

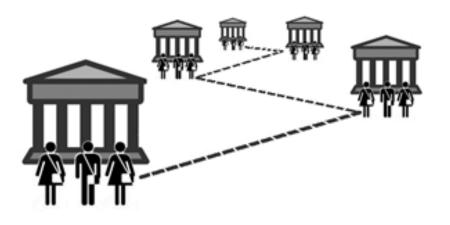
H2020 Marie Skłodowska-Curie Actions Research and Innovation Staff Exchange

Paris 12 October 2016





Research and Innovation Staff Exchange RISE











- New type of exchange-of-staff-action to stimulate transfer of knowledge
- Academic and non-academic participants
- Flexible inter-sector and international (outside Europe) exchange of highly skilled research and innovation staff members
- Work with existing staff no recruitment foreseen
- Based on a common project on research and innovation
- Bottom up approach no predefined scientific priorities

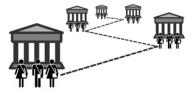


The RISE scheme supports 2 dimensions



Commission

projects promoting staff exchanges between:



• MS/AC and TC (international)



 Inter-sectoral (academic and nonacademic sectors)





Project Main Aspects

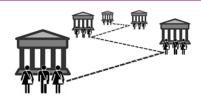




- Project built on joint research and innovation activities
- Project implemented through the secondment of staff (<u>no recruitments</u>)
- A staff member seconded for a period of 1 to 12 months
- The maximum size for a project is 540 person months
- No minimum size explicitly defined for the project, but substantial impact is expected
- Maximum project duration is 4 years





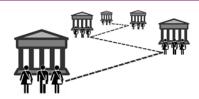


All Countries can participate in RISE, but <u>not all are</u> <u>eligible for funding</u>

- All institutions fulfilling the requirements of the Horizon 2020 Rules for Participation can participate in RISE







- Beneficiaries

- Sign the Grant Agreement and claim costs
- Are responsible for the execution of the programme
- Are established in a Member State/Associated Country

- Partner Organisations

- Do <u>not</u> sign the Grant Agreement and do <u>not</u> claim costs
- Must include a letter of commitment in the proposal
- Are established in a Third Country (i.e. neither MS nor AC)









Academic or Non-Academic?

- Academic Sector

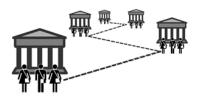
- Higher education establishments (public or private)
- Non-profit research organisations (public or private)
- International European interest organisations
- Non-Academic Sector
 - Any socio-economic actor not included in the academic sector and fulfilling the requirements of the *Horizon 2020 Rules for Participation*



Standardised legal validation of entities is applied to determine the category of each beneficiary







- Actively engaged in or linked to research/innovation activities for at least 6 months prior to first secondment

- Types of staff members:
 - **ESR** (no PhD and < 4 years experience)
 - **ER** (PhD or > 4 years experience)
 - Managerial staff
 - Administrative or Technical staff
- In-built return mechanism









At least **3 independent participants** in 3 different countries of which at least 2 participants from 2 different MS/AC)

