



European  
Commission



Research  
Executive  
Agency

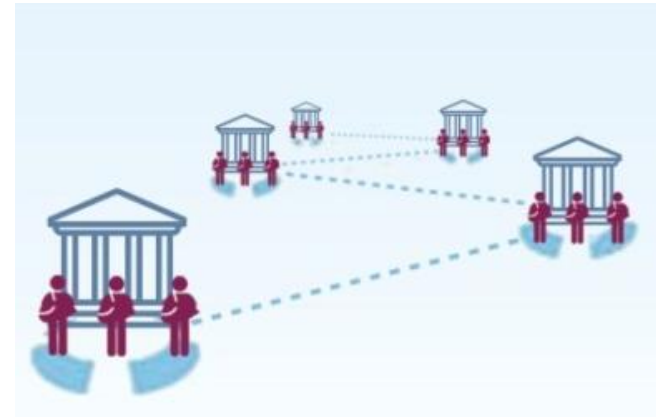
# H2020 Excellent science Marie Skłodowska-Curie Actions

## Research and Innovation Staff Exchange Programme Overview

Information Day  
14 October 2015, Paris

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# Marie Skłodowska-Curie Actions



## ITN Innovative Training Networks

### What does it offer?

High-quality research training delivered through international and interdisciplinary networks, industrial doctorates or joint doctorates

### Who applies?

International networks of research organisations from the academic and non-academic sectors

### Who is funded?

Researchers at doctoral level (less than four years of full-time research experience and no doctoral degree)



## IF Individual Fellowships

### What does it offer?

Opportunities to work on personal research projects by moving between countries and possibly sectors to acquire new skills

### Who applies?

Individual researchers together with the host organisation

### Who is funded?

Postdoctoral researchers



## RISE Research and Innovation Staff Exchange

### What does it offer?

The exchange of staff members involved in research and innovation to develop sustainable collaborative projects and the transfer of knowledge

### Who applies?

International networks of research organisations from the academic and non-academic sectors

### Who is funded?

Researchers, technical, administrative and managerial staff of any nationality and at all career levels



## COFUND Co-Funding of Regional, National and International Programmes

### What does it offer?

Regional, national or international programmes to foster excellence in researchers' training, mobility and career development

### Who applies?

Organisations funding or managing doctoral programmes or fellowship programmes

### Who is funded?

Researchers at doctoral and postdoctoral level

# OBJECTIVES



## NEW SKILLS, KNOWLEDGE AND INNOVATION

- Promote **international and inter-sector collaboration** through research and innovation staff exchanges
- Sharing of **knowledge and ideas** for the advancement of science and the development of innovation.
- Support is provided for the **development of partnerships** (e.g. joint research and innovation activities)
- ***Bottom-up approach**: set of clear research and innovation objectives and deliverables.*

# RISE general aspects

- All Countries can participate in RISE
- All nationalities can participate in RISE
- All institutions fulfilling the requirements of the *Horizon 2020 Rules for Participation* can participate in RISE
- No mobility rules\* for RISE





# RISE general aspects

- Project built on **joint** research and innovation activities
- Project implemented through the **secondment of staff** (no recruitments)
- **Each staff** member seconded for a period of **1 to 12** months
- The **maximum** size for a project is **540** person months
- **No minimum** size explicitly defined for the project, but substantial impact is expected
- Maximum project duration is **4 years**



# RISE Participants

## - Beneficiaries

Sign the Grant Agreement and claim costs

Are responsible for the execution of the programme

Are established in a MS/AC

## - Partner Organisations

Do not sign the Grant Agreement and do not claim costs

Must include a letter of commitment in the proposal

Are established in a TC

# Who applies?

The sector of an organisation is **defined automatically**

## - Academic Sector

Higher education establishments (public or private)

Non-profit research organisations (public or private)

International European interest organisations



## - Non-Academic Sector

Any socio-economic actor not included in the academic sector and fulfilling the requirements of the *Horizon 2020 Rules for Participation* (SMEs, multinationals, NGOs, ...)





