



European
Commission



MARIE SKŁODOWSKA-CURIE ACTIONS

Individual Fellowships (IF)

David WIZEL
Research Executive Agency

22 May 2015

Research
Executive
Agency

H2020-MSCA-IF-2015

- Call open** *12 March 2015*
- Call closes** *10 September 2015, 17:00 Brussels time*
- Budget** *215 million EUR*
(Global Fellowships: 27 million EUR)
- Evaluation** *October – November 2015*
- Information on the outcome of the evaluation**
February 2016
- Indicative date of signing the Grant Agreements**
May 2016





What are IFs?

- Individual trans-national fellowships to the best and most promising experienced researchers

European Fellowships

Career Restart Panel

Reintegration Panel

Global Fellowships

- ✓ Open to **hosts from both** academic and non-academic **sectors**
- ✓ **Secondments** of 3 – 6 months possible, for greater impact
- ✓ Career development with an appropriate **inter-sectoral** dimension

IF Topics European and Global



European
Fellowships



**For fellows coming to or moving
within Europe
(12-24 months)**

Global
Fellowships



**For fellows from Europe going to Third
countries (12-24 months) and returning
(12 months)**



One (experienced) researcher applies jointly with one host institution located in a Member State or Associated Country for a research project that can last between 12 – 24 months.

Host Institution (future Beneficiary)

- **Location:** MS or AC
- **Sector:** Academic or Non-academic
- **International European Interest Organisations (IEIO) or International Organisation** (*exceptional cases*)
- **Appoints the Supervisor (who will legally act in the name of the organisation until the Grant Preparation phase)**
- **Recruits the experienced researcher under the conditions established in the Grant Agreement (contract of employment)**



1. MS – 28 countries

2. AC to H2020

- **Iceland**
- **Norway**
- **Albania**
- **Bosnia and Herzegovina**
- **Former Yugoslav Republic of Macedonia**
- **Israel**
- **Moldova**
- **Montenegro**
- **Serbia**
- **Turkey**
- **Faroe islands**
- **Switzerland**

International Organisation (IO)

- an inter-governmental organisation other than the European Community, which has legal personality under international public law.

Any specialised agency set up by such international organisations is also considered an 'International Organisation'.

Participation in exceptional cases, one of the following conditions must be fulfilled:

- the participation is deemed essential for carrying out the action by the Commission or the relevant funding body;
- such funding is provided for under a bilateral scientific and technological agreement or any other arrangement between the Union and the international organisation.

International European Interest Organisations (IEIO)

- defined as International Organisations, the majority of whose members are Member States or Associated Countries, and whose principal objective is to promote scientific and technological cooperation in Europe.

Their physical location is not important for the definition.

Each institution is responsible in establishing its status for the eligibility, the REA cannot advice on this matter.



Standardised validation is applied to determine the sector of every participating organisation

Academia

Public or private **HEI**
awarding academic degrees

Public or private **non-profit
research organisations**

International **European
interest** organisations



Non-academia

Broad definition:

Any socio-economic actor
not included in the
academic sector definition





One (experienced) researcher applies jointly with one host institution located in a Member State or Associated Country for a research project that can last between 12 – 24 months.

Researcher (future Fellow)

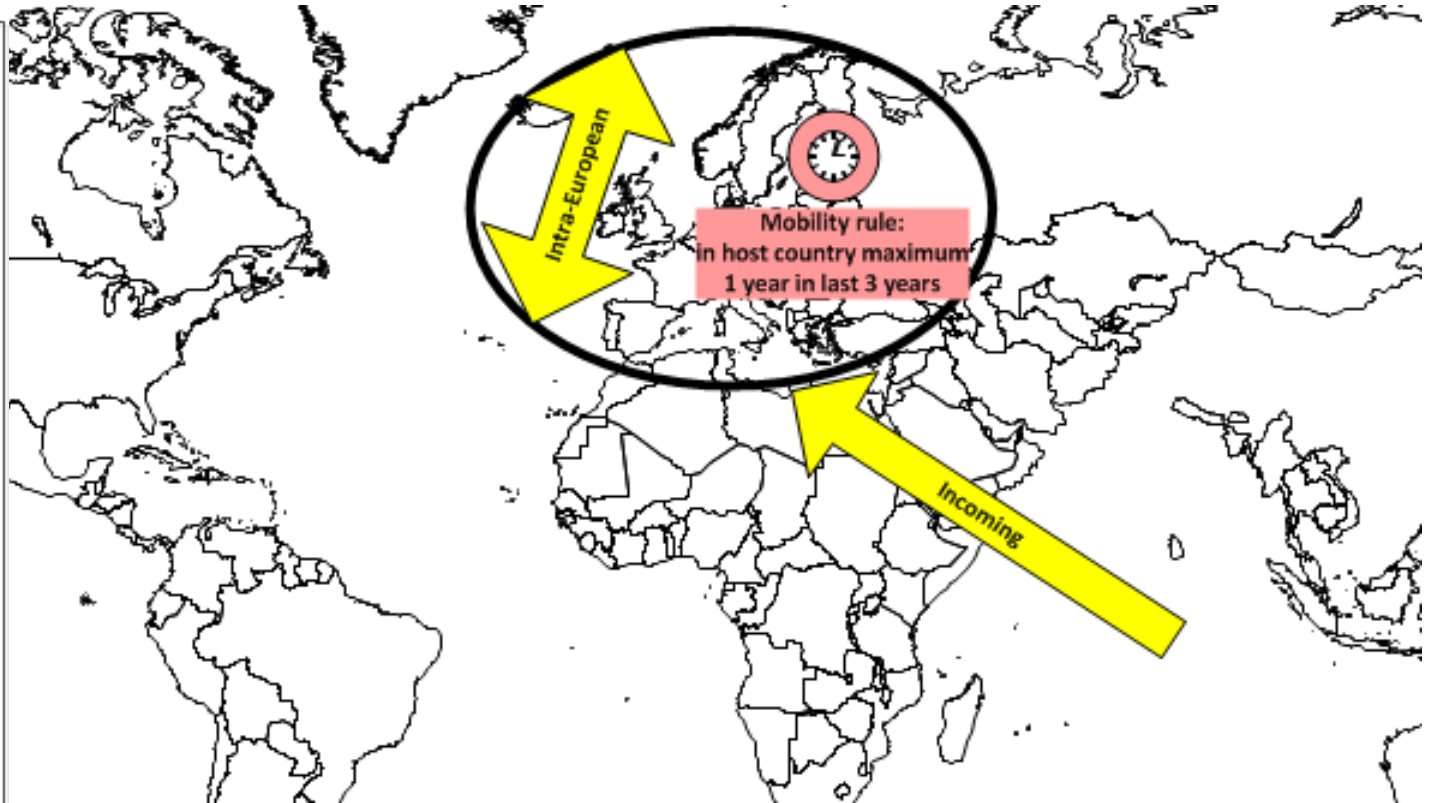
- Experienced researcher: PhD or at least 4Y of full-time equivalent research experience by the call deadline**
- Must undertake transnational mobility**
- Nationality: any (exception for RI panel)**
- Recruited by the Beneficiary under the conditions established in the Grant Agreement (contract of employment)**