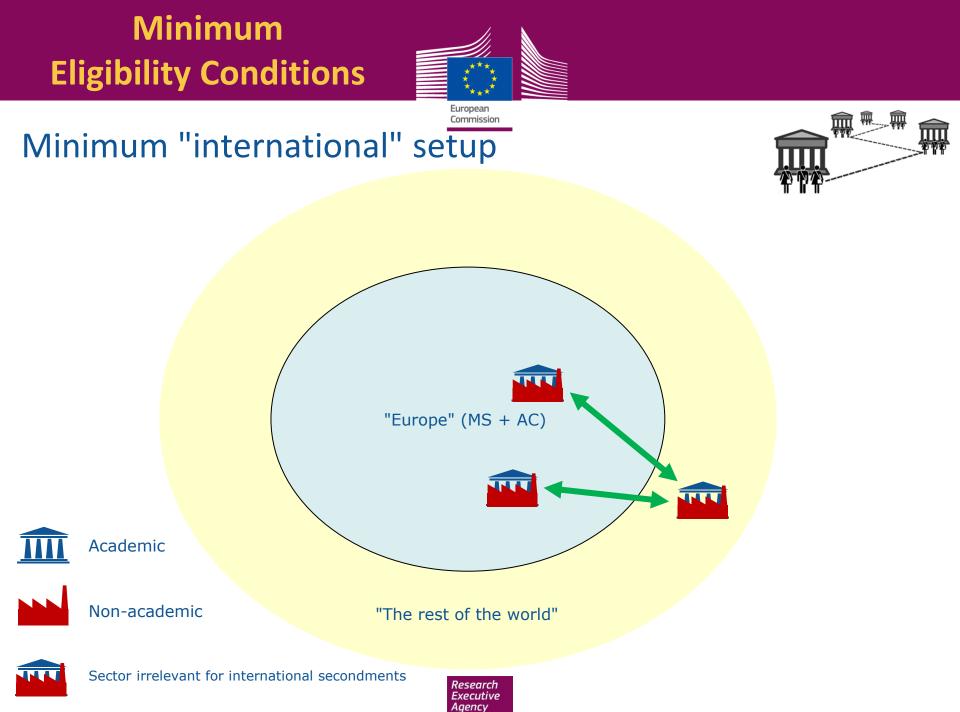
Add RISE condition for funding secondment:

Always between different countries

- and
- International (MS/AC <> Third Countries)
- or
- Intersectroal (Academic 🖙 non-Acedemic)

We can identify 2 variants of a minimum set-up.

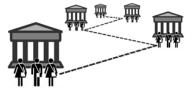


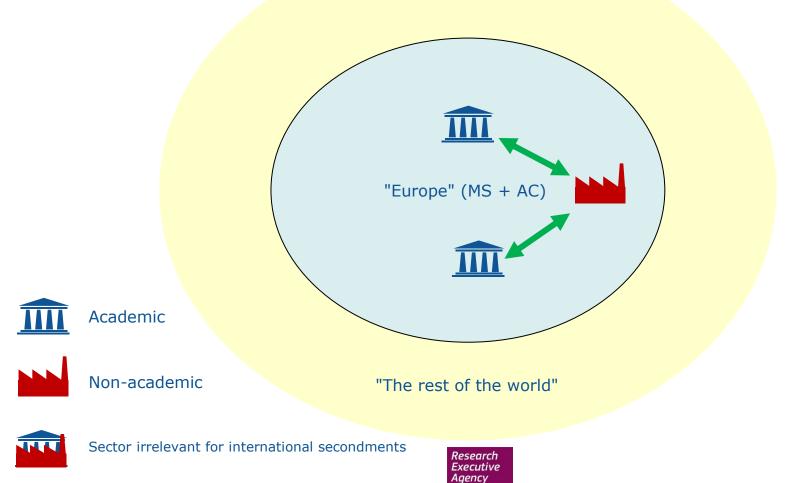






Minimum "European" setup:

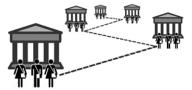


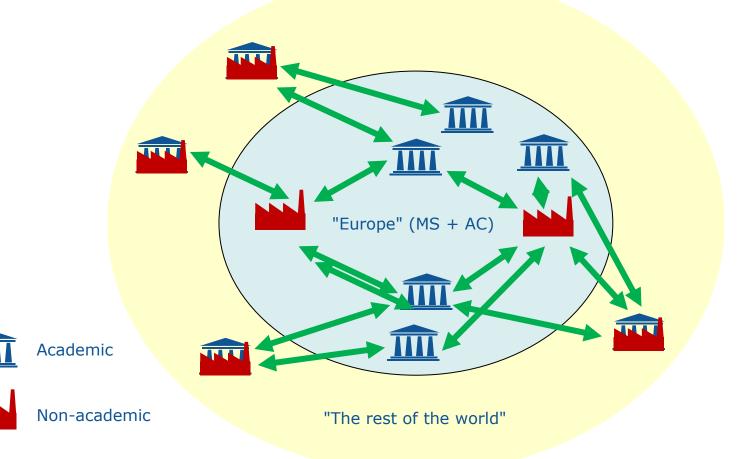


Minimum Eligibility Conditions



Typical RISE project?



