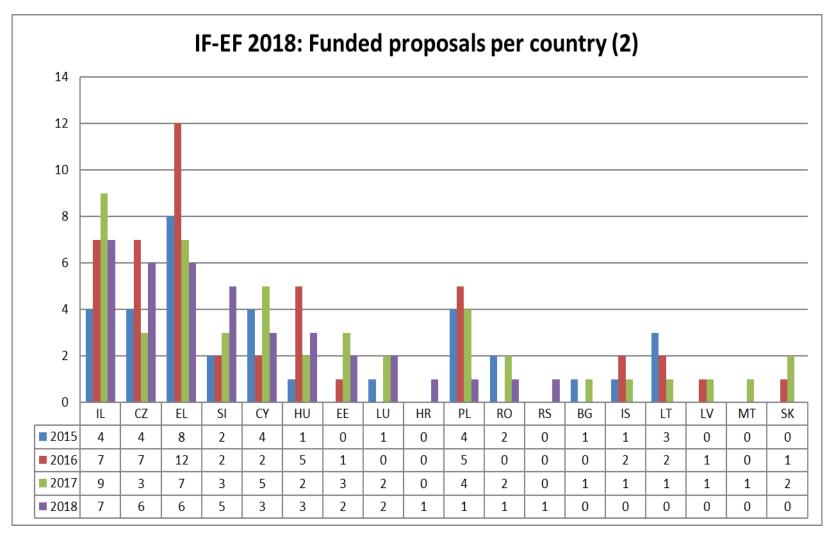




2015, 2016 & 2017 data include signed grants from reserve list; 2018 data are Main list only.

