

Actions Marie Curie : Retour d'expérience d'un expert évaluateur et d'un porteur de projet !



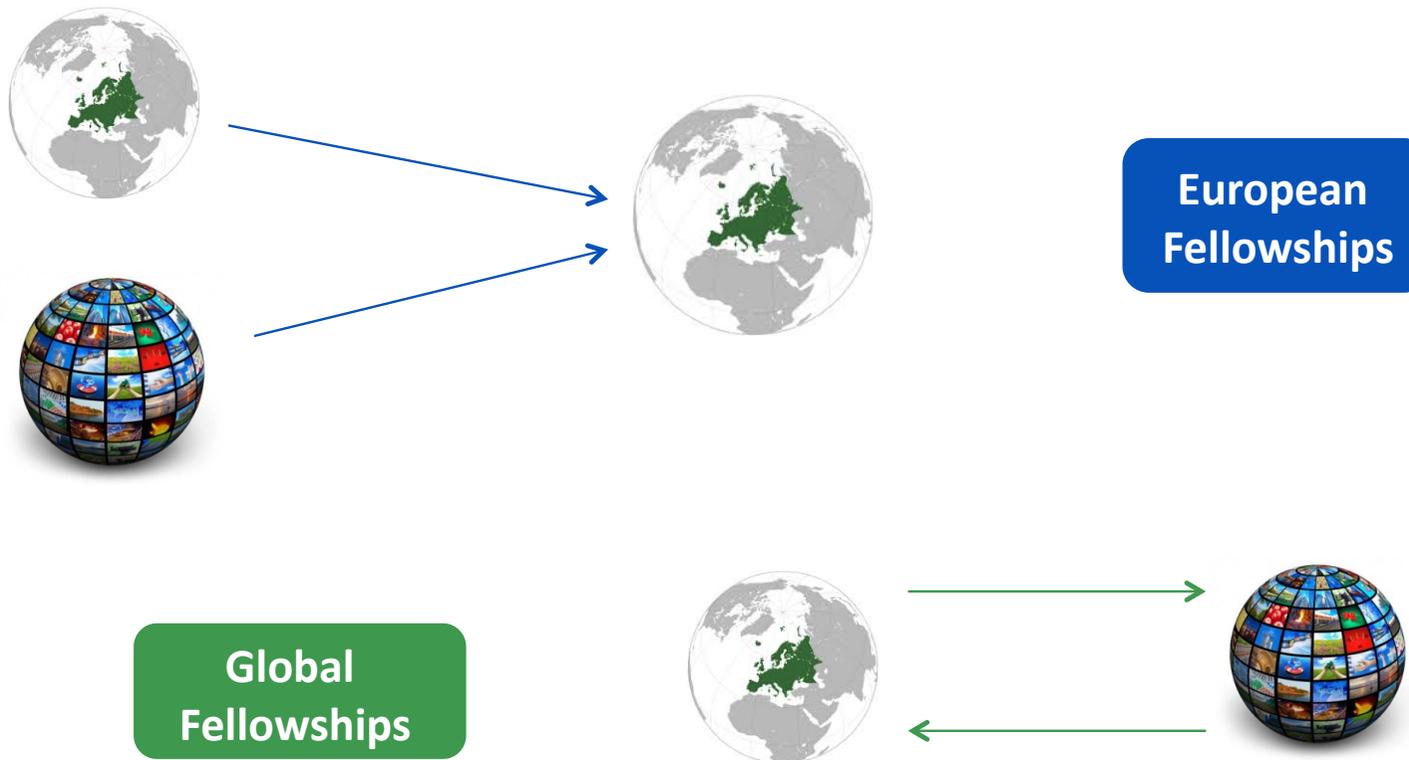
Gaëlle Covo, Cellule Europe - Université Toulouse 1 Capitole
Expert-évaluateur en 2011 pour l'Agence Exécutive Recherche (REA) de la Commission
Européenne pour les projets PEOPLE IxF,
Représentante de la CPU au sein du PCN ERC pour HORIZON 2020

Mikael Akimowicz, LEREPS, Agro-économiste, PhD en économie
Université Toulouse 1 Capitole, lauréat 2013 d'une bourse Marie Curie de type IOF (FP7)

Objectifs de cette intervention

- ➔ Vous parler de **mon expérience d'expert évaluateur pour la REA** sur l'évaluation des projets Marie Curie IxP (IOF, IEF, IIF)
- ➔ Vous **faire partager l'expérience du montage du projet MARSUPIA** déposé et gagné l'an dernier par **Mikael Akimowicz** (laboratoire du LEREPS, UT1C)

Les bourses MSCA (H2020)



PARTIE 1 :

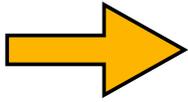
L'évaluation des projets

Gaëlle Covo, Cellule Europe - Université Toulouse 1 Capitole
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Evaluation ?

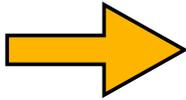


Le processus d'évaluation des projets du 7ème PCRDT

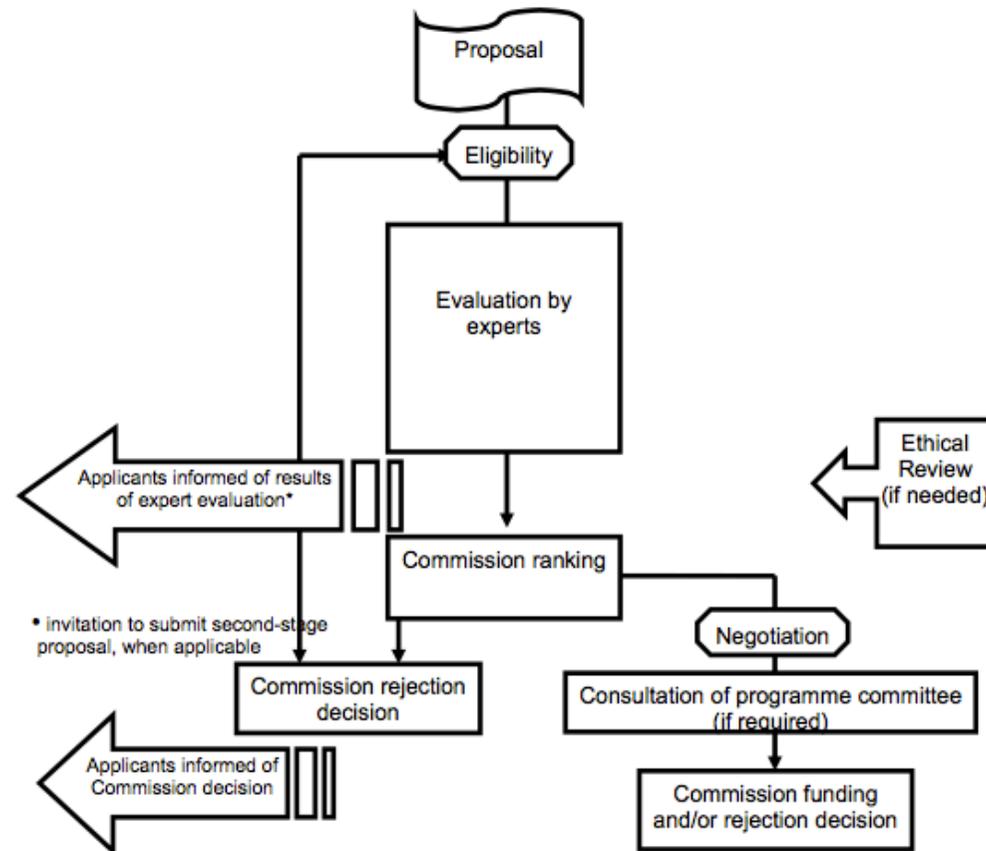


Soumission du projet

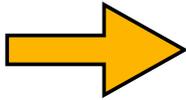
Le processus d'évaluation des projets du 7ème PCRDT