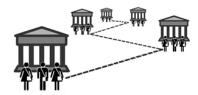




Research Executive Agency There is no typical project!

Countries Eligible For EU Funding





- EU Member States
- Overseas Countries and Territories linked to the MS

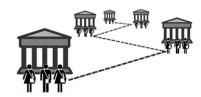
 (As defined on page 3 of General Annex A to the Horizon 2020 Work Programme 2014-2015)
- Horizon 2020 Associated Countries

 (In principle, the same as FP7, but subject to the adoption of the association agreements)
- The Third Countries listed

(On page 3 of General Annex A to the Horizon 2020 Work Programme 2014-2015)







Countries not listed previously are not eligible for EU funding

In practice, those countries are mainly: Australia, Brazil, Canada, China, India, Japan, Mexico, New Zealand, Republic of Korea, Russia, United States.

In <u>very exceptional cases</u>, partners from those countries might be funded. But the following conditions have to be fulfilled:

- a) This partner has competences/expertise that <u>no</u> organisation in MS/AC has
- b) The relevant transfer of knowledge can only be done via a secondment in the direction TC MS/AC
- c) Points a) and b) must be endorsed by the expert evaluators
- d) The experts' endorsement (point c) must be confirmed by the REA







Unit costs per researcher per month of secondment

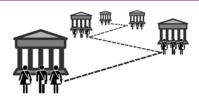
For secondments eligible for funding

Marie Skłodowska-Curie Action	Staff member unit cost * person/month	Institutional unit cost * person/month	
		Research, training and networking costs	Management and indirect costs
Research and Innovation Staff Exchange	2 000	1 800	700

*These unit costs are subject to a funding rate of 100% and no country coefficients apply.





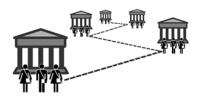


The <u>Staff member unit cost</u> is intended to support the travel, accommodation and subsistence costs linked to the respective secondments. Participants are expected to continue paying the salary of the seconded staff during the period of exchange.

Ensure that the EU contribution is **fully used for** the benefit of the **seconded staff** members.







Staff member unit cost contribution can be:

- paid directly to the seconded staff member or
- managed centrally by the beneficiary according to the specific needs of the secondment.

or

Combination of the two



EU contribution



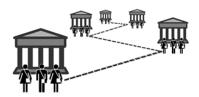


The **Research, training and networking costs** cover the costs of research and innovation related activities of the project such as purchasing of consumables, laboratory costs, participation to conferences, workshops, coordination and review meetings, and networking activities.



EU contribution





Management and indirect costs cover all general costs connected with the organisation and implementation of the secondments (administrative and financial management, logistics, ethics, human resources, legal advice, documentation, etc.).



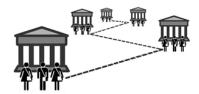




Institutional contribution is subject to arrangements agreed internally between beneficiaries and partner organisations, to address the specific financial needs of each secondment.







Statistics from RISE 2014, 2015



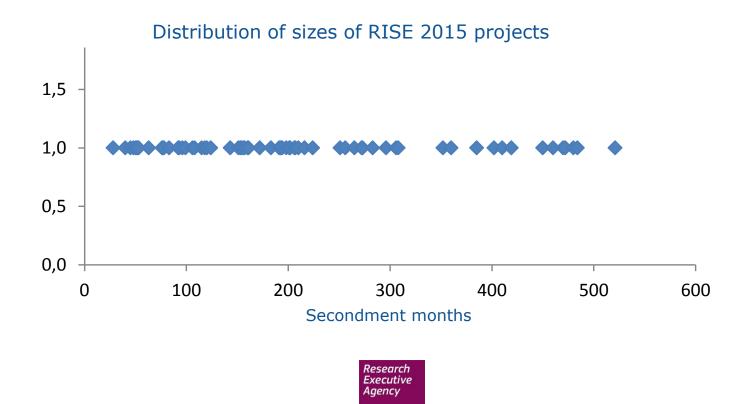




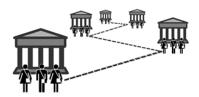




What is the typical size of a RISE project?