EF-ST Standard European Fellowships

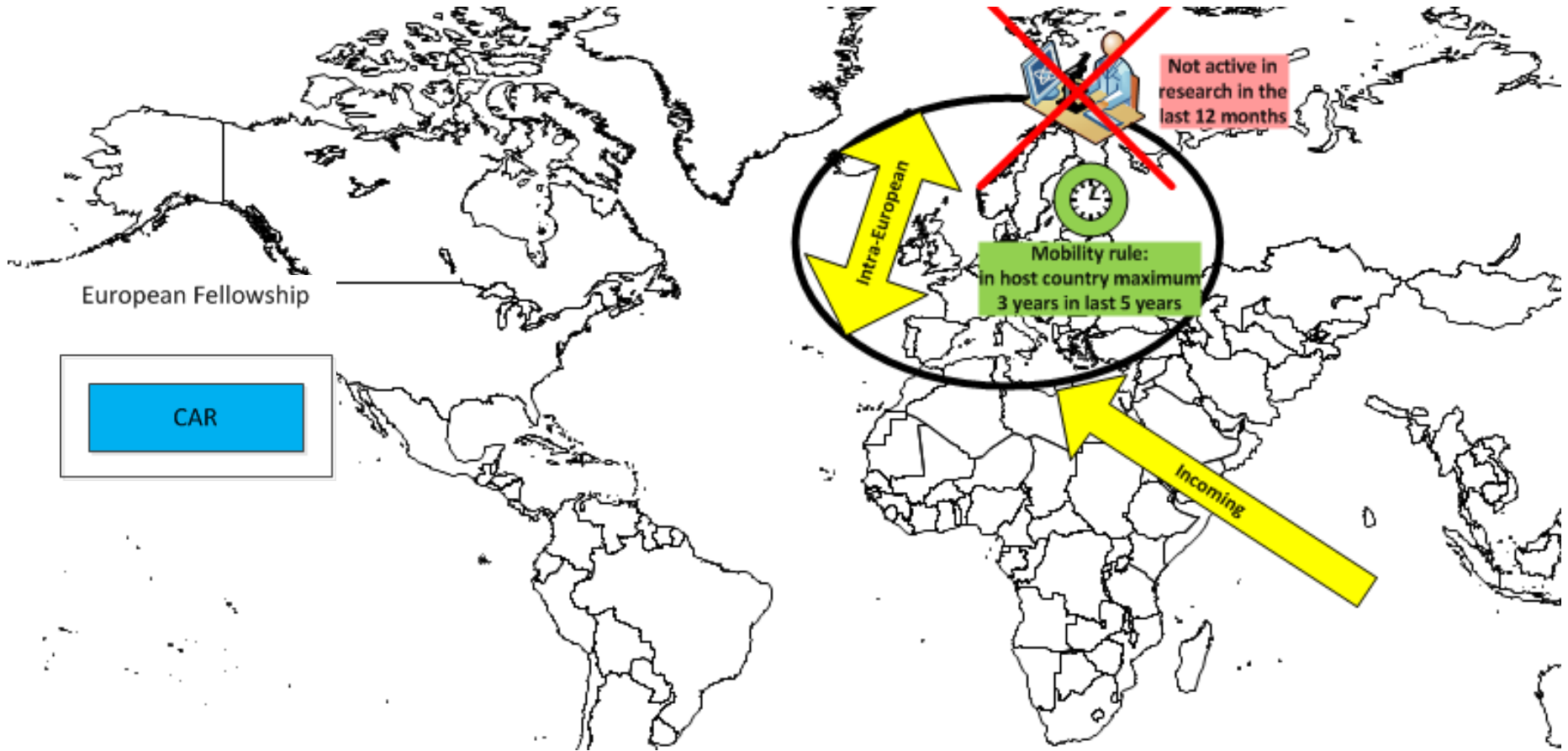


European Fellowship

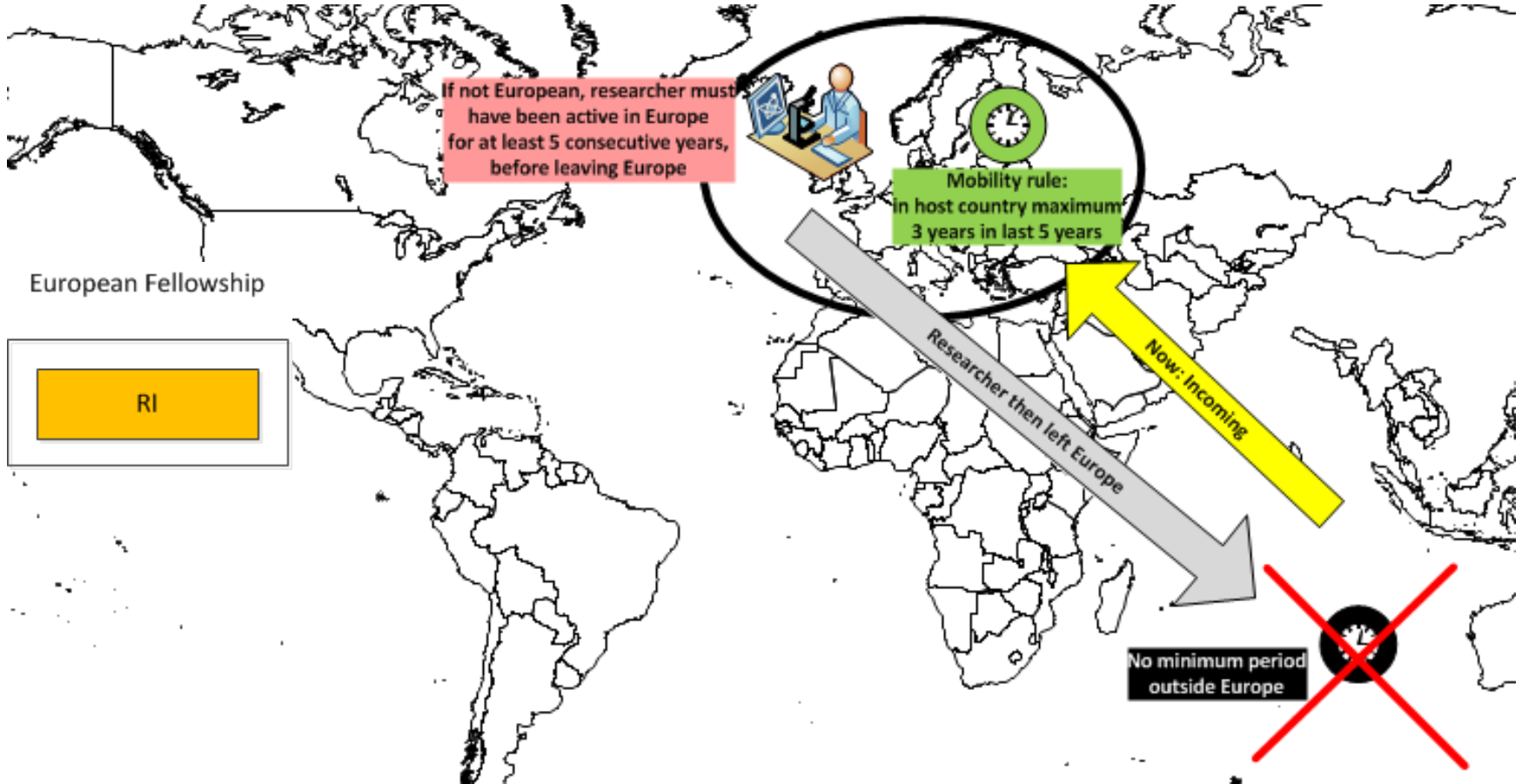
- CHE
- SOC
- ECO
- ENG
- ENV
- LIF
- MAT
- PHY