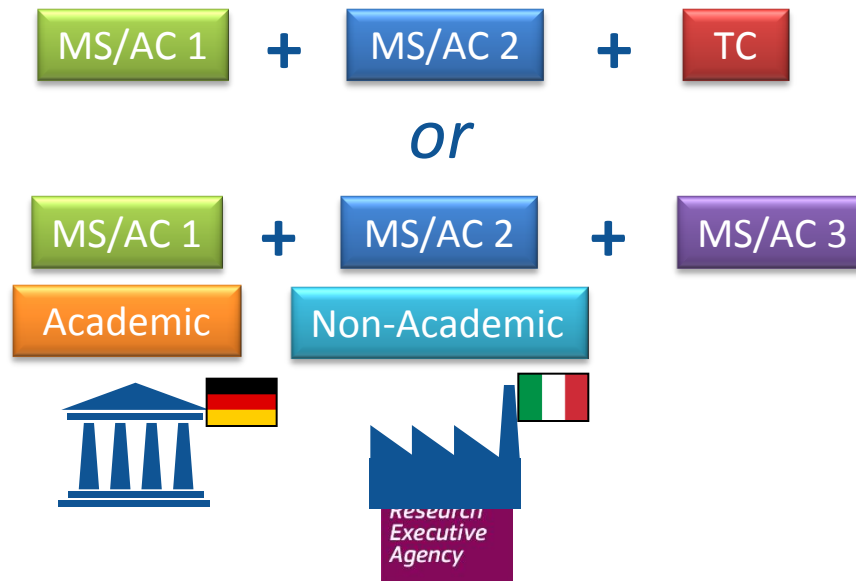
# Who can be seconded?

- Actively engaged in or linked to research/innovation activities for at least 6 months prior to first secondment
- Types of staff members:
  - ESR (no PhD and < 4 years experience)
  - ER (PhD or > 4 years experience)
  - Managerial staff
  - Administrative or Technical staff
- In-built return mechanism

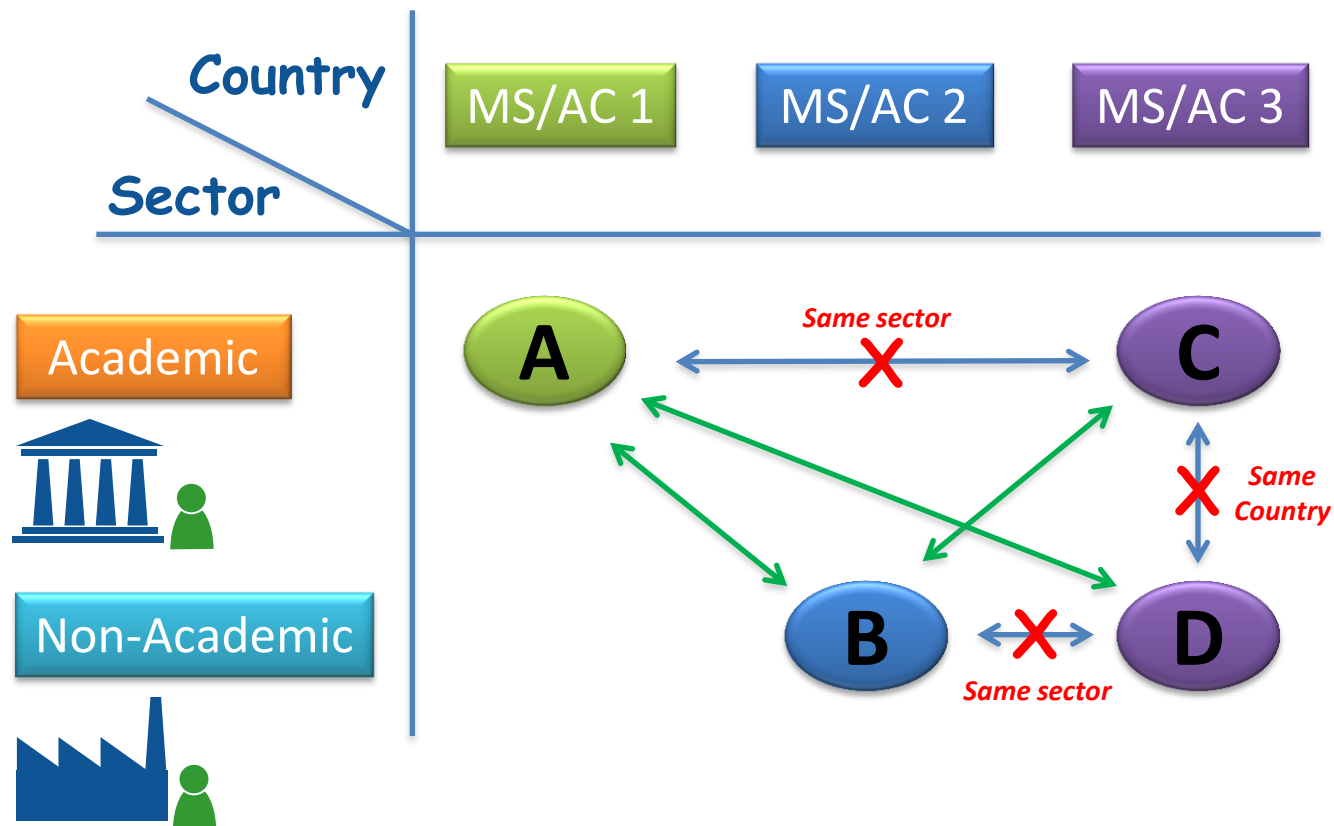
# Eligibility rules?