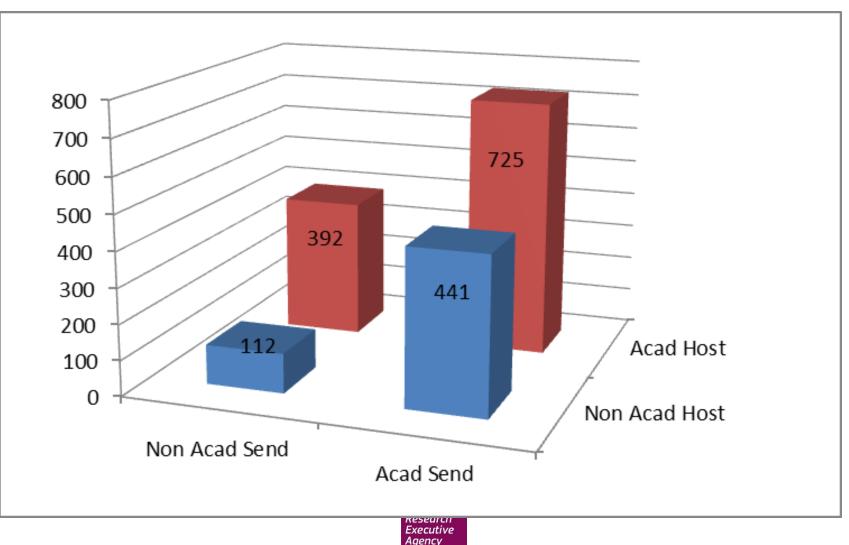
\Rightarrow There is no predefined ideal size.

⇒ The project should make sense and have a lasting impact on the participants.