EF – CAR Career Restart Panel



EF – RI Reintegration Panel



Project: written by the experienced researcher, a concrete plan of training-through-research for 12 – 24 months at the host organisation's premises under the direct supervision of the Supervisor .

Realistic and well-defined objective in terms of career advancement (e.g. by attaining a leading independent position) or resuming a research career after a break.

Typical training activities may include:

- Primarily **training-through-research**: individual personalised action;
- Hands-on training activities for developing **scientific** (new techniques, instruments etc.) and **transferable skills** (entrepreneurship, proposal preparation to request funding, patent applications, management of IPR, action management, task coordination, supervising and monitoring, take up and exploitation of research results etc.);
- Inter-sectoral or interdisciplinary transfer of knowledge (e.g. through **secondments**);
- Taking part in the research and financial management of the action;
- Organisation of scientific/training/dissemination events;
- Communication, outreach activities and horizontal skills;
- Training dedicated to gender issues.



Transfer of knowledge which contribute significantly to the impact of the fellowship.

When: During the implementation of the project.

Who: the Experienced Researcher

Where: to Partner Organisation - another institution including IO located in Europe (MS/AC) or to an IEIO

How long:

Duration of the fellowship	Maximum duration of secondment
≤ 18 months	3 months
> 18 months	6 months

- clearly justified and described in Part B
- single period or divided into shorter mobility periods
- can be at more than one partner
- can be to an Institution in the same country as the Beneficiary
- can be in the same sector (academic-academic)
- EU institution , bodies – NO (?)



European Fellowships

For fellows coming to or moving within Europe (12-24 months)

Global Fellowships



For fellows from Europe going to Third countries (12-24 months) and returning (12 months)



One (experienced) researcher applies jointly with one host institution located in a Member State or Associated Country for a research project that has an initial outgoing phase in a partner organisation in a Third Country and the whole project can last between 24 – 36 months.

Host Institution (future Beneficiary)

- Location: MSs or ACs**
- Sector: Academic or Non-academic**
- International European Interest Organisations (IEIO) or International Organisation (*exceptional cases*)**
- Appoints the Supervisor (who will legally act in the name of the organisation until the Grant Preparation phase)**
- Recruits the experienced researcher under the conditions established in the Grant Agreement (contract of employment)**



One (experienced) researcher applies jointly with one host institution located in a Member State or Associated Country for a research project that has an initial outgoing phase in a partner organisation in a Third Country and the whole project can last between 24 – 36 months.

Partner Organisation

- **Location:** Third Country (not MS or AC)
- **Sector:** Academic or Non-academic
- **International Organisation**
- **Nominates a Supervisor for the researcher**
provides the Commitment Letter signed by the LR
- **DOES NOT sign the Grant Agreement**
- **DOES NOT recruit the researcher**
- **DOES NOT directly claim costs from the action**