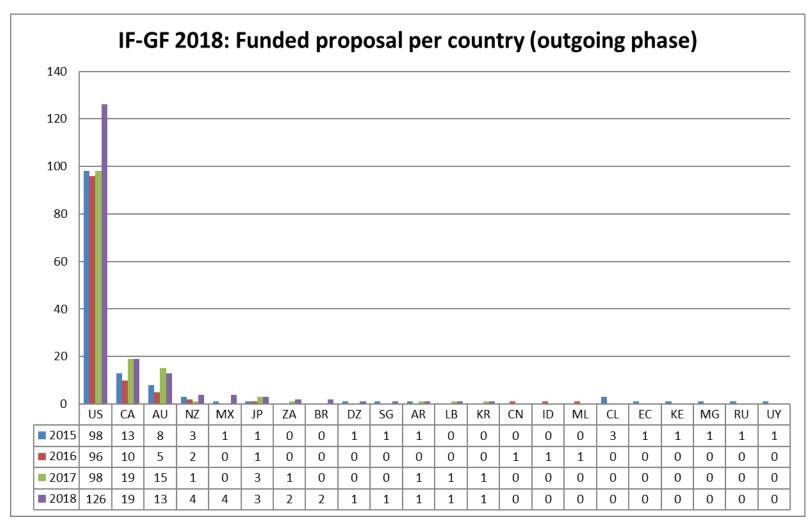
Research Executive Agency





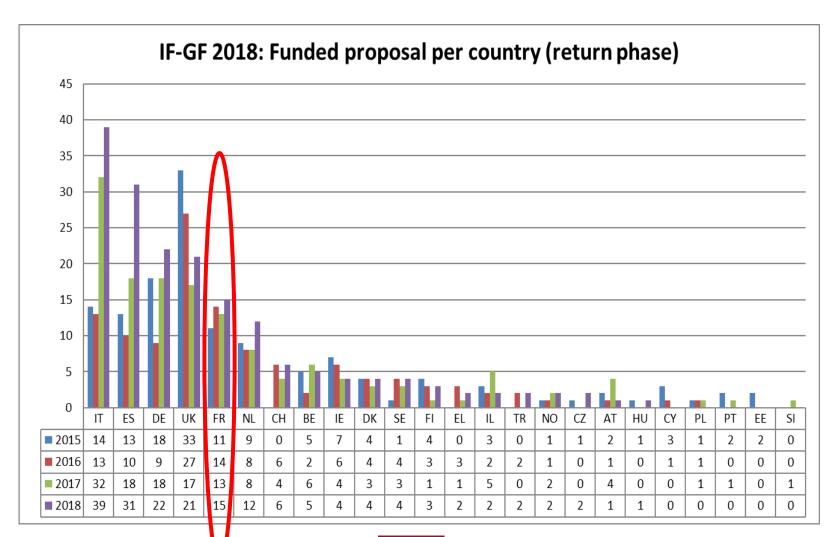












2015, 2016 & 2017 data include signed grants from reserve list; 2018 data are Main list only.



### IF 2018: Gender



#### More male researchers applicants (59%) than female (41%)

- Highest female % SOC (55%), LIF (49%), ENV (45%)
- Highest male % in ENG (79%), PHY (78%), MAT (75%)

#### More male researchers in the Main list (55%) than female (45%)

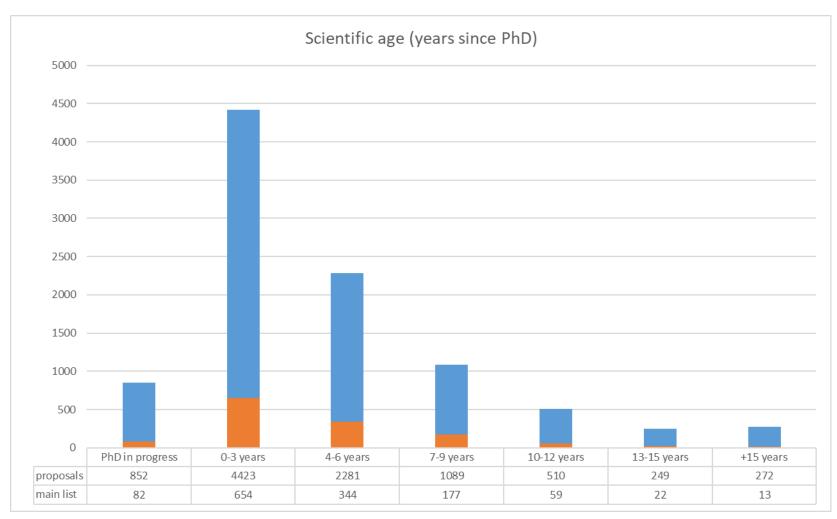
- Highest female % SOC (60%), ENV (56%), LIF (52%)
- Highest male % in ENG (78%), PHY (76%), MAT (71%)