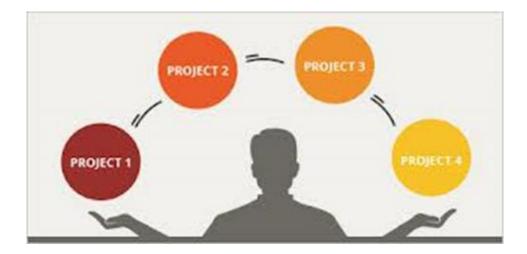
Secondments - Academia/Non Academia







Examples of projects from RISE 2014

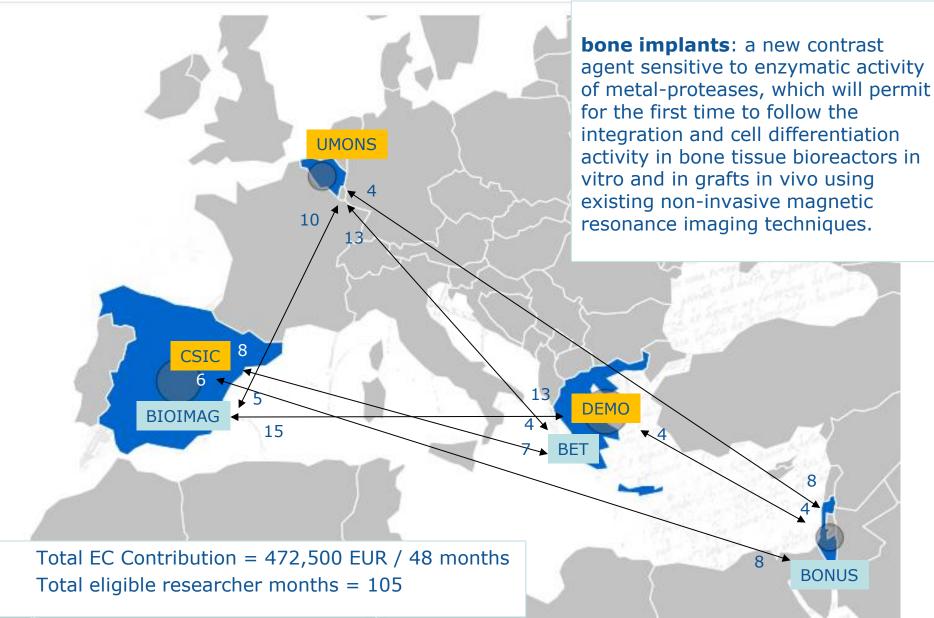




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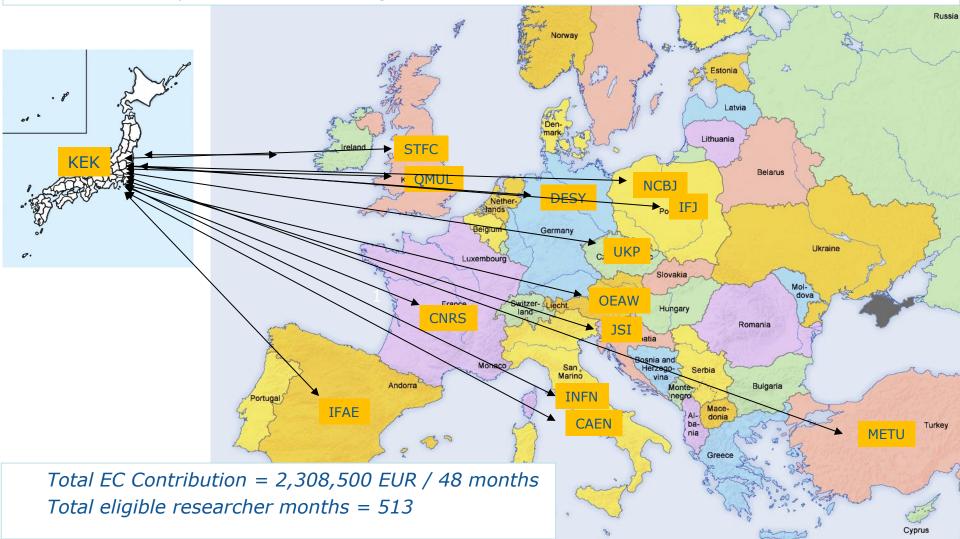


JENNIFER



644294

searching signals of new physics both with neutrinos, at T2K experiment, and at the intensity frontier, with the Belle-II experiment at the SUPERKEKB machine, to play a primary role in the search for deviations from the actually known fundamental physics in the flavour sector and, last but not least, will produce an unprecedented collaboration with Japanese scientists on the ground of dissemination and outreach.



GREEN BUBBLES

Total eligible researcher months = 358



GAIA

UBICA

DANEU

643712

BURC

DANSA

NWU

Ш

NHT\ UNIVPM to maximise the benefits associated with diving while minimising its negative impacts, thus achieving the environmental, economic and social sustainability of the system. This will be done by: 1) Carefully assessing and modelling the system itself; 2) Developing innovative products based on the issues and needs highlighted by assessment and modelling; 3) Promoting the uptake of such products by the system designing tailored business models and marketing plans. Direct engagement with selected stakeholders (divers, professionals, diving

Total EC Contribution = 1,611,000 EUR / 48 months

operators, certification agencies - CAs, MPAs, NGOs) will ensure relevant feedback throughout the project's lifetime, as well as effective uptake of results at the end of the project.

01/01/2015

TraSaCu

V-Tech

MSU



SWOV

KF∖

U-POLIS

Co-PLAN

645690

тит

AMRKS

METU

01/03/2015

Traffic Safety Culture aims at developing a cultural approach in road traffic safety research and accident prevention. It will conduct a number of case studies of different traffic safety cultures across Europe. It focuses on the safety cultures that emerge under different institutional, demographic and topographical conditions and their influence on the numbers and forms of accidents. It also looks at those cultural elements that can be changed easily in order to improve road safety of the investigated traffic systems.

Total EC Contribution = 499,500 EUR / 36 months Total eligible researcher months = 111







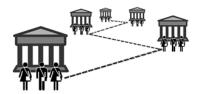
Evaluation Process & Award Criteria







8 Panels:

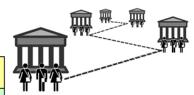


- Chemistry (CHE)
 - Social Sciences and Humanities (SOC)
- Economic Sciences (ECO)
- Information Science and Engineering (ENG)
- Environment and Geosciences (ENV)
- Life Sciences (LIF)
- Mathematics (MAT)
- Physics (PHY)