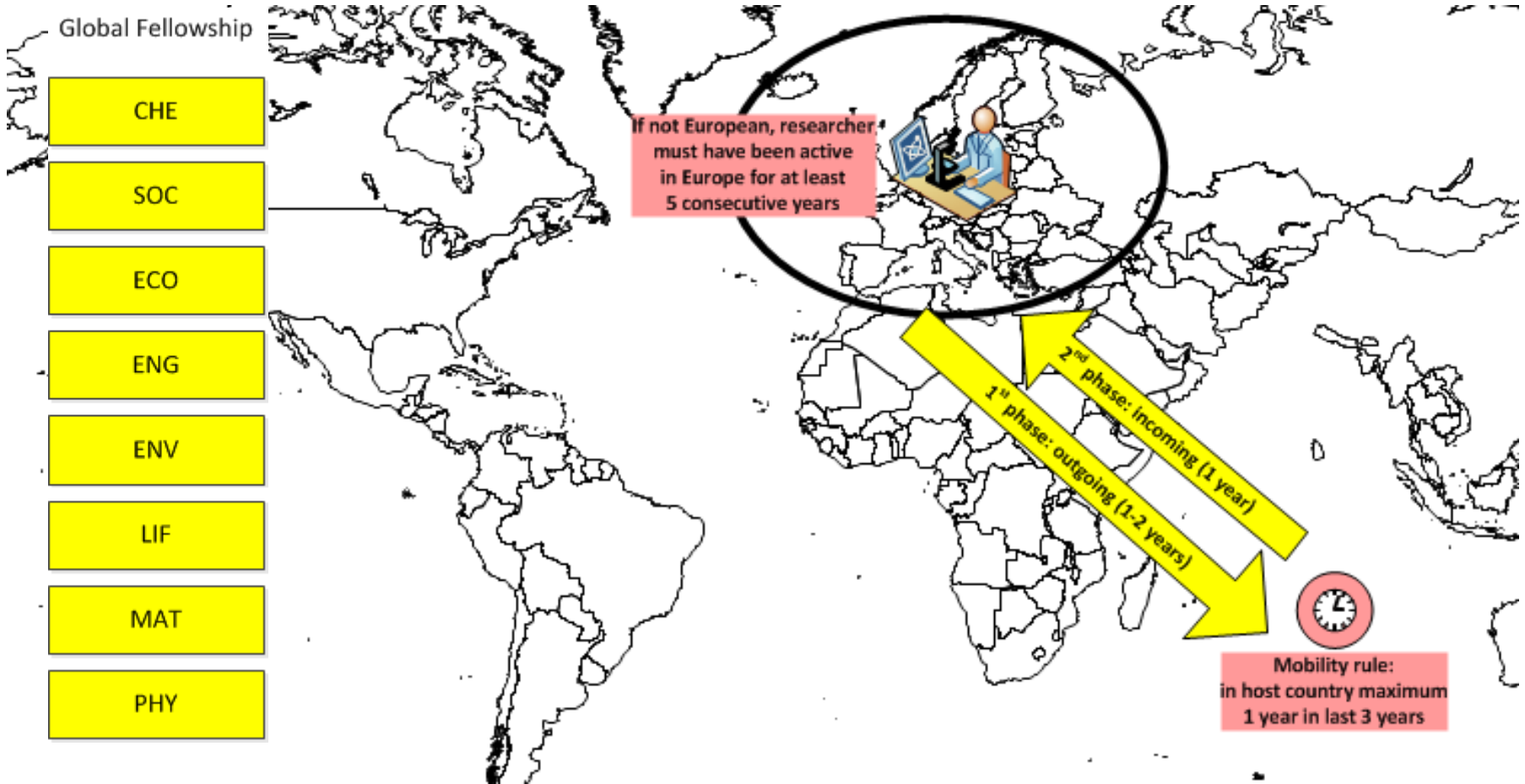


One (experienced) researcher applies jointly with one host institution located in a Member State or Associated Country for a research project that has an initial outgoing phase in a partner organisation in a Third Country and the whole project can last between 24 – 36 months.

Researcher (future Fellow)

- Experienced researcher: PhD or at least 4Y of full-time equivalent research experience by the call deadline**
- Must undertake transnational mobility from ANY country to the partner organisation located in the TC**
- Nationality: national of MS or AC or long-term resident**
- Recruited by the Beneficiary in MS/AC**

GF - Global Fellowships



Project: written by the experienced researcher, a concrete plan of training-through-research at the host organisation's and partner's premises under the direct supervision of the Supervisors.

Realistic and well-defined objective in terms of career advancement.

Typical activities - idem EF

Duration

Phase GF	Duration (months)
1. Outgoing to TC	12 - 24
2. Return to MS or AC	12 (mandatory)
TOTAL	24 - 36



Transfer of knowledge which contribute significantly to the impact of the fellowship.
!!!!!!!!!!!!!!!!!!!!!! Different than the outgoing phase !!!!!!

When: During the implementation of the project, any of the 2 phases.
Who: the Experienced Researcher
Where: to Partner Organisation - another institution including IO located in Europe (MS/AC) or to an IEIO

How long:


TOTAL duration of the fellowship	Maximum duration of secondment
> 18 months	6 months

- clearly justified and described in Part B
- single period or divided into shorter mobility periods
- can be at more than one partner organisation in MS/AC
- can be to an Institution in the same country as the Beneficiary
- can be in the same sector (academic-academic)
- EU institution , bodies – NO (?)

	Researcher unit cost [person/month]			Institutional unit cost [person/month]	
	Living allowance*	Mobility allowance	Family allowance	Research, training & networking costs	Management & overheads
Individual Fellowships	4 650	600	500	800	650

IF – overview



INDIVIDUAL FELLOWSHIPS		EUROPEAN			GLOBAL
		Standard EF	CAR	RI	GF
EXPERIENCED RESEARCHERS	Nationality	ANY	ANY	MS, AC or long-term residents	MS, AC or long-term residents
	Mobility	From ANY country to MS or AC	From ANY country to MS or AC	From OTC to MS or AC	From ANY country to TC then MS/AC
		< 12 months in the last 3 years	< 36 months in the last 5 years	< 36 months in the last 5 years	< 12 months in the last 3 years
	Career break in research	-	≥ 12 months prior to call deadline	-	-
PARTICIPANTS	Beneficiary	MS or AC	MS or AC	MS or AC	MS or AC
	Partner Organisation	MS or AC (optional secondments)	MS or AC (optional secondments)	MS or AC (optional secondments)	TC (outgoing phase)
MS or AC (op. secondments)					
DURATION (months)		12 - 24	12 - 24	12 - 24	12 to 24 + 12
SCIENTIFIC PANELS/AREAS		8 panels	8 areas	8 areas	8 panels
NUMBER OF RANKING LISTS		8	1	1	8
BUDGET: €215 million		 € 188 million			€ 27 million

IF – Award criteria



Excellence	Impact	Implementation
<p>Quality, innovative aspects and credibility of the research (including inter/multidisciplinary aspects)</p>	<p>Enhancing research- and innovation-related human resources, skills and working conditions to realise the potential of individuals and to provide new career perspectives</p>	<p>Overall coherence and effectiveness of the work plan, including appropriateness of the allocation of tasks and resources</p>
<p>Clarity and quality of transfer of knowledge/training for the development of researcher in light of the research objectives</p>	<p>Effectiveness of the proposed measures for communication and results dissemination</p>	<p>Appropriateness of the management structures and procedures, including quality management and risk management</p>
<p>Quality of the supervision and the hosting arrangements</p>		<p>Appropriateness of the institutional environment (infrastructure)</p>
<p>Capacity of the researcher to reach or re-enforce a position of professional maturity in research</p>		<p>Competences, experience and complementarity of the participating organisations and institutional commitment</p>
Weighting		
50%	30%	20%
Priority in case of <i>ex aequo</i>		
1	2	3



TABLE OF CONTENTS

In drafting PART B of the proposal, applicants must follow the structure outlined below.

LIST OF PARTICIPANTS

START PAGE COUNT.....

- 1. SUMMARY
- 2. EXCELLENCE
- 3. IMPACT **MAX 10 pages**
- 4. IMPLEMENTATION

STOP PAGE COUNT.....

- 5. CV OF THE EXPERIENCED RESEARCHER (max 5 pages)
- 6. CAPACITIES OF THE PARTICIPATING ORGANISATIONS
- 7. ETHICAL ASPECTS
- 8. LETTERS OF COMMITMENT OF PARTNER ORGANISATIONS



List of Participants

Please provide a list of all participants (both beneficiary and, where applicable, partner organisations) indicating the legal entity, the department carrying out the work and the supervisor of the action.

If a secondment in Europe is planned but the partner organisation is not yet known, as a minimum the type of organisation foreseen (academic/non-academic) must be stated.