**But**, female researchers are more successful than male researchers



# IF 2018: Research 'Experience'





Success rate 9,62% 14,79% 15,08% 16,25% 11,57% 8,84% 4,78% Research

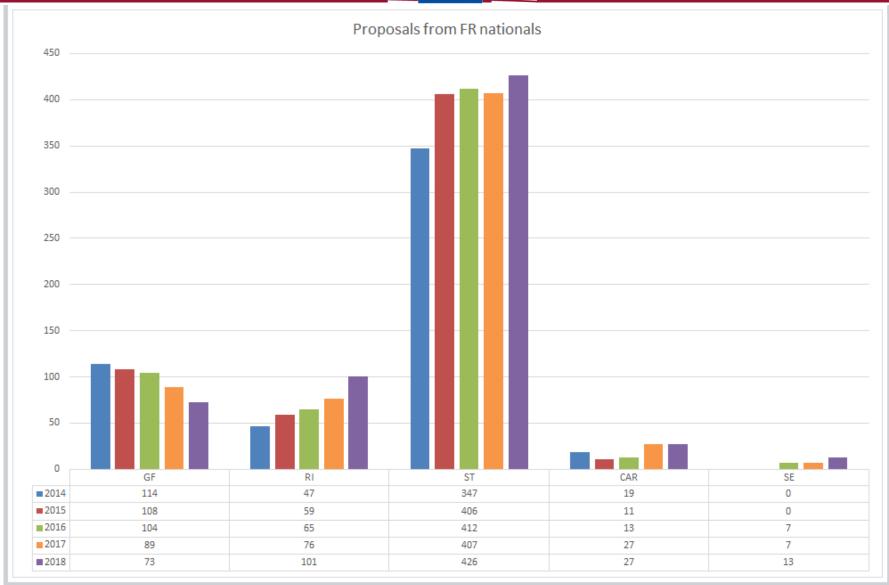
Executive Agency



### FR in MSCA-IF calls

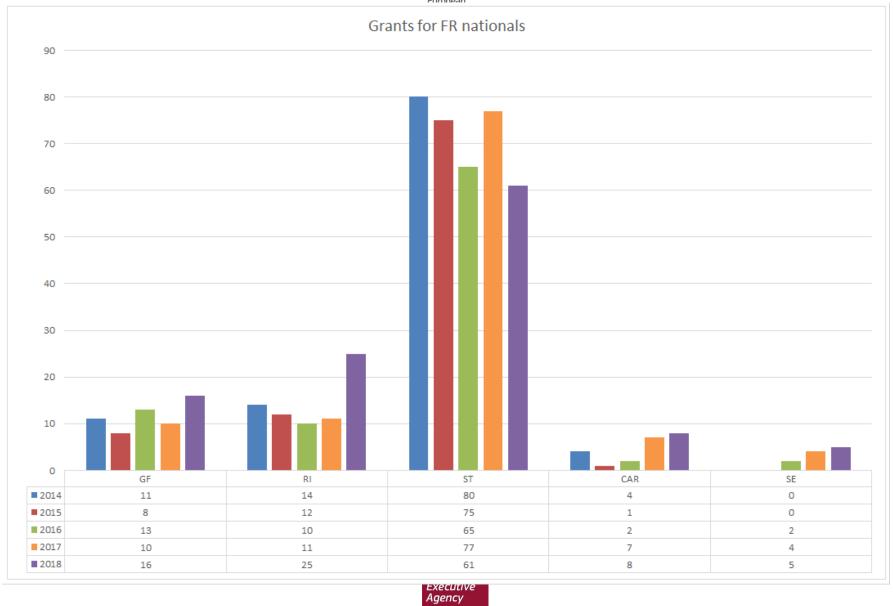