Soumission du projet



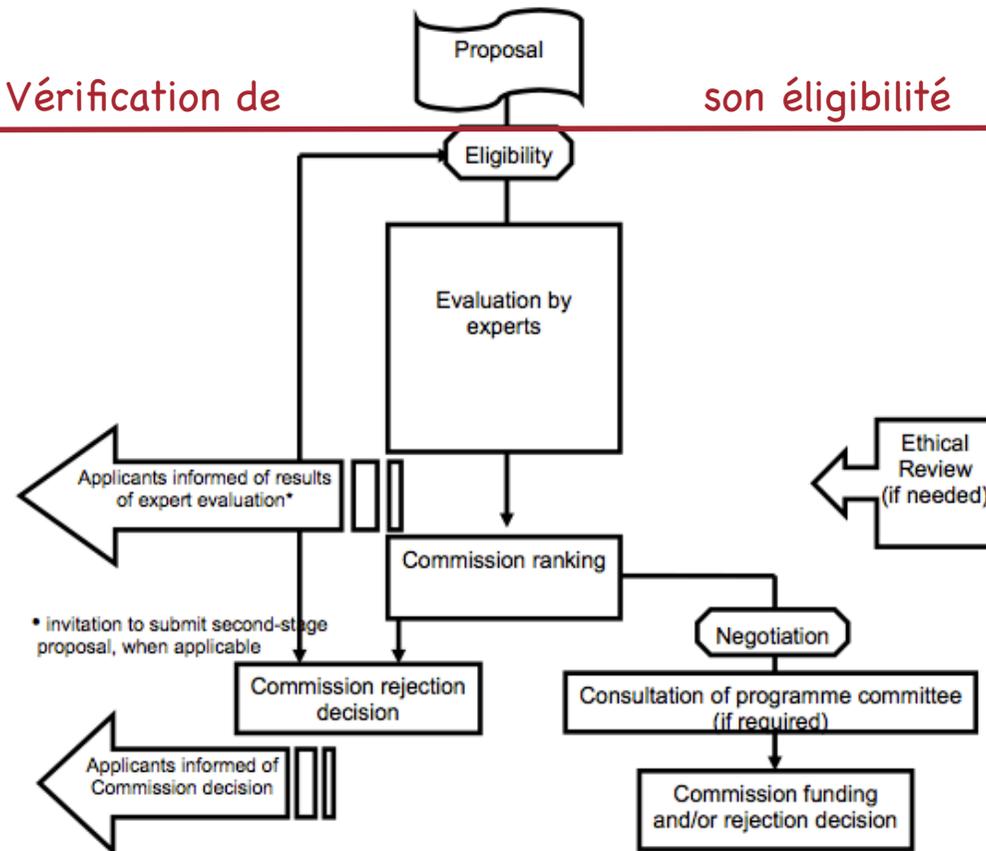
Le processus d'évaluation des projets du 7ème PCRDT



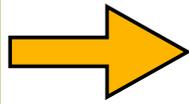
Soumission du projet

Vérification de

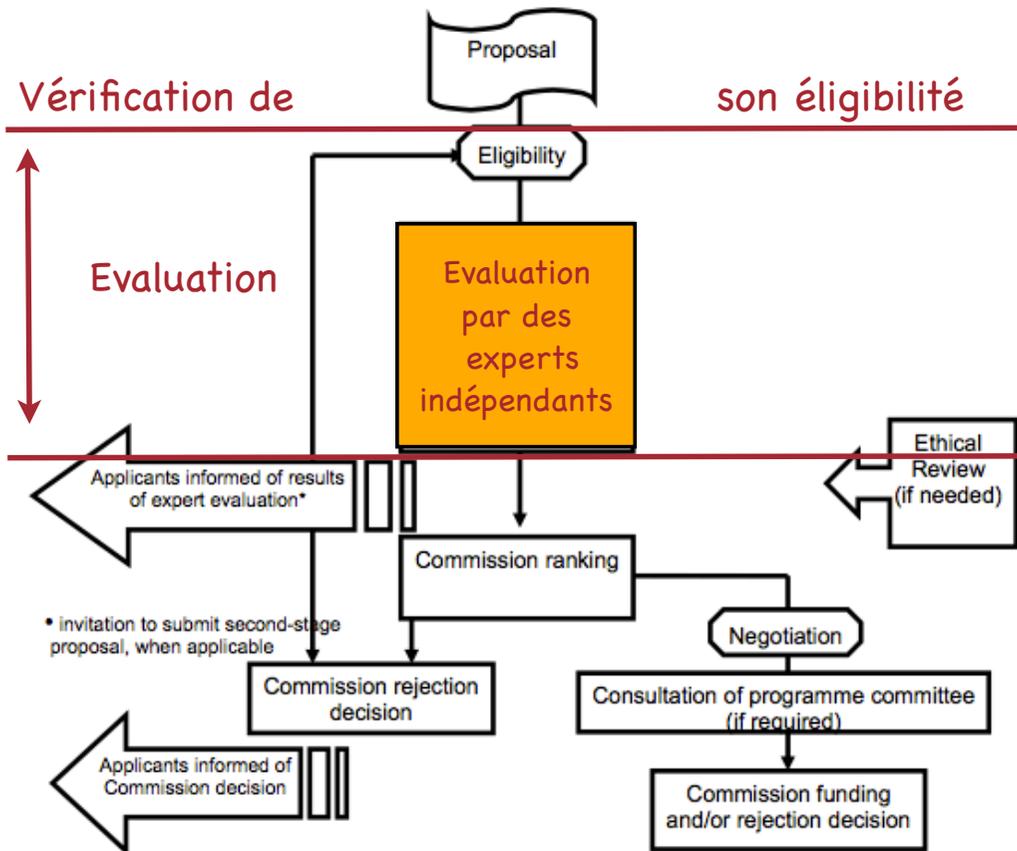
son éligibilité



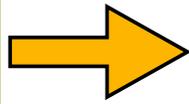
Le processus d'évaluation des projets du 7ème PCRDT