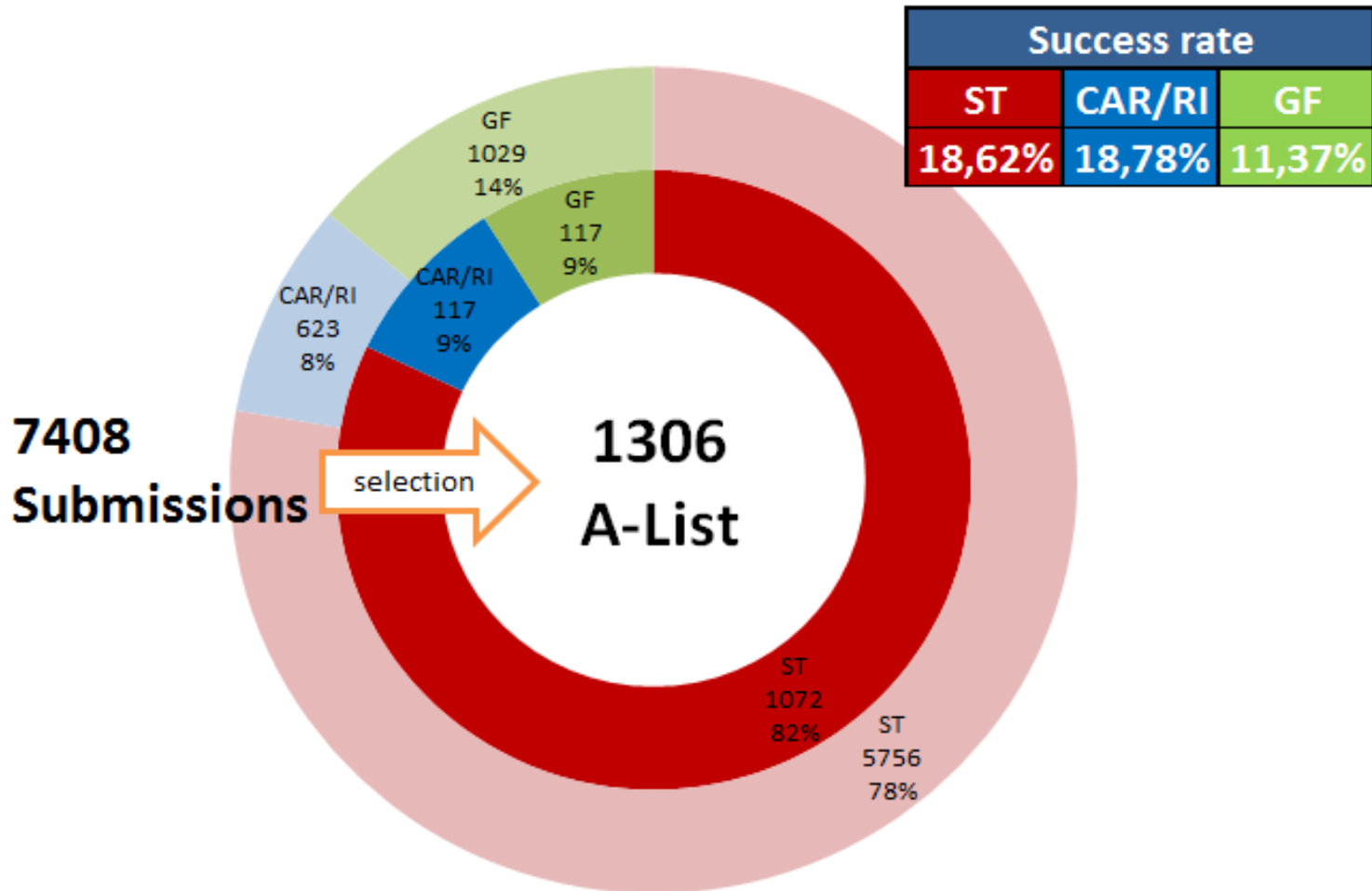
Participants	Legal Entity Short Name	Academic (tick)	Non-academic (tick)	Country	Dept./ Division / Laboratory	Supervisor	Role of Partner Organisation
<u>Beneficiary</u>							
- NAME							
<u>Partner Organisation</u>							
- NAME							