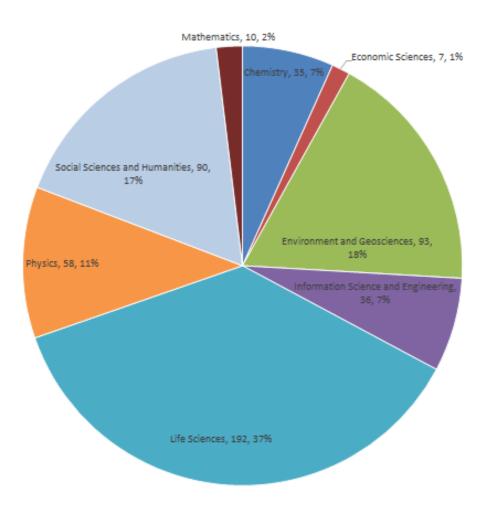




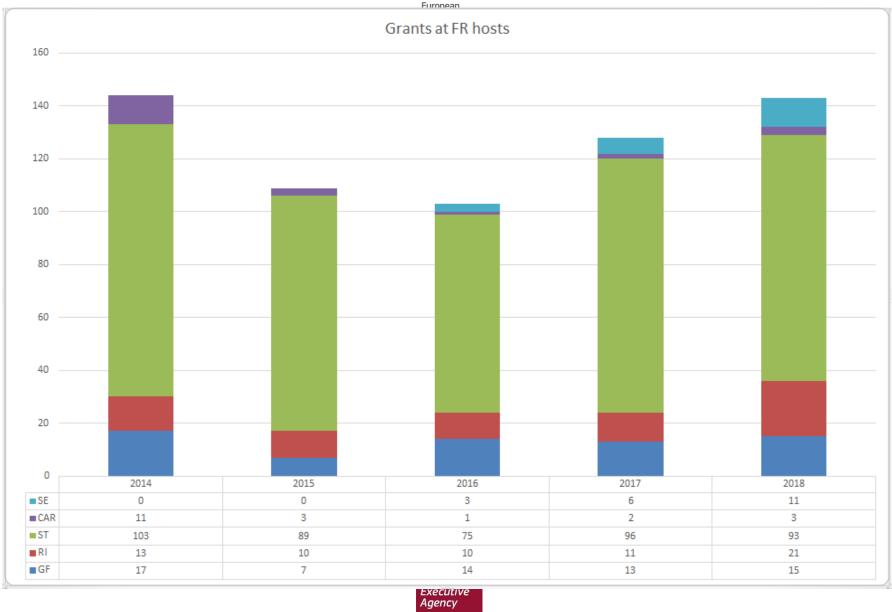






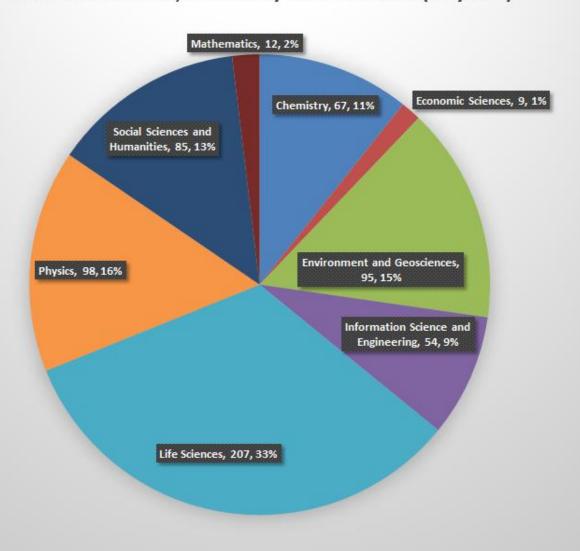




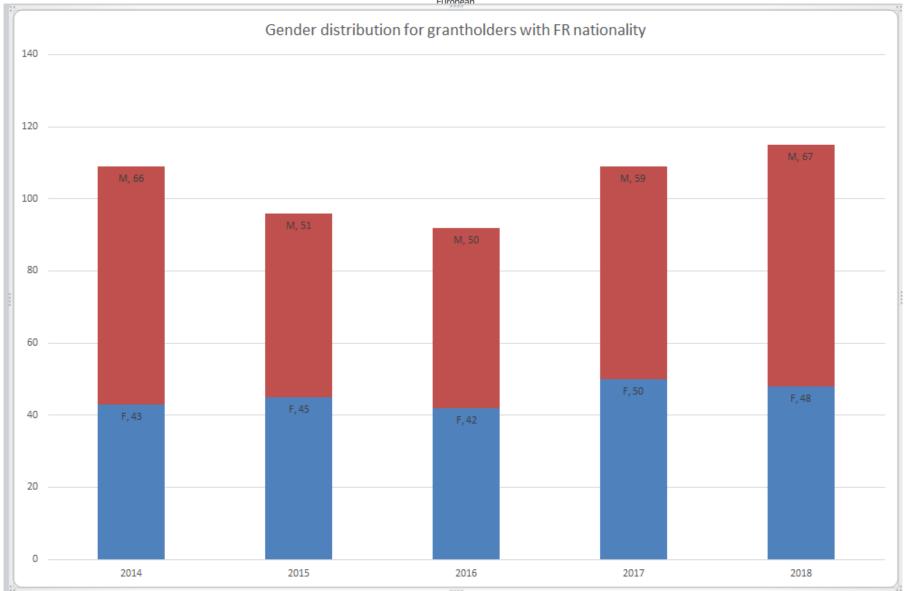




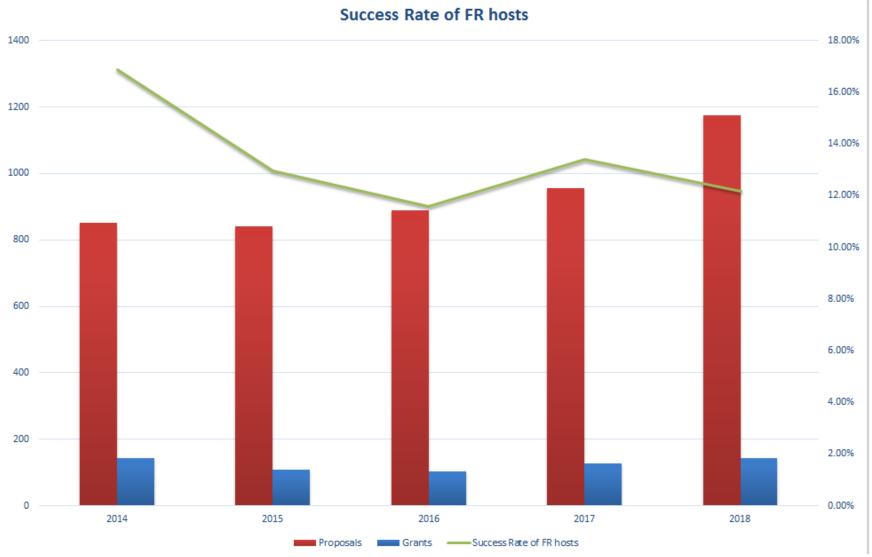
#### Grants at FR hosts, divided by scientific area (all years)







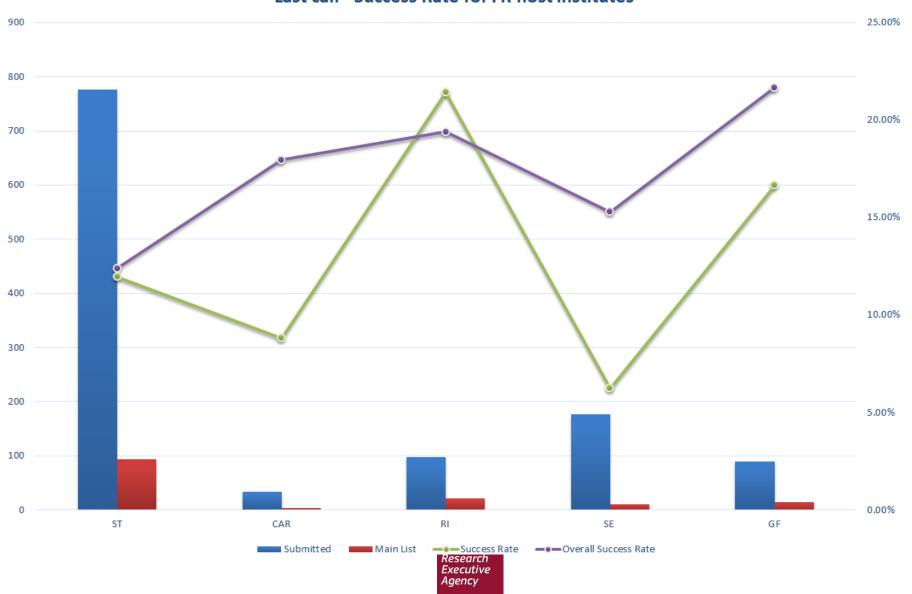








### Last call - Success Rate for FR host institutes





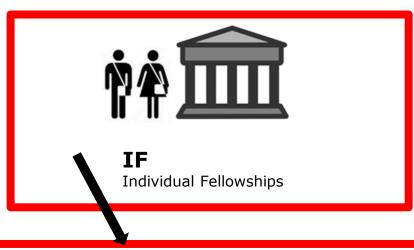
IF-2019: Topics, Budget & Planning
Individual Fellowships – key concepts
European Fellowships explained
Global Fellowships explained
Evaluation and Award criteria
IF-2018: Results