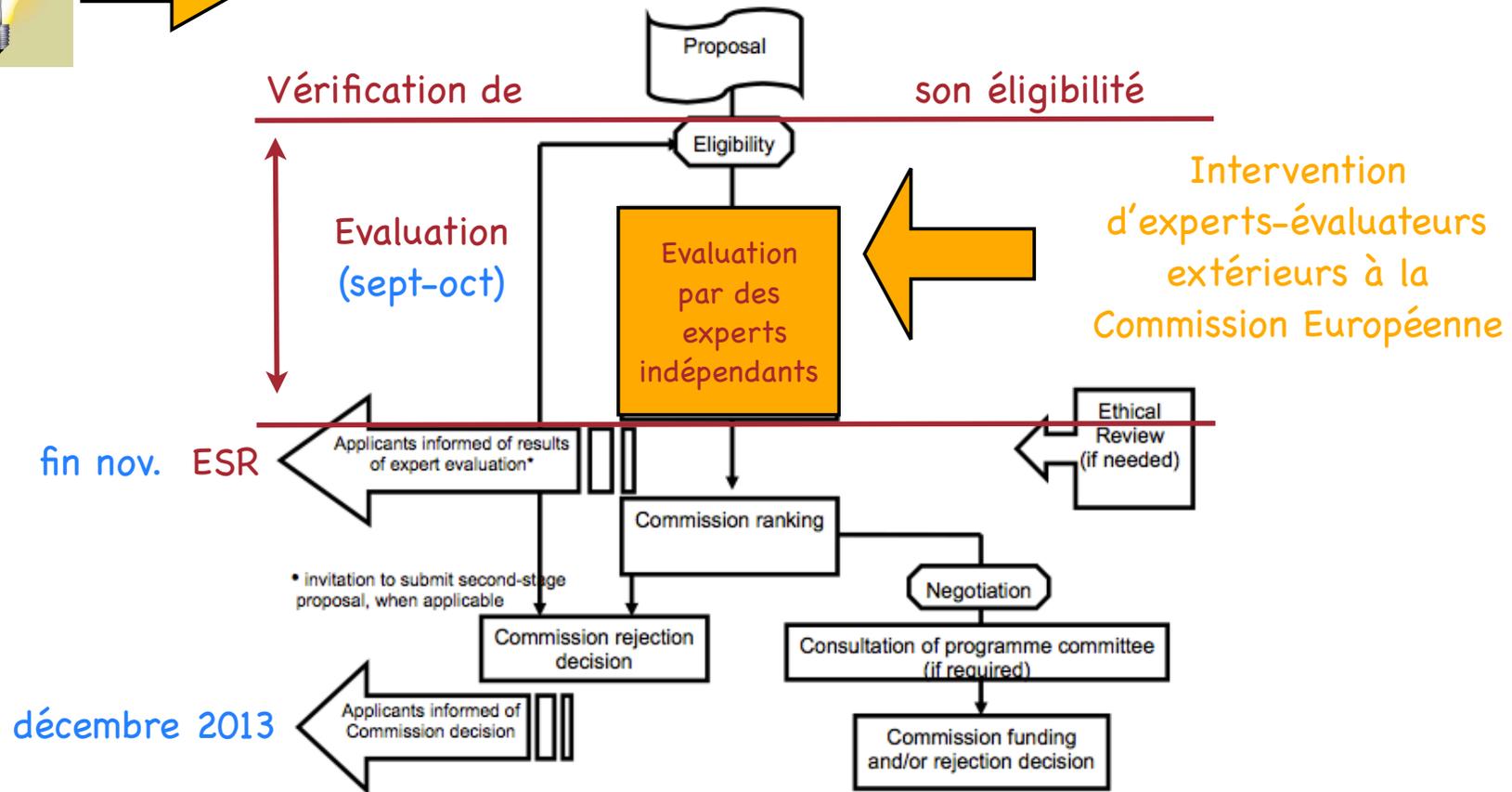
Soumission du projet



Le processus d'évaluation des projets du 7ème PCRDT



Soumission du projet (ex. Août 2013)



Signature du Grant Agreement
à partir de février 2014



L'appel à experts pour HORIZON 2020

→ ↻ ↗ ec.europa.eu/research/participants/portal/desktop/en/experts/index.html

(A-Z) Sitemap About this site Contact Legal Notice Search English ▾

RESEARCH & INNOVATION
Participant Portal

European Commission > Research & Innovation > Participant Portal > Experts

HOME FUNDING OPPORTUNITIES HOW TO PARTICIPATE EXPERTS SUPPORT Search PP LOGIN REGISTER

News

H2020 call for expression for interest for experts (11/2013)
New calls for expression of interest for [individual experts](#) and for [organisations to suggest experts](#) were just published in [OJ C342 of 22 November 2013](#). European Commission will soon need experts to evaluate first Horizon 2020 proposals. Don't forget to tick the H2020 box in the registration platform and update your expertise.



Experts

[H2020 ONLINE MANUAL](#)

Join the database of independent experts for European research and innovation.

The European Commission appoints independent experts to assist with research and innovation assignments including the evaluation of proposals, monitoring of projects, and evaluation of programmes, and design of policy.

New experts

Who can be an expert?

You have a chance of being selected as an expert if you:

- have high-level of expertise in the relevant fields of research and innovation ([see call](#) for details on types of expertise).
- can be available for occasional, short-term assignments

[REGISTER AS EXPERT](#)

What do expert assignments involve?

Experts, as peer reviewers, assist in the:

- **evaluation** of proposals
- **monitoring** of actions

In addition, experts assist in the :

- **preparation, implementation or evaluation of programmes** and **design of policies**. This includes the Horizon 2020 Advisory Groups.

Quick Links

- [FAQ for Experts](#)

L'appel à experts pour HORIZON 2020



EUROPEAN COMMISSION
DIRECTORATE-GENERAL FOR RESEARCH & INNOVATION

Announced at OJ C342/03 of 22 November 2013

Call addressed to individuals for the establishment of a database of prospective independent experts to assist Commission services with tasks in connection with Horizon 2020 – the Framework Programme for Research and Innovation

1. The Commission hereby invites applications from individuals with a view to establishing a database of independent experts who could be called on in connection with the:

- **Horizon 2020 – the Framework Programme for Research and Innovation¹** (2014-2020) and its specific programme (Horizon 2020 framework programme), and
- **Research and Training Programme of the European Atomic Energy Community (2014-2018) complementing Horizon 2020 – the Framework Programme for Research and Innovation** (the "Euratom Programme"),

(collectively "Horizon 2020") and

Cahier des charges de la Commission Européenne pour les experts évaluateurs dans H2020

Une expertise dans les
différents volets du
programme (Ex. ERC,
Marie Curie etc.)

+

Expertises transverses

+

Compétence
en langues !

(Anglais essentiel !!)

Expertise will also be required on cross cutting issues such as:

- International cooperation in science and technology,
- Administration, management or evaluation of research and innovation projects, programmes or policies,
- Innovation (technological as well as non-technological), including social innovation, innovation processes and management,
- Business management, with expertise in product/service management, marketing, investment and financial instruments (e.g. equity and debt financing), etc. particularly with regard to innovative SMEs,
- Use of the results of research and innovation projects, dissemination knowledge transfer and intellectual property rights,
- Socio-economic sciences and humanities, including societal and economic impact and risk assessment,
- Responsible research and innovation, including public engagement, science education,
- Gender equality and gender content of research,
- Research career development, doctoral training and enhancement of skills,
- Ethics in research (e.g. human protection, involvement of children/vulnerable populations, data protection, animal welfare, environment protection, international cooperation, misuse/malevolent use, research integrity, etc.),
- Programme monitoring and evaluation,
- Research and innovation policy
- Sustainable development
- Communication

Prospective independent experts shall also have appropriate language skills for the tasks to be carried out.