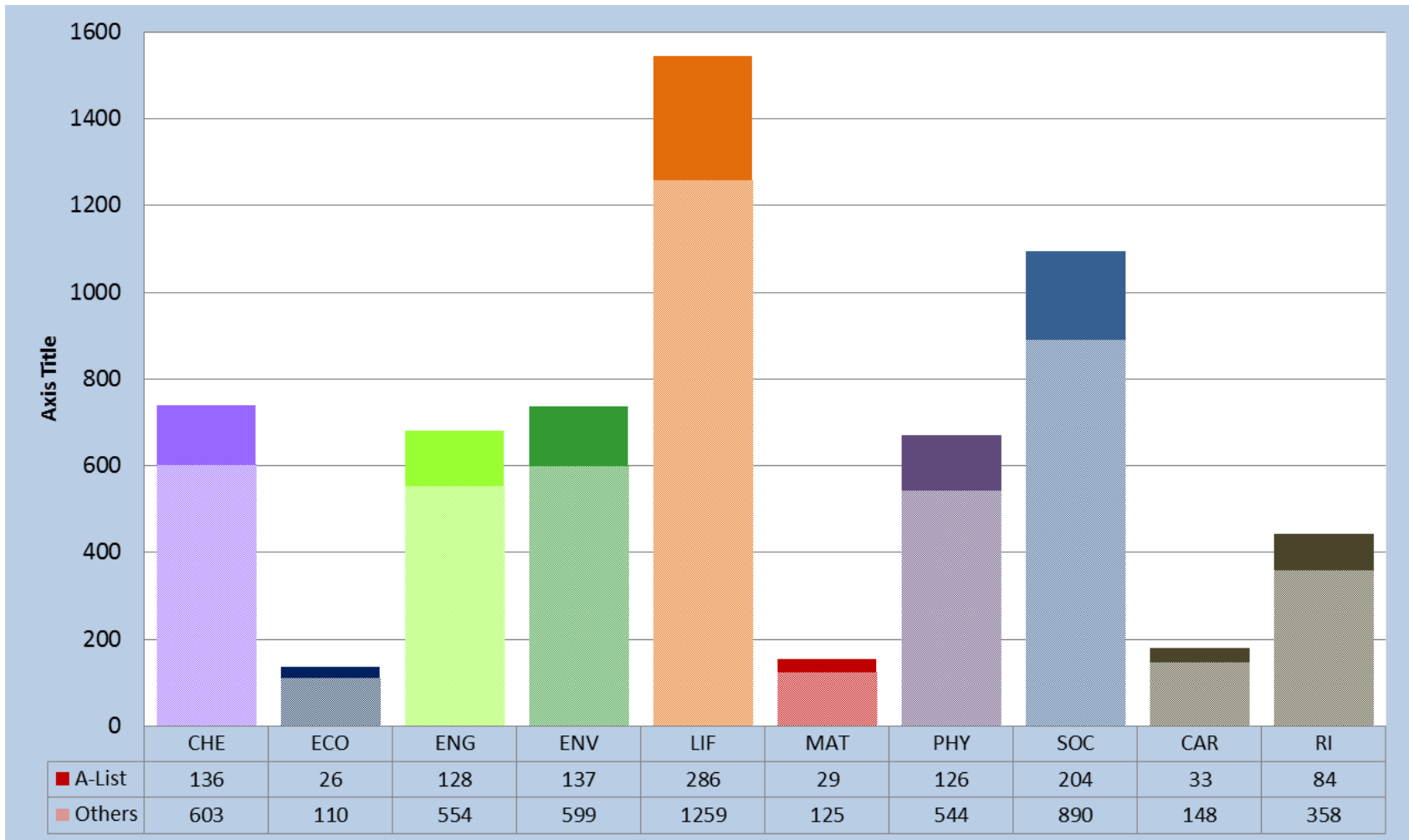
European
Commission

*Research
Executive
Agency*

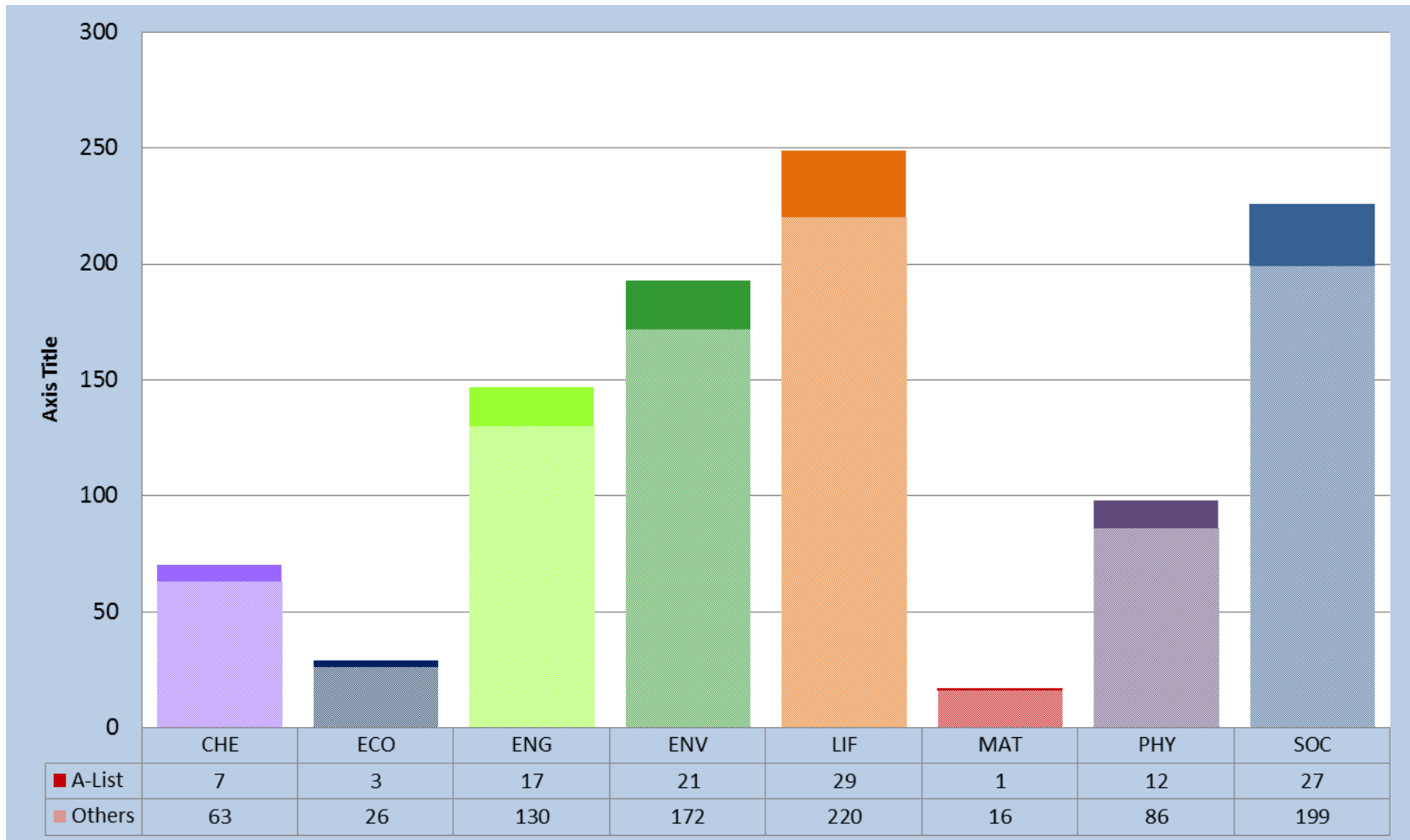
IF 2014: Submitted (eligible) & A-list proposals