**Widening Fellowships** 





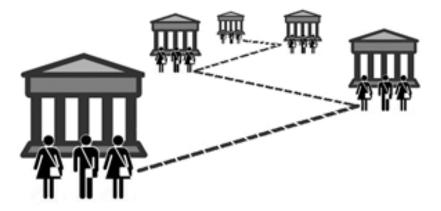
### MSCA in H2020



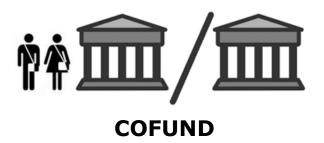
**Widening Fellowships** 



**ITN**Innovative Training Networks



**RISE**Research and Innovation
Staff Exchange





### Widening countries



### Member States:

Bulgaria, Croatia, Cyprus, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Luxembourg, Malta, Poland, Portugal, Romania, Slovakia and Slovenia.

### **Associated Countries:**

Albania, Armenia, Bosnia and Herzegovina, Faroe Islands, Former Yugoslav Republic of Macedonia, Georgia, Moldova, Montenegro, Serbia, Tunisia, Turkey and Ukraine.

### **Widening Fellowships**



#### call 2019

**Objective**: to provide specific support to excellent researchers not funded through the IF call to undertake an individual fellowship in a widening country

**Budget**: EUR 6 million from the "Spreading Excellence and Widening Participation" Work Programme.

#### **Widening countries:**

Member States: Bulgaria, Croatia, Cyprus, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Luxembourg, Malta, Poland, Portugal, Romania, Slovakia and Slovenia.

<u>Associated Countries:</u> Albania, Armenia, Bosnia and Herzegovina, Faroe Islands, Former Yugoslav Republic of Macedonia, Georgia, Moldova, Montenegro, Serbia, Tunisia, Turkey and Ukraine.





**Evaluation**: Proposals from all scientific areas considered for WF funding if:

- submitted to IF call by a host organization from a Widening country
- admissible and eligible for MSCA IF-EF (GF excluded)
- obtained a score of 70% or above in the MSCA IF call but was not funded under that call
- have opted in to be considered for WF call (no need to submit a new proposal)

- → One single evaluation performed under MSCA-IF call (the normal award criteria, scoring and thresholds for MSCA-IF will apply)
- → Simultaneous information about MSCA-IF and WF call results



### WF 2018 results



- Budget: EUR 5 million
- 402 proposals received a score of 70% or above, but were not funded under call MSCA- IF-2018 call
- 33 proposals retained for funding

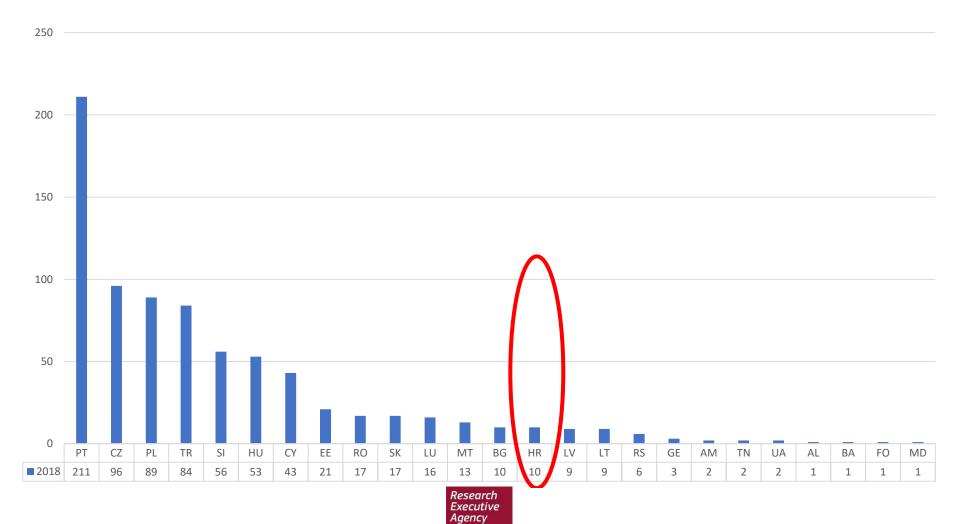
### Excellence prevailed:

- Experts evaluated all proposals regardless of the type of action/country of origin of the applicants (i.e. WF proposals evaluated on equal footing as IF)
- scores of proposals retained for funding range from 90.2 to 92.6



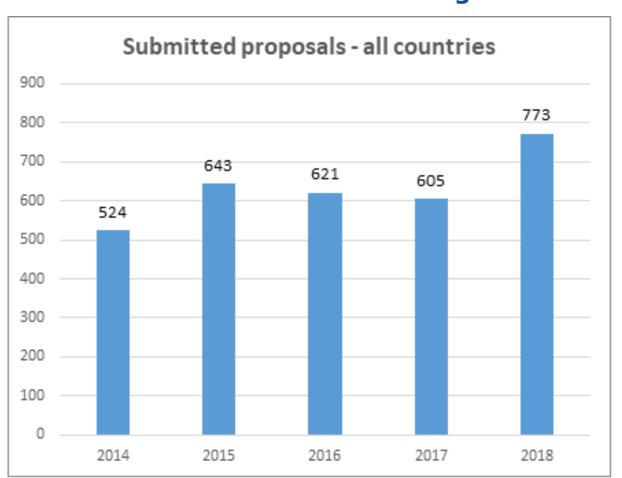


### Widening countries: 773 proposals submitted in IF 2018





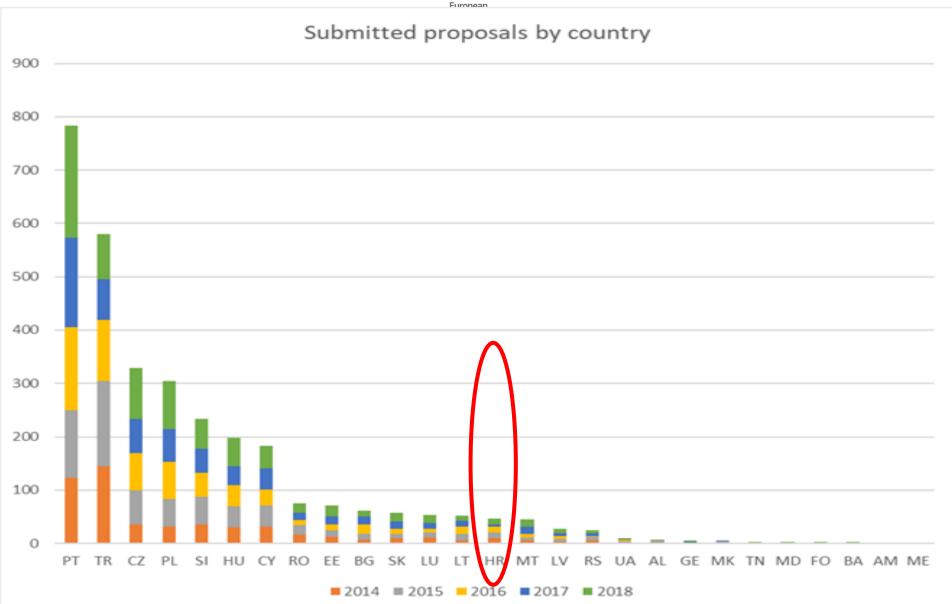
### IF number of submissions from widening countries over the years



- + 8 % overall proposals,
- + 27% proposals from widening countries Research Executive