REGISTER AS EXPERT

Contact | Privacy Statement | English (en)



EUROPEAN COMMISSION AUTHENTICATION SERVICE (ECAS)

European
Commission

External

EUROPA > Authentication Service > Login

Login

New password

Sign Up

Help



(authenticates your identity on
European Commission websites)

Participants Portal
requires you to authenticate

Login [Not registered yet](#)

Is the selected domain correct?
External [Change it](#)

Username or e-mail address *

Password *

▶ [More options...](#)

Login! [Lost your password?](#)

* Required fields



RESEARCH & INNOVATION

Participant Portal

European Commission > Research & Innovation > Participant Portal > Experts > My Profile

Home Funding Documents My Organisations My Proposals My Projects My Roles Notifications **Experts** Support

LOGIN



Logout

Gaëlle COVO

In addition to logging out, you must close all your browser windows to avoid any unauthorised access

HELP FOR EXPERTS

- FAQ
- Technical help
- Question about FP7

EXPERT AREA

Welcome to the Expert area in the Participant Portal.
New employer or qualification to add? Change in contact details?
It is important to keep your profile up-to-date!

[Edit Profile](#)

European Commission
Participant Portal - Expert Area

European Commission > Research > Participant Portal

PERSONAL details

LANGUAGES ✓

EDUCATION ✓

AREA of expertise ✓

PROFESSIONAL experience ✓

DATA privacy ✓

Welcome **G COVO**

Candidature number
EX2006C146655

6/6 Status Valid

Personal Details

Languages ✓

Education ✓

Area of Expertise ✓

Professional Experience ✓

Data Privacy ✓

Questions?

FAQ
contact

Personal Details

Let us know who you are.

We respect your privacy. You can consult our privacy statement [here](#)

Title	<input type="text" value="Ms."/>
First name	<input type="text" value="Gaelle"/>
Family name	<input type="text" value="COVO"/>
Gender	<input type="radio"/> Male <input checked="" type="radio"/> Female
Date of birth <small>(dd/mm/yyyy)</small>	<input type="text"/>
Nationality	<input type="text" value="France"/>
Second nationality <small>(if applicable)</small>	<input type="text" value="Select ..."/>



RESEARCH & INNOVATION

Participant Portal - Expert Area

European Commission > Research > Participant Portal

PERSONAL
details ✓

LANGUAGES ✎

EDUCATION ✓

AREA
of expertise ✓

PROFESSIONAL
experience ✓

DATA
privacy ✓

Welcome G COVO

Candidature number
EX2006C146655

6/6 Status Valid

- Personal Details ✓
- Languages ✎
- Education ✓
- Area of Expertise ✓
- Professional Experience ✓
- Data Privacy ✓

Questions?

FAQ contact

Languages

Please indicate your mother tongue and any other languages you speak.

i English is usually the common language for evaluations and reviews.

	Language	Writing	Reading	Conversation		
Language 1	French	Mother Tongue	Mother Tongue	Mother Tongue	✎	✗
Language 2	English	Fluent	Fluent	Fluent	✎	✗
Language 3	German	Average	Average	Good	✎	✗
Language 4	Italian	Elementary	Average	Average	✎	✗

Add new language



European
Commission

RESEARCH & INNOVATION

Participant Portal - Expert Area

European Commission > Research > Participant Portal

PERSONAL
details



LANGUAGES



EDUCATION



AREA
of expertise



PROFESSIONAL
experience



DATA
privacy



Welcome **G COVO**

Candidature number
EX2006C146655

6/6 Status Valid

Personal Details



Languages



Education



Area of Expertise



Professional Experience



Data Privacy



Questions?

FAQ



contact



Education

Please tell us about your university qualifications

Special interest in post-graduate degrees such as PhDs and Masters

Title of qualification	Subject or field	Name of institution	Country	Year of qualification		
Master	MA in Spatial Planning and Local Development	University of Toulouse	FR	2000		
Master	MA "Experts in European Projects Management"	University of Caen - Normandy	FR	2002		

Add new qualification

PERSONAL details ✓
LANGUAGES ✓
EDUCATION ✓
AREA of expertise ✎
PROFESSIONAL experience ✓
DATA privacy ✓

Welcome **G COVO**

Candidature number
EX2006C146655

6/6 Status Valid

- Personal Details ✓
- Languages ✓
- Education ✓
- Area of Expertise ✎
- Professional Experience ✓
- Data Privacy ✓

Questions?

FAQ
contact

Area of Expertise

Please tell us about your field of expertise using the interactive navigation trees provided and finally in your own words.

A Specialist Field(s)
B Pre-defined Themes
C Open Keywords

My Specialist Field(s)

Please let us know your specialist field(s) using the interactive tree accessible below.

Knowing your field of expertise helps us to match your profile to relevant assignments.

1. Health sciences
2. Humanities
3. Social sciences
4. Social sciences->Economics -> Administrative sciences
5. Social sciences->Economics->Management studies->Administration -> European administration
6. Technological sciences



RESEARCH & INNOVATION

Participant Portal - Expert Area

European Commission > Research > Participant Portal

PERSONAL
details



LANGUAGES



EDUCATION



AREA
of expertise



PROFESSIONAL
experience



DATA
privacy



Welcome **G COVO**

Candidature number
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6/6 Status Valid

Personal Details

Languages

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Professional Experience

Data Privacy

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FAQ

contact

Professional Experience

Please tell us about your career. We are interested in your employment history, experience in assisting the European Commission under its research programmes, any other experience in peer review or evaluation as well as your publications and/or achievements.

A Employment History

B Experience in Field

C Publications & Achievements

D Additional Info

Please click on the add employer button to complete your work experience and then answer the 3 questions below.

Job Title	Organisation	From	To
Officer in charge of European funding for Research	Université Toulouse 1 Capitole	01/2012	

European Commission Participant Portal - Expert Area

European Commission > Research > Participant Portal

PERSONAL details | LANGUAGES | EDUCATION | AREA of expertise | **PROFESSIONAL experience** | DATA privacy

Welcome G COVO

Candidature number EX2006C146655

6/6 Status Valid

Personal Details ✓
Languages ✓
Education ✓
Area of Expertise ✓
Professional Experience ✓
Data Privacy ✓

Professional Experience

Please tell us about your career. We are interested in your employment history, experience in assisting the European Commission under its research programmes, any other experience in peer review or evaluation as well as your publications and/or achievements.

A Employment History | B Experience in Field | C Publications & Achievements | D Additional Info

Publications

Please present your most relevant publications (up to 15). If you don't have any, please describe your major achievement(s) below.

Title	Date	Authorship	Publication/journal	Keywords	Website link
-------	------	------------	---------------------	----------	--------------

Welcome **G COVO**

Candidature number
EX2006C146655

6/6 Status Valid

- Personal Details
- Languages
- Education
- Area of Expertise
- Professional Experience
- Data Privacy**

Questions?

FAQ  contact 

Data Privacy Protection / Diffusion des données personnelles

 We respect your privacy. You can consult our privacy statement [here](#)

The Commission established a database of experts on the basis of a call published in the *Official Journal of the European Union (2006/C305/16)*, in order to assist its services in tasks in connection with the EU's Seventh Framework Programme for Research (FP7).

Tasks related to **FP7** consist of assisting in the :

- **evaluation** of research and innovation proposals to ensure that the best are selected for funding (this task may be carried out at home and/or on Commission premises);
- **review** of research and innovation projects funded by the Commission;
- **monitoring** the implementation, evaluation and assessment of the impacts of research and innovation programmes and policies.

I wish to be considered for selection as an **expert for FP7**

I wish to be considered for selection as an **expert for other funding programmes** outside the FP7 framework.