- At least 3 independent participants in 3 different countries
- At least 2 participants from 2 different MS/AC
- If all in MS/AC: at least 1 academic and 1 non-academic

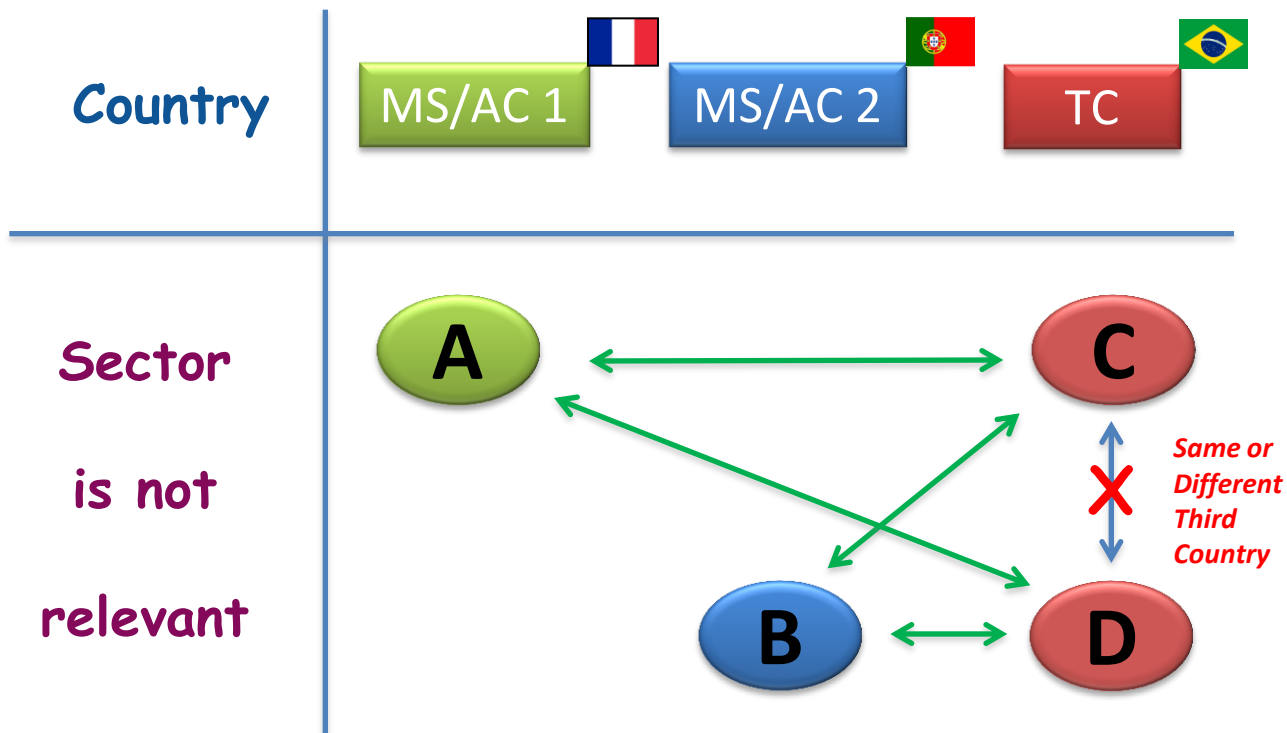
*In practice, 2 possible minimum settings:*