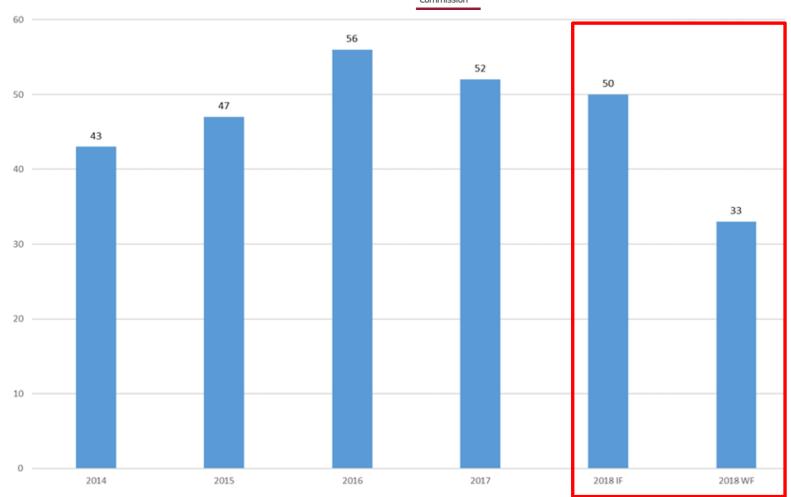




## IF Funded projects 2014-2017



# Projects to be funded IF-EF and WF 2018



Success rate in IF for widening countries: IF 2017 8,6%

IF 2018 6,5% => 10,7% IF + WF



WF 2018: +66 % of projects to be funded with a widening host.

### IF & WF 2018 results\* countries

for widening

1

2

100%

0%

1

2

100%

0

1

0

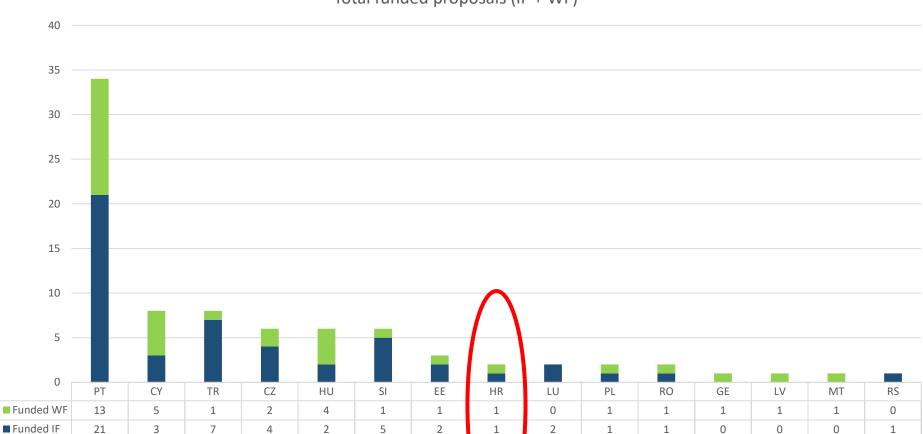
0

1

1

0%





2

3

50%

Research

Executive Agency

1

100%

\*for IF-EF (ST-CAR-RI-SE)

8

167%

8

14%

4

6

50%

2

6

200%

6

20%

21

34

62%

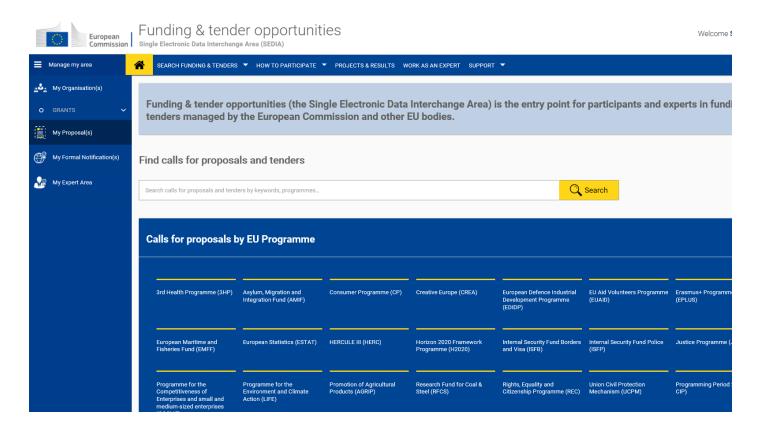
■ Funded IF

Total

% increase IF -> WF



### H2020 manual







### **Experts registration:**

Via Funding & Tenders
Portalhttps://ec.europa.eu/info/fundingtenders/opportunities/portal/screen/workas-an-expert

Expert creates his/her EU login





# Thank you for your attention!