Award Criteria





3. RISE - Marie Skłodowska-Curie Action: Research and Innovation Staff Exchange				
Excellence	Impact	Implementation		
Quality, innovative aspects and credibility of the research (including inter/multidisciplinary aspects)	Enhancing research- and innovation-related human resources, skills and working conditions to realise the potential of individuals and to provide new career perspectives	Overall coherence and effectiveness of the work plan, including appropriateness of the allocation of tasks and resources		
Clarity and quality of knowledge sharing among the participants in light of the research and innovation objectives.	To develop new and lasting research collaborations, to achieve transfer of knowledge between research institutions and to improve research and innovation potential at the European and global levels	Appropriateness of the management structures and procedures, including quality management and risk management		
Quality of the interaction between the participating organisations	Effectiveness of the proposed measures for communication and results dissemination	Appropriateness of the institutional environment (infrastructure)		
		Competences, experience and complementarity of the participating organisations and institutional commitment		
50%	30%	20%		
Weighting				
1	2	3		
Priority in case of <i>ex aequo</i>				



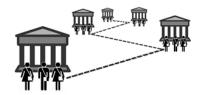




- Operational capacity
- Proposals must include a description of:
 - The profile of the people who will be primarily responsible for carrying out the proposed work
 - Any significant infrastructure or major items of technical equipment, relevant to the proposed work
 - Any partner organisations (not beneficiaries) contributing towards the proposed work







How to submit a RISE proposal









<u>Next call</u>:

- H2020-MSCA-RISE-2017
- Opens 1 December 2016
- Deadline: 5 April 2017
- Budget 80 Mio EUR

Results of the evaluation: about 4 months (max 5) after the call deadline

Signing of grant agreements: Maximum 8 months after the call deadline.





In H2020, a proposal is submitted to a specific topic. The full set of information for preparing a proposal for a topic (eligibility and evaluation conditions, proposal templates, evaluation forms, etc.) is available on the topic conditions page. Select a topic from the call description page or go to Search Topics.

Download all documents (EN only, incl. the additional docs.)

RISE 2015 - Guide for Applicants en

RISE 2015 - FAQs en

Ethics - Guidance to complete the ethics self-assessment en

Legal basis - Framework Programme H2020 en

Legal basis - Rules for Participation en

Legal basis - Specific Programme H2020 en

WP H2020 - 1. Introduction en

WP H2020 - 3. Marie Sklodowska-Curie Actions (MSCA) en

WP H2020 - 19. General Annexes en





- Section 1: General information (including abstract)
- Section 2: Information on participants
- Section 3: Budget and Secondments tables
- Section 4: Ethics table



Proposal Part B







Experts wanted!





RESEARCH & INNOVATION

Commission

Participant Portal

European Commission > Research & Innovation > Participant Portal > Experts

HOME FUNDING OPPORTUNITIES

HOW TO PARTICIPATE

EXPERTS SUPPORT -

E LOGIN 🔍 REGISTER

H2020 ONLINE MANUAL

News

H2020 call for expression for interest for experts (11/2013) New calls for expression of interest for individual experts and for organisations to suggest experts were just published in OJ C342 of 22 November 2013. European Commission will soon need experts to evaluate first Horizon 2020 proposals. Don't forget to tick the H2020 box in the registration platform and update your expertise.

Quick Links



Experts

Join the database of independent experts for European research and innovation.

The European Commission appoints independent experts to assist with research and innovation assignments including the evaluation of proposals, monitoring of projects, and evaluation of programmes, and design of policy.

New experts

Who can be an expert?

You have a chance of being selected as an expert if you:

- · have high-level of expertise in the relevant fields of research and innovation (see call for details on types of expertise).
- · can be available for occasional, short-term assignments

REGISTER AS EXPERT

What do expert assignments involve?

Experts, as peer reviewers, assist in the:

- evaluation of proposals
- monitoring of actions

In addition, experts assist in the :

 preparation, implementation or evaluation of programmes and design of policies.



Marie Skłodowska-Curie Actions Website http://ec.europa.eu/mariecurieactions

Horizon 2020 http://ec.europa.eu/research/horizon2020

Participant Portal (applications)

http://ec.europa.eu/research/participants/portal/desktop/en/home. html





Thank you for your attention