## Examples: Intra-European Exchanges



# Examples: Europe-Third Countries Exchanges





**Secondments from a TC to a MS/AC are not always eligible for EU funding but all of them must be described in the proposal.**

# Eligibility for funding



- EU Member States
- Overseas Countries and Territories linked to the MS  
(On page 3 of **General Annex A** to the Horizon 2020 Work Programme 2016-2017)
- Horizon 2020 Associated Countries  
(check updated list on the Participant Portal)
- The Third Countries listed  
(On page 3 of **General Annex A** to the Horizon 2020 Work Programme 2016-2017)

# Eligibility for funding?

Countries not listed previously are not eligible for EU funding

*In practice, those countries are mainly: Australia, Brazil, Canada, China, India, Japan, Mexico, New Zealand, Republic of Korea, Russia, United States.*

In very exceptional cases, partners from those countries might be funded. But the following conditions have to be fulfilled:

- a) This partner has competences/expertise that no organisation in MS/AC has
- b) The relevant transfer of knowledge can only be done via a secondment in the direction TC→MS/AC
- c) Points a) and b) must be endorsed by the expert evaluators





# RISE Costs categories

Unit costs **per researcher per month**

For secondments eligible for funding

Marie Skłodowska-Curie Action	Staff member unit cost * <i>person/month</i> Top-up allowance	Institutional unit cost * <i>person/month</i>	
		Research, training and networking costs	Management and indirect costs
Research and Innovation Staff Exchange	2 000	1 800	700

\*These unit costs are subject to a funding rate of 100% and **no country coefficients** apply.

# Evaluation

## Evaluation Panels:

- Chemistry (CHE)
- Social Sciences and Humanities (SOC)
- Economic Sciences (ECO)
- Information Science and Engineering (ENG)
- Environment and Geosciences (ENV)
- Life Sciences (LIF)
- Mathematics (MAT)
- Physics (PHY)



## Evaluation Criteria:

- Award Criteria
- Selection Criteria

## RISE 2015: Submitted & A-list proposals

363 proposals (+ 80%)