In line with the objectives of the European Research Area, the Commission **may authorise access to the database of potential experts to other entities**. With this in mind:

Do you agree to allow your data to be made available to research funding bodies with a public service mission, in the Member States and countries associated to the Framework Programme?

Yes No

Do you agree to allow your data to be made available to other structures implementing EU research activities, created in line with the provisions of the Treaty, such as **Joint Technology Initiatives**  (long-term Public-Private Partnerships) and **entities set up involving the EU in joint research programmes**  with several Member States?

Yes No

Ouverture sur
les Etats membres

Puis un jour peut-être ...

De : Alexandra.PEDERSEN@ec.europa.eu
Objet : Participation in the upcoming IXF 2011 Evaluation
Date : 8 septembre 2011 10:59:55 HAEC
À : Alexandra.PEDERSEN@ec.europa.eu
Cc : Michela.TOMASELLA@ec.europa.eu , Nicoleta.PETRE@ec.europa.eu , Alessio.BACCHIELLI@ec.europa.eu

[Afficher dans la boîte aux lettres](#)

Dear Expert

This is a short email to inform that you have been included in the final list of experts for the MAT ENG panel and therefore you will take part in the upcoming IXF 2011 evaluation. **Please note that your presence in Brussels for the central evaluation is mandatory. The central evaluation will take place from the 3-7 October 2011.**

We will shortly sending you a email with instructions concerning both the remote and the central phases of the evaluation.

Kind regards,

Alexandra G. Pedersen
Research Programme Officer



☒ COV2 14/68 • B-1049 Brussels
alexandra.pedersen@ec.europa.eu

(2006/C 305/16)

[It must be noted, however, that the Commission is not bound to appoint only experts registered in this database. It may appoint independent experts from outside, where foreseen by and in accordance with the appointment procedures established by the rules.]

Contrat avec la REA

(en nom personnel)

For the Expert

- I undertake to abide by the *Code of Conduct for independent experts acting as evaluators* covered in Annex II (*Code of Conduct*).
- I undertake to inform the Commission immediately if I discover any disqualifying or potential conflict of interest with any proposal that I am asked to evaluate or which is the subject of discussion in any evaluation meeting in which I participate (*Declaration of no conflict of interest - Please tick the appropriate box*).

I declare that I have not submitted, nor am I, to my knowledge, involved in any proposal currently under evaluation or submitted for evaluation, under the FP7-PEOPLE-2011-IEF FP7-PEOPLE-2011-EIF FP7-PEOPLE-2011-IOF *Call for Proposals* (indicated in the subject of this appointment letter)

I declare that my participation in the evaluation of the following proposal(s) could create a conflict of interest (please indicate whether this would be a "disqualifying" or "potential" conflict of interest; see Annex I for explanation):

Short title	Title	Area	Call Identifier	disqualifying (D) or potential (P)
No potential conflict present at this stage				

- I undertake not to reveal any detail of the evaluation process and its outcomes or of any proposal submitted for evaluation without the express written approval of the REA. In case of evaluations carried out outside the Commission or REA controlled premises, I understand that I will be held personally responsible for maintaining the confidentiality of any documents or electronic files sent and for returning, erasing or destroying all confidential documents or files upon completing the evaluation, unless otherwise instructed (*Declaration of confidentiality*).

For acceptance:

Signature: Gaelle COVO

- ➔ Confidentialité
- ➔ Chasse aux conflits d'intérêts potentiels
- ➔ Responsabilité personnelle de l'évaluateur

Briefings de l'évaluateur



Disclaimer: These guidance notes are aimed at assisting experts who are invited for project evaluation. It is provided for information purposes only and its contents are not intended to replace consultation of any applicable legal sources. Neither the REA nor any person acting on its behalf can be held responsible for the use made of these guidance notes.

Version 7/09/2012

Guide de
l'évaluation pour
les IxF de
l'année X

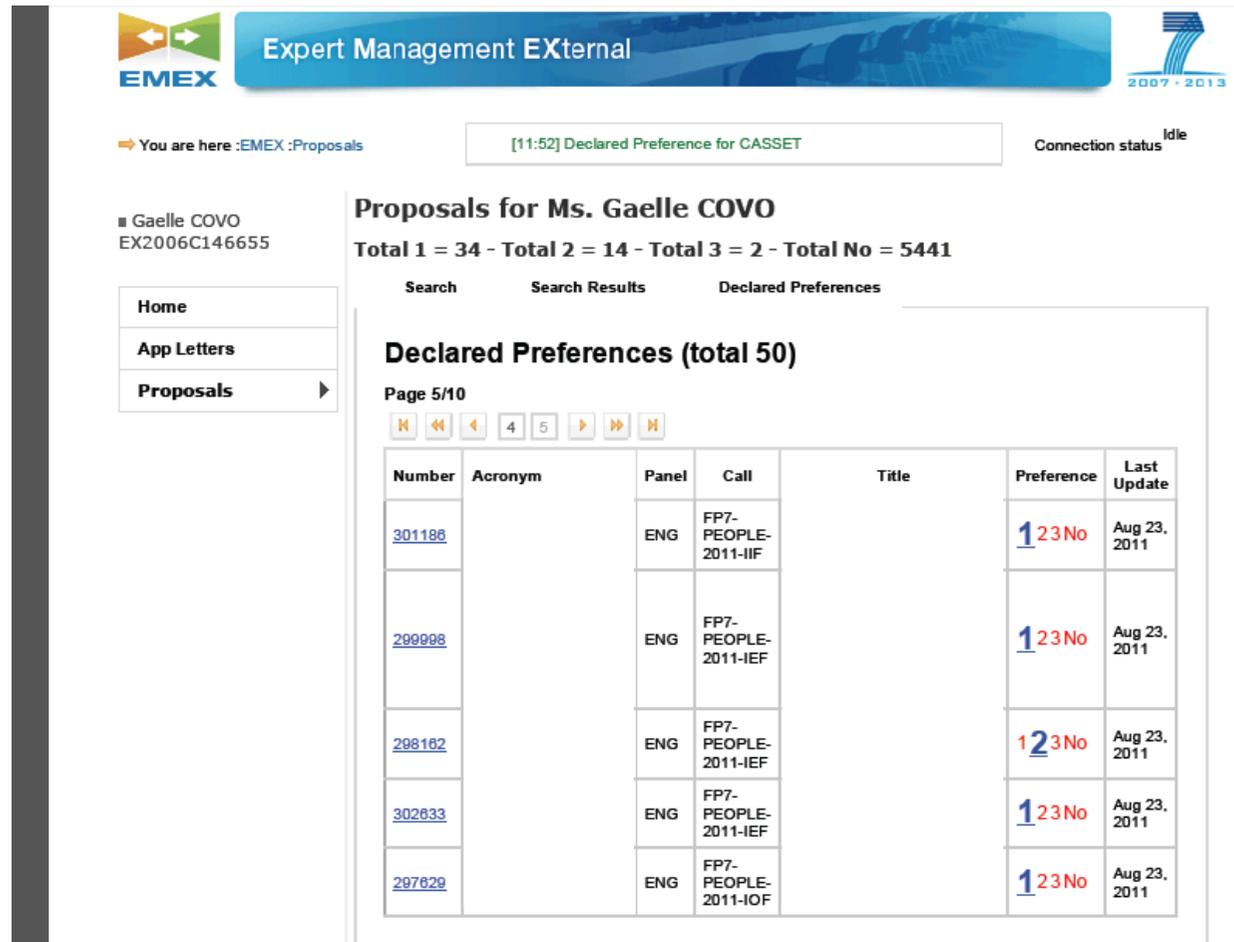


une conférence
de briefing
depuis Bruxelles
(web-based
broadcasting), à
suivre depuis
chez vous



une réunion
de briefing
du panel
en arrivant
à Bruxelles

Sélection des projets à évaluer



EMEX Expert Management EXternal

You are here :EMEX :Proposals [11:52] Declared Preference for CASSET Connection status Idle