IF-EF 2014: Eligible and A-list proposals by panel



IF-GF 2014: Eligible and A-list proposals by panel

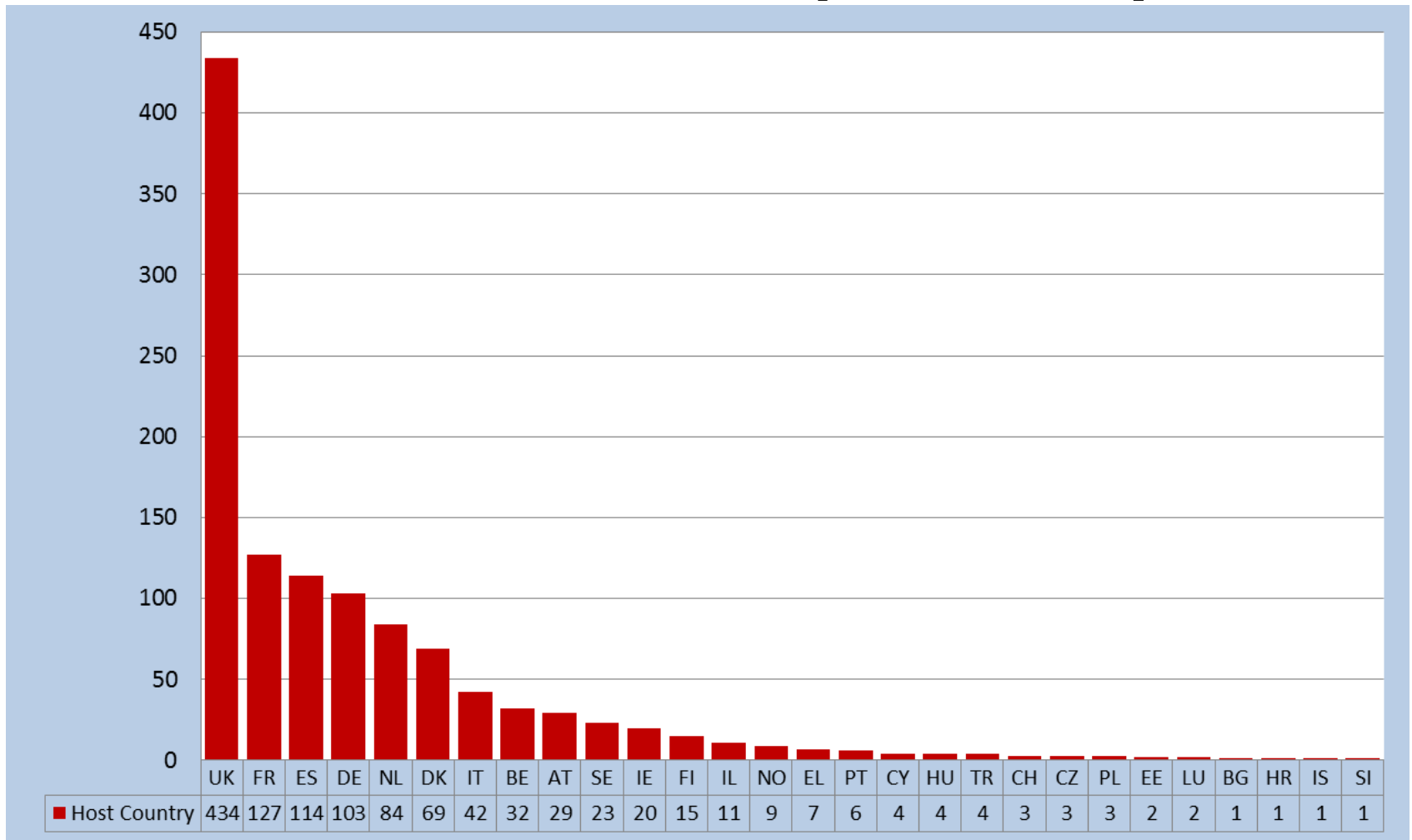




European
Commission

*Research
Executive
Agency*

IF-EF 2014: A-list per country

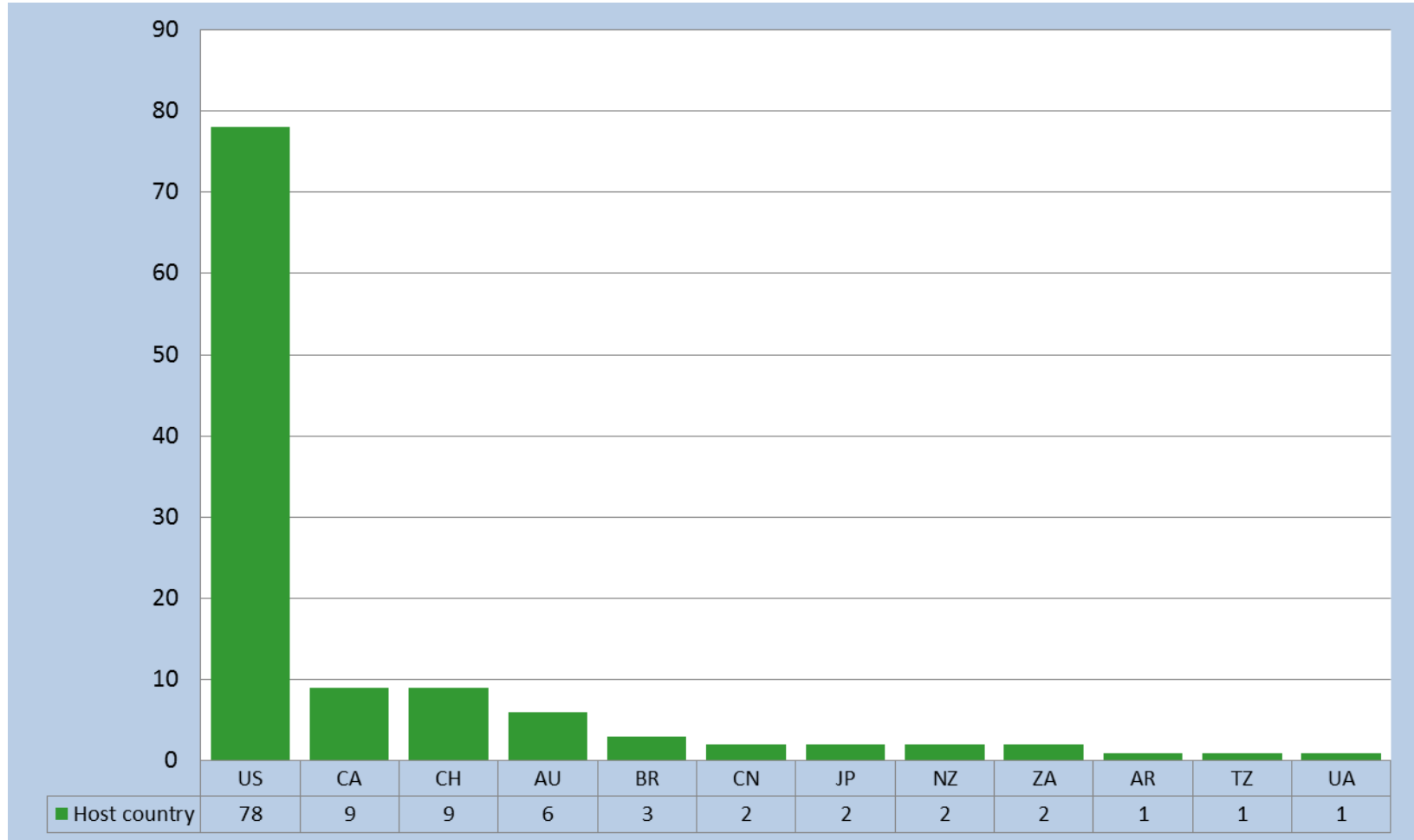




European
Commission

*Research
Executive
Agency*

IF-GF 2014: A-list per country (outgoing phase)