**3131  
Participants**

**Academic  
72%**

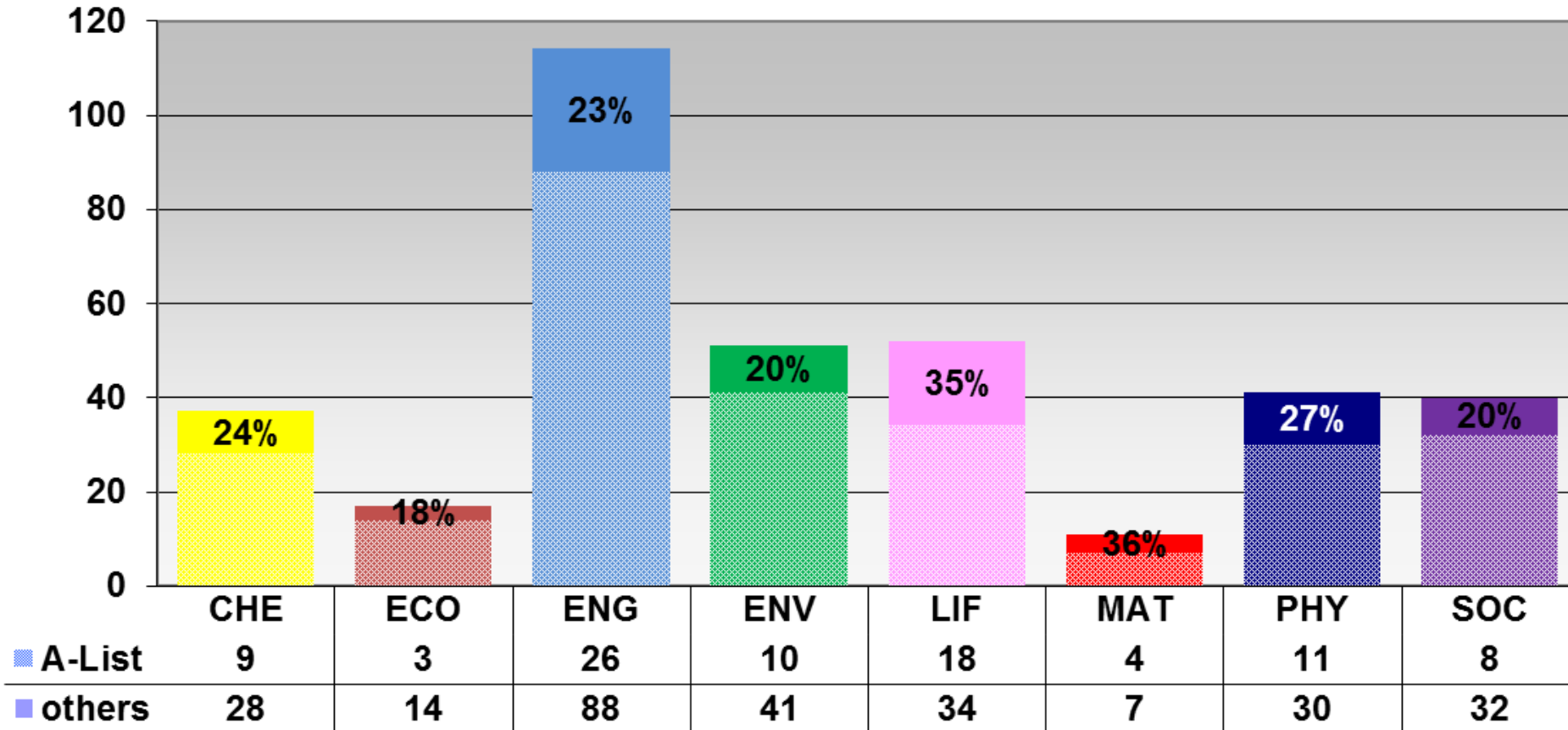
**Non Academic  
28%**

**836  
A-List**

**The success  
rate of  
Academic and  
non-Academic  
is similar!**

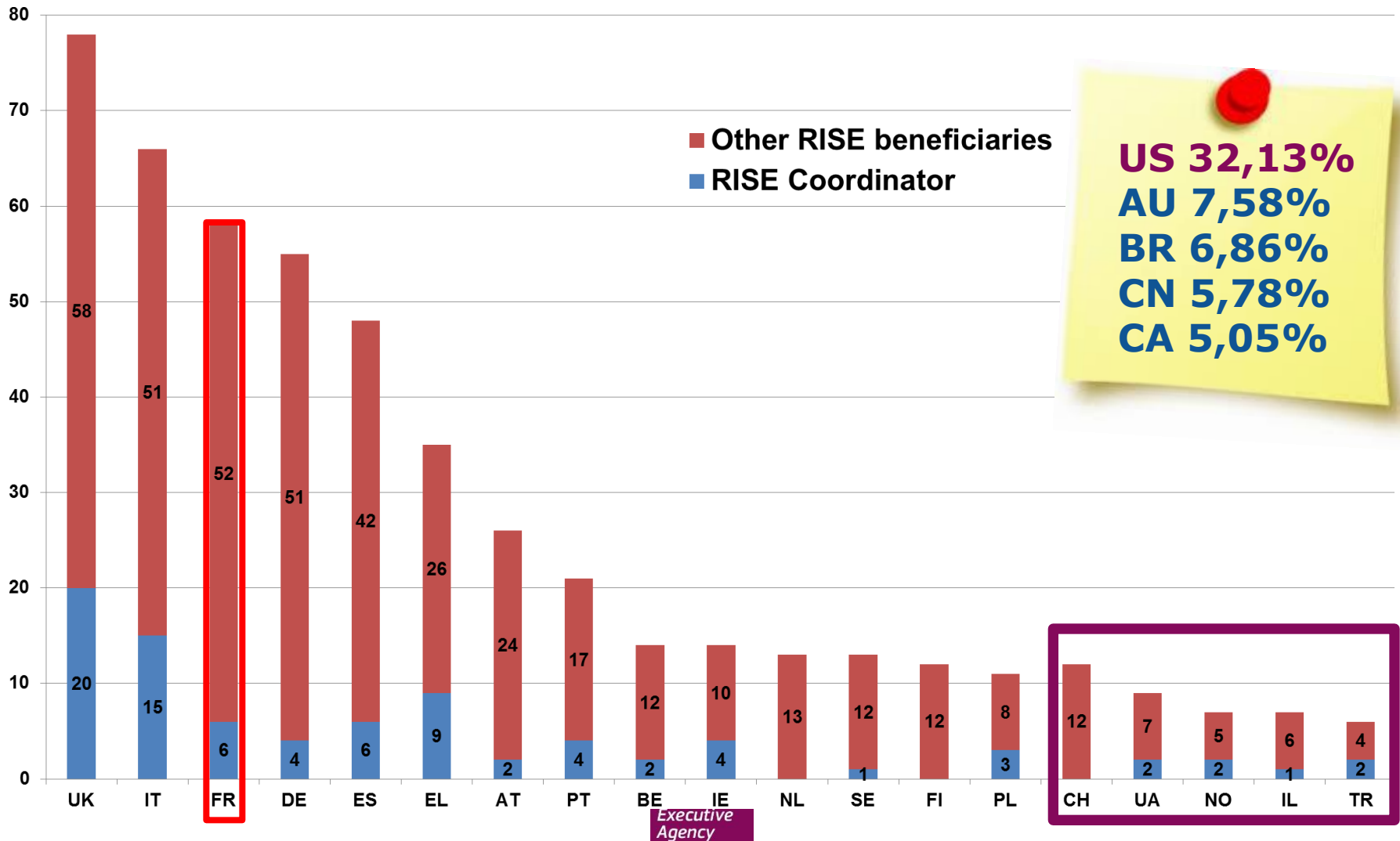
**Overall success rate 25%**

# RISE 2015: Submitted and A-list proposals by panel



Overall success rate 25%

# RISE 2015: Number of beneficiaries in A-list & Role



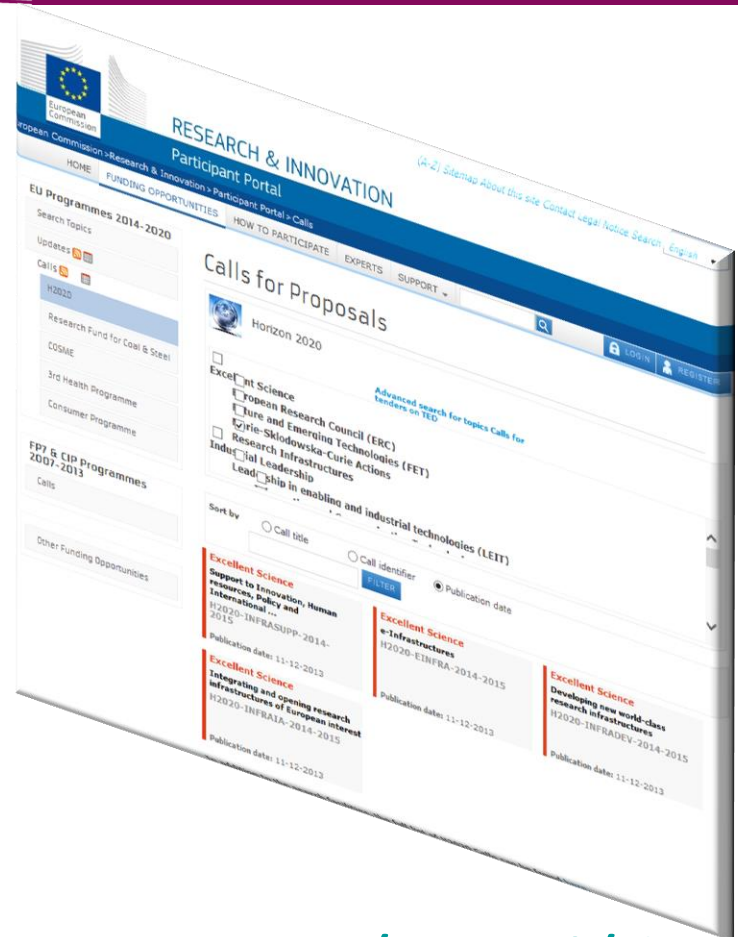
## RISE 2015: France participation facts

- FR organisations participation in 58 projects
- FR COO in 6 projects
- 7 organisations on average per project
- Main networking with UK, DE and IT
- Intersectoral and International 79%
- Intersectoral collaboration 16%



# Participant Portal

- Guide for Applicants
- Work Programme
- General Annexes
- Rules for participation



<http://ec.europa.eu/research/participants/portal/desktop/en/opportunities/h2020>





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