Gaelle COVO
EX2006C146655

Home
App Letters
Proposals ▶

Proposals for Ms. Gaelle COVO
Total 1 = 34 - Total 2 = 14 - Total 3 = 2 - Total No = 5441

Search Search Results Declared Preferences

Declared Preferences (total 50)
Page 5/10

Number	Acronym	Panel	Call	Title	Preference	Last Update
301188		ENG	FP7-PEOPLE-2011-IIF		123No	Aug 23, 2011
299998		ENG	FP7-PEOPLE-2011-IEF		123No	Aug 23, 2011
298182		ENG	FP7-PEOPLE-2011-IEF		123No	Aug 23, 2011
302633		ENG	FP7-PEOPLE-2011-IEF		123No	Aug 23, 2011
297629		ENG	FP7-PEOPLE-2011-IOF		123No	Aug 23, 2011

Pré-sélection de 50 projets sur ceux du panel :
Les 14 dossiers à évaluer au final étaient dans les 50 choisis !

27

EMEX Expert Management EXternal 2007 - 2013

You are here :EMEX :Proposals [11:52] Declared Preference for CASSET Connection status idle

Gaelle COVO
EX2006C146655

Proposals for Ms. Gaelle COVO
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Declared Preferences (total 50)
Page 5/10

Number	Acronym	Panel	Call	Title	Preference	Last Update
301186		ENG	FP7-PEOPLE-2011-IEF		123No	Aug 23, 2011
209998		ENG	FP7-PEOPLE-2011-IEF		123No	Aug 23, 2011
208102		ENG	FP7-PEOPLE-2011-IEF		123No	Aug 23, 2011
302633		ENG	FP7-PEOPLE-2011-IEF		123No	Aug 23, 2011
207620		ENG	FP7-PEOPLE-2011-IOF		123No	Aug 23, 2011

- ➔ "1st Preference": exactly in your field of expertise;
- ➔ "2nd Preference": in your broader field of expertises;
- ➔ "3rd Preference": not directly in your field you have general knowledge
- ➔ "No score": lack of expertise

La plateforme RIVET

Rivet Main Page

List of proposals to evaluate

Proposal #	Fund #	Accession #	Deadline #	Lead actions
23721	2002-1	80014	29.03.2007	Lead actions max deadline 20.02.2007
43322	2001-2	81104	18.01.2007	Lead actions max deadline 20.01.2007

previous < 1 2 3 > total

Proposal overview

Read the proposals

Return

Actions

Information

Comments

Return

Actions

Information

Comments

Evaluation forms

Enter your scores and comments

INDIVIDUAL ASSESSMENT REPORT

Proposal #

Accession #

Deadline #

Lead actions

Score

Comments

INDIVIDUAL ASSESSMENT REPORT

Proposal #

Accession #

Deadline #

Lead actions

Score

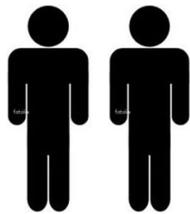
Comments

Proposal scoring

- 0-** The proposal fails to address the criterion under examination or cannot be judged due to missing or incomplete information.
- 1- POOR.** The criterion is addressed in an inadequate manner, or there are serious inherent weaknesses.
- 2- FAIR.** While the proposal broadly addresses the criterion, there are significant weaknesses.
- 3- GOOD.** The proposal addresses the criterion well, although improvements would be necessary.
- 4- VERY GOOD.** The proposal addresses the criterion very well, although certain improvements are still possible.
- 5- EXCELLENT.** The proposal successfully addresses all relevant aspects of the criterion in question. Any shortcomings are minor.

La palette des scores :
toutes les décimales sont possibles

Mode d'organisation



Experts dédiés aux
questions éthiques



Panel Chairman (chairwoman)



Vice Chairs

(évaluateurs «expérimentés»)



Un groupe
d'évaluateurs

Déroulement à distance

- ➔ Accès à une plateforme en ligne pour consultation des projets alloués et rédaction de mes rapports
- ➔ Chaque expert-évaluateur rédige individuellement un IAR (Individual Assessment Report) sur la base d'une grille fournie par la REA (outil en ligne)
- ➔ 3 IAR par projet (3 experts)
- ➔ Impossible de voir les IARs des autres experts tant que le mien n'était pas finalisé (pour ne pas être influencé !)

Déroulement à Bruxelles

- ➔ 1 semaine complète sur place (lundi -> vendredi soir)
- ➔ 14 "consensus meetings" de 30 min en moyenne pour mes 14 projets (= 7h de réunions dans la semaine minimum)
- ➔ dont 5 consensus meetings pour lesquelles j'étais rapporteur (à moi de synthétiser les remarques et commentaires des 3 experts)
- ➔ A l'issue des "consensus meetings" : rédaction d'un CR par projet (consensus report), avec la note actée lors du consensus meeting et reflétant les remarques des 3 experts
- ➔ Pour les 9 autres projets : un rôle de "valideur" du draft de CR rédigé par les rapporteurs de ces projets
- ➔ Les CR rédigés à Bruxelles lors de cette semaine sont quasiment identiques à ce que les candidats reçoivent dans leur ESR (Evaluation Summary Report)

Processus

1

« REMOTE EVALUATION »
(home, own office, work)

Environ 2 semaines



EXPERT 1 =
Individual Assessment
Report (IAR)

+++



EXPERT 2 =
Individual Assessment
Report (IAR)



EXPERT 3 =
Individual Assessment
Report (IAR)

--+

2

« CENTRAL EVALUATION »
(REA, Bruxelles)

Une semaine sur place



Consensus
Report
(CR)



Vice-Chair

+



=>

EVALUATION
SUMMARY
REPORT

Rapporteur :
chargé
de la synthèse
de la réunion
de consensus



+



Template pour les IxF

In drafting PART B of the proposal, applicants must follow the structure outlined below.

LIST OF PARTICIPANTS

START PAGE COUNT

1. SUMMARY
2. EXCELLENCE
3. IMPACT
4. IMPLEMENTATION

STOP PAGE COUNT

5. CV OF THE EXPERIENCED RESEARCHER
6. CAPACITIES OF THE PARTICIPATING ORGANISATIONS
7. ETHICAL ASPECTS
8. LETTERS OF COMMITMENT OF PARTNER ORGANISATIONS

Critères d'évaluation dans H2020

(passage de 5 critères dans le FP7 à 3 dans H2020)

2. IF - Marie Skłodowska-Curie Action: Individual Fellowships		
Excellence	Impact	Implementation
Quality, innovative aspects and credibility of the research (including inter/multidisciplinary aspects)	Enhancing research- and innovation-related human resources, skills and working conditions to realise the potential of individuals and to provide new career perspectives	Overall coherence and effectiveness of the work plan, including appropriateness of the allocation of tasks and resources
Clarity and quality of transfer of knowledge/training for the development of researcher in light of the research objectives	Effectiveness of the proposed measures for communication and results dissemination	Appropriateness of the management structures and procedures, including quality management and risk management
Quality of the supervision and the hosting arrangements		Appropriateness of the institutional environment (infrastructure)
Capacity of the researcher to reach or re-enforce a position of professional maturity in research		Competences, experience and complementarity of the participating organisations and institutional commitment
50%	30%	20%
Weighting		
1	2	3
Priority in case of <i>ex aequo</i>		

Excellence

Impact

Implementation

Ecrivez avec les critères
sous le coude !

Marie Curie International Outgoing Fellowships (IOF)

SCORING

Scores must be in the range 0-5. Decimal marks may be given.

Interpretation of the score:

0- The proposal **fails to address** the criterion under examination or cannot be judged due to missing or incomplete information.

1- **Poor**. The criterion is addressed in an inadequate manner, or there are serious inherent weaknesses.

2- **Fair**. While the proposal broadly addresses the criterion, there are significant weaknesses.

3- **Good**. The proposal addresses the criterion well, although improvements would be necessary.

4- **Very good**. The proposal addresses the criterion very well, although certain improvements are still possible.

5- **Excellent**. The proposal successfully addresses all relevant aspects of the criterion in question. Any shortcomings are minor.

Criterion 1. S&T QUALITY (award)

Issues to be addressed when assigning an overall mark for this criterion:

- Research/technological quality, including any interdisciplinary and multidisciplinary aspects of the proposal.
- Appropriateness of Research methodology and approach
- Originality and innovative nature of the project, and relationship to the 'state of the art' of research in the field
- Timeliness and relevance of the project
- Host research expertise in the field (outgoing and return host)
- Quality of the group/ supervisors (outgoing and return host)

Please use the following structure in your comments to this criterion:

- Strengths of the proposal (clear and concise sentences):
- Weaknesses of the proposal (clear and concise sentences):
- Overall comments:
(reflecting the relative importance of the strengths and weaknesses above mentioned)

+++

FP7
ici

Overall score (Threshold: 3/5, Weight: 0.25)

Mon expérience

- ➔ Pas ma première expérience d'évaluation de projets européens !
- ➔ Panel MATH-ENG (Maths - Engineering), Automne 2011
- ➔ 14 projets à lire, analyser et évaluer
- ➔ Rapporteur pour 5 projets
- ➔ Au total (ce panel) = 200 experts pour environ 5000 projets.



Bilan de cette expérience ...

- ➔ Une expérience très riche ... mais très fatigante ... (qui vient en + d'une activité professionnelle)
- ➔ L'impression d'avoir eu une vraie "valeur ajoutée" pour l'évaluation et l'augmentation des possibilités de financement pour mes projets "coups de coeur"
- ➔ Une découverte de l'"envers du décor", des subtilités requises pour la rédaction des rapports d'évaluation.
- ➔ Des leçons acquises pour ce qui fait un "projet qui passe et qui sera financé", mise à profit dès l'année suivante pour le montage d'un IOF !

PARTIE 2 :

Retour d'expérience d'un lauréat 2013 !



Mikael Akimowicz

LEREPS, Université Toulouse 1 Capitole,
Lauréat 2013 d'une bourse Marie Curie de type IOF -
International Outgoing Fellowship (FP7).

Partenaire international : University of Guelph, Ontario, Canada

Novembre 2012 -> Aujourd'hui

- **Phase préliminaire : identification d'un projet**
 - Information
 - Détection & Validation
 - Dispositif d'Accompagnement a l'Université
- **Phase de conception du dossier**
 - Montage du projet
 - Rédaction du projet
 - Points forts de ce projet
- **Phase de mise en place du projet**
 - Négociation
 - Préparation du lancement du projet





Phase préliminaire : identification d'un projet

Information

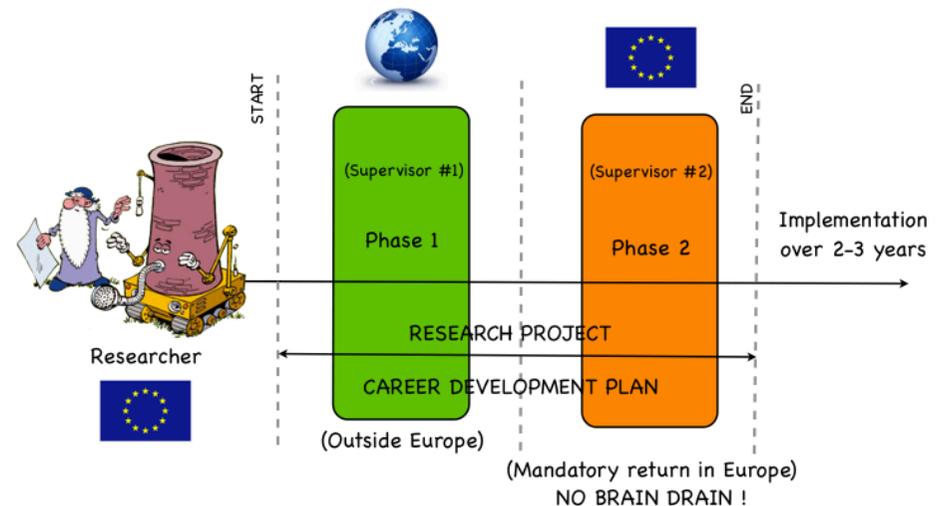
Détection & Validation

Dispositif d'Accompagnement à l'Université

Information

- Novembre 2012 : tournée d'information dans les laboratoires pour les doctorants, dont le LEREPS
Objectif = DETECTION DE CANDIDATS
- 1er contact avec Mikaël, à 1 mois de sa soutenance de thèse : l'IOF est un schéma intéressant pour financer un projet avec le Canada en préparation.
- On convient de se revoir APRES sa soutenance de thèse (prévue pour la mi-décembre 2012).

International INCOMING Fellowships



50

Détection & Validation

- RDV avec Mikaël (Janvier 2013) après sa soutenance de thèse : explication plus précise du cahier des charges d'un IOF
- Validation de:
 - ✓ Sa motivation pour une bourse Marie Curie
 - ✓ Sa capacité à travailler de manière autonome et porter son propre projet
 - ✓ Son éligibilité en regard des règles en vigueur pour la campagne IOF 2013



Dispositif d'accompagnement à l'Université

- 2 personnes (côté administratif) ont travaillé sur le montage du projet en amont :
 - ✓ **Gaëlle Covo**, chargée de mission Europe (12 années d'expérience des programmes cadre et expert-évaluateur pour les projets Marie Curie depuis 2011)
 - ✓ **Emilie Dissard**, alors en Stage de Master 2 Science Po Strasbourg «Politiques Européennes»
- 2 regards complémentaires :
 - expertise projets européens
 - expertise poussée sur les politiques publiques et les politiques de l'Union Européenne (la PAC notamment pour ce projet)



Phase de conception du dossier

Exploration préalable

Rédaction du projet

Points forts de ce projet

Montage du projet

- Un investissement préalable du candidat avec une phase d'immersion de 4 mois sur place au Canada pendant le montage du projet
- Avant le départ, l'Université cible était déjà identifiée, mais pas encore les superviseurs définitifs
- Information de l'Université Canadienne sur les bourses Marie Curie = OK de leur part
- Appui au montage à distance (Skype, emails) pour l'université française.

Montage du projet

- Réalisation d'un séjour de chercheur visiteur **printemps 2013**
 - Identification de labos d'accueil potentiels dès le printemps 2012
 - Sélection d'un labo et projet collaboratif préalable début 2013 (prétexte pour rencontrer les chercheurs et travailler avec eux)
- Identification des superviseurs sur place
 - Création d'un réseau sur place à mettre en valeur dans le dossier
 - Réunions d'information et construction du projet (ajustements réalisés en fonction des intérêts de recherche des superviseurs)
- Définition complète du projet de recherche (juin 2013)

Rédaction du projet

- Projet de recherche dans la continuité de la thèse:
l'agriculture périurbaine
- Rédaction des parties peu spécifiques le plus tôt possible
(Research/Hosts/Supervisors)
- Nombre de pages demandé largement dépassé au départ (sur
30 pages demandées contre 10+ aujourd'hui):
 - Sélection de l'information
 - Densification et approfondissement de l'information
- Soumissions régulières à la cellule UT1C et aux encadrants
- Efforts de communication (acronyme, schémas de synthèse)

Points forts de ce projet

- Création d'un réseau scientifique innovant et durable au-delà du terme du projet
- La formation d'un jeune chercheur avec les compétences adéquates et préparation de son insertion professionnelle (poste de Maître de conférence).
- La pertinence des encadrants et des institutions partenaires
- Le bien fondé des enjeux soulevés et les retombées pour la société civile et la Commission européenne.



Phase de mise en place du projet

Négociation

Préparation du lancement du projet (actuellement)

iers résultats de l'évaluation

55	
56	
57	
58	UNIVERSITE TOULOUSE 1 CAPITOLE FR MARSUPIA A Multifunctional Agriculture for Sustainable Peri-urban Areas
59	
60	
61	
62	
63	

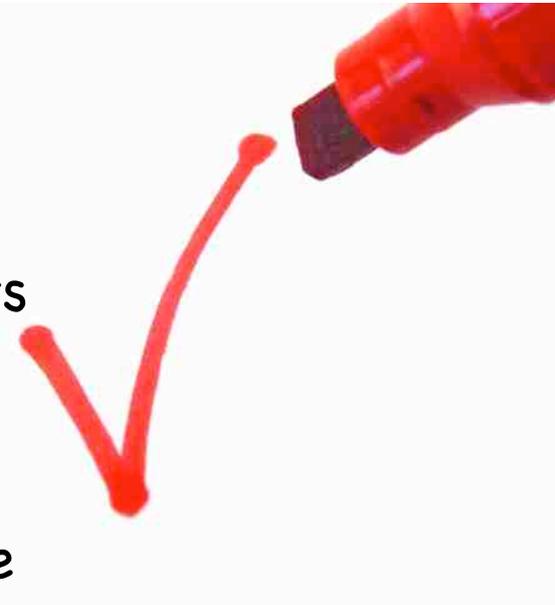
Evaluation Summary Report (ESR)

- Projet classé 1er du panel ECO avec un score total de 99,2 / 100 points !
- 5/5 pour S&T quality
- 5/5 pour Training
- 4,9/5 pour Researcher
- 4,9/5 pour Implementation
- 5/5 pour Impact

Proposal Evaluation Form						
		EUROPEAN COMMISSION 7th Framework Programme for Research			EVALUATION SUMMARY REPORT	
Call :		FP7-PEOPLE-2013-IOF				
Funding scheme :		MC-IOF (International Outgoing Fellowships (IOF))				
Proposal number :		525530				
Proposal acronym :		MARSLUPA				
Duration (months) :		36				
Proposal title :		A Multifunctional Agriculture for Sustainable Peri-Urban Areas				
N.	Proposer name	Country	Type	Total cost (€)	%	Grant req. (€)
1	UNIVERSITE TOULOUSE 1 CAPITOLE	FR				
Total:						
Abstract :						
Most European and Canadian metropolitan areas are expanding over rural land (i.e. urban sprawl). The loss of prime agricultural land and the proximity of farms to urban land uses has motivated the implementation of land use regulations (zoning). French zoning (decentralized and easily reversible) and Canadian zoning (centralized and strict) influence farmers' perceptions of land access uncertainty. Consequently farmers are assumed to make different investment, production, and marketing decisions depending on their policy context. The MARSLUPA project aims at assessing the impact of land use zoning policies on farmers' investment, production, and marketing decisions, and thus on the supply of local food and agricultural amenities in peri-urban areas. To answer this question, a comparative analysis of the impact of French and Canadian zoning policies is implemented. The methodology is based on a mix of qualitative methods (mental mapping with focus groups) and quantitative methods (econometric analyses using farm individual data). Additionally, recent sampling methods are implemented in order to provide theoretical findings about their validity (dosage methods) as well as to test the robustness of results. This project is a perfect springboard for the principal investigator (PI). This is the opportunity to strengthen his network at UT1 and UoQ where he worked as a PhD student and a Visiting Scholar, respectively. He will also acquire new skills: research skills (methodological and theoretical), technical skills (use of new software), language skills (English), and training skills (supervision of master students). Moreover, the publication of research papers in international reviews and recommendations for decision-makers provides an opportunity to improve the visibility of PI's research. Finally, this project is a springboard for future collaborations. Discussions have already begun for implementing the PI's methodology in China to get a third set of results.						
Marie Curie International Outgoing Fellowships for Career Development (IOF)						
SCORING						
Score must be in the range 0-5. Decimal marks may be given.						
Interpretation of the score:						
0- The proposal fails to address the criterion under examination or cannot be judged due to missing or incomplete information.						
1- Poor. The criterion is addressed in an inadequate manner, or there are serious inherent weaknesses.						
2- Fair. While the proposal broadly addresses the criterion, there are significant weaknesses.						
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- Appropriateness of Research methodology and approach						
- Originality and innovative nature of the project and relationship to the 'state of the art' of research in the field						
- Timeliness and relevance of the project						
- Host research expertise in the field (outgoing and return host)						
- Quality of the group/chemist in charge (outgoing and return host)						

Négociation

- Projet accepté tel que soumis par la REA, aucune modification demandée (dans HORIZON 2020 les projets seront acceptés en l'état)
- Uniquement les données des deux hosts à renseigner sur la plateforme NEF réservée à l'étape de négociation.
- Plutôt rapide pour obtenir la signature du Grant Agreement, pas de surprises sur le chemin.



Préparation du lancement

- Plusieurs documents essentiels et obligatoires sont à établir sur ce type de contrat européen :
 - ✓ Contrat de travail pour le Marie Curie Fellow (qui doit être conforme au Grant Agreement signé avec la REA) : le Fellow est employé pour 3 ans en CDD par l'Université (return organisation. Pas un contrat de travail "classique").
 - ✓ Partnership Agreement (qui lie l'Outgoing Host à votre établissement, car lui ne signe pas le Grant Agreement). Pas de modèle pré-établi, c'est à chaque établissement de rédiger son propre PA.



Partnership Agreement


SEVENTH FRAMEWORK PROGRAMME

PEOPLE
MARIE CURIE ACTIONS

International Outgoing Fellowships (IOF)
Call: FP7-PEOPLE-2013-IOF

MARSUPIA
"A Multifunctional Agriculture for