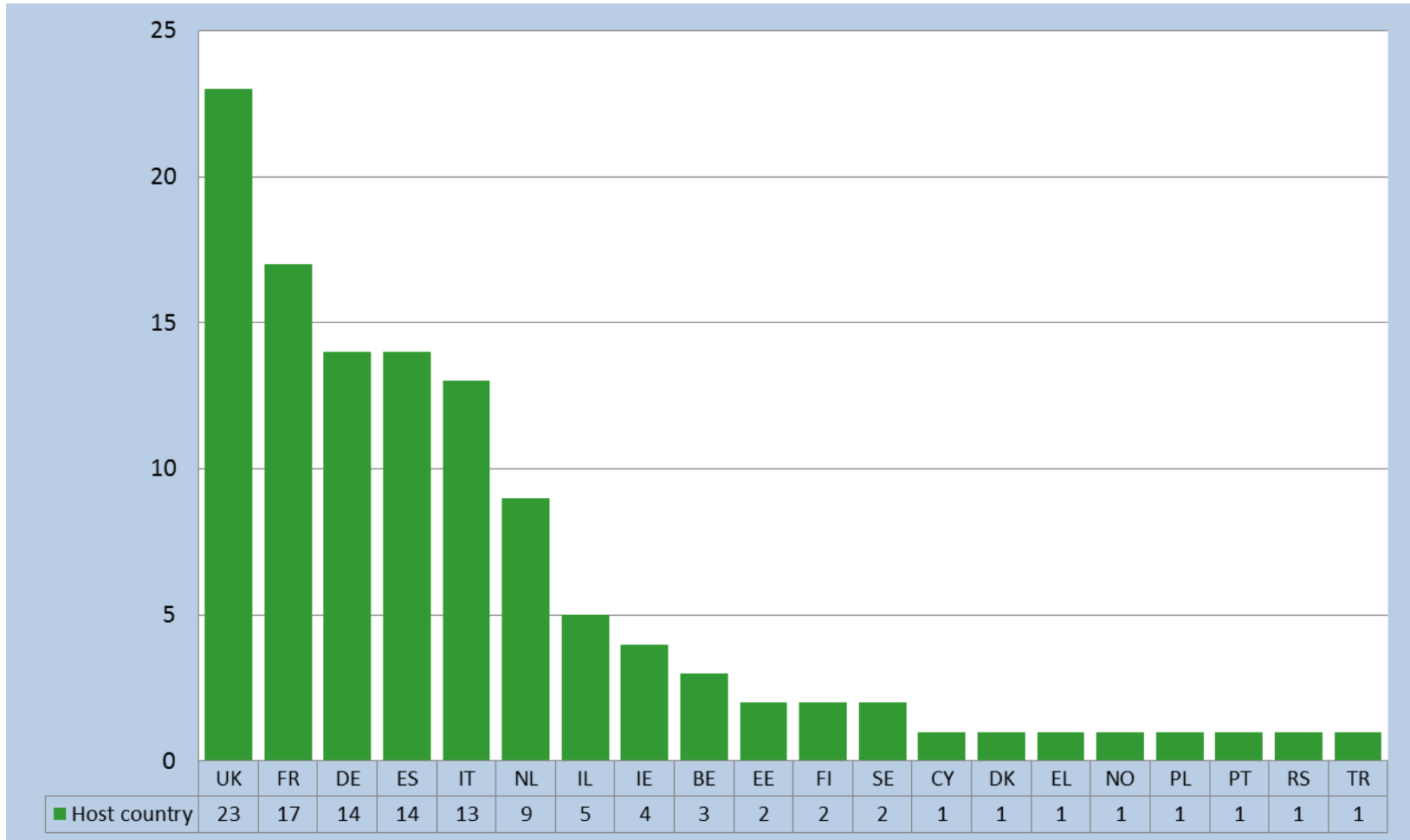




European
Commission

*Research
Executive
Agency*

IF-GF 2014: A-list per country (return phase)

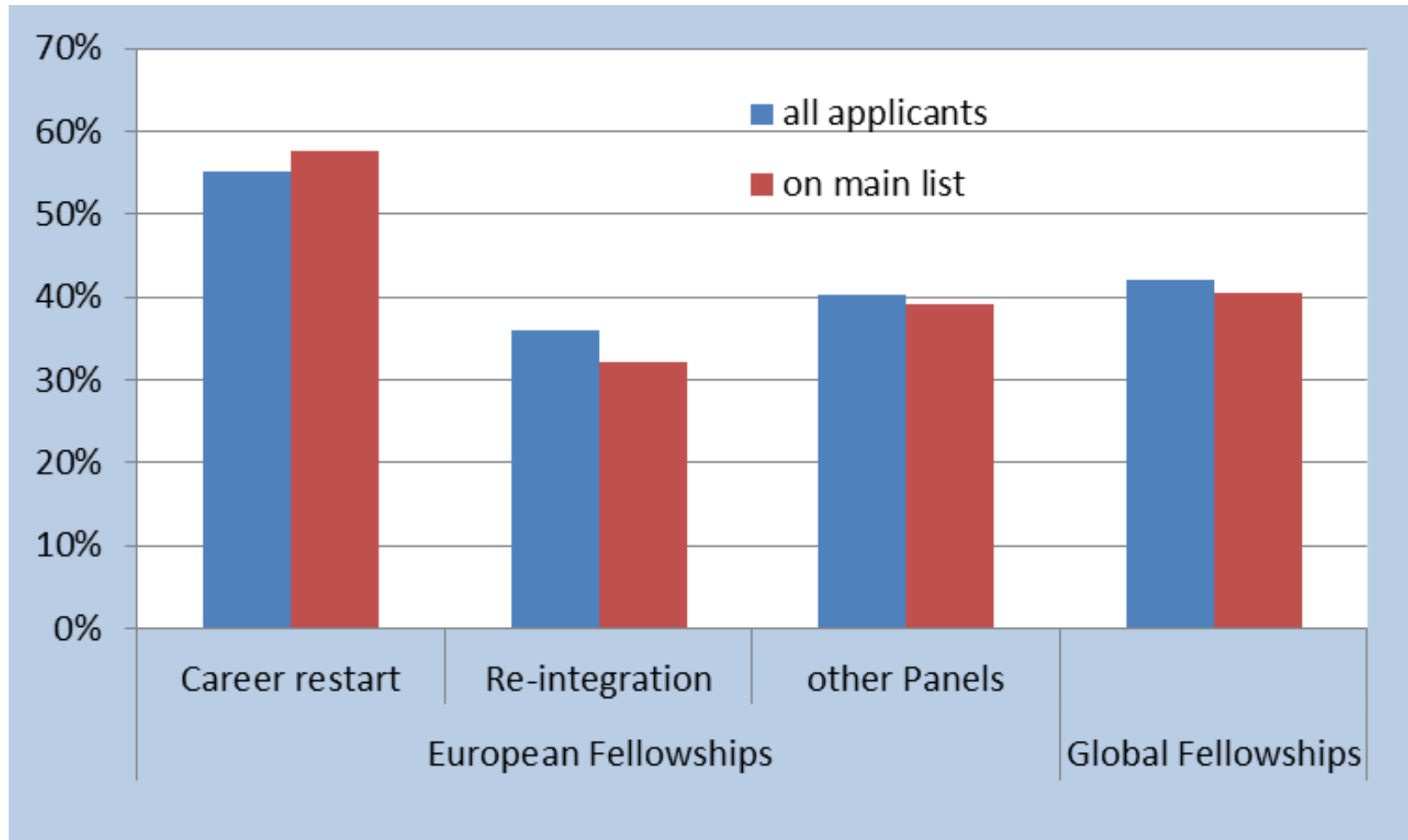




European
Commission

*Research
Executive
Agency*

IF 2014: women's participation





Merci pour votre attention

david.wizel@ec.europa.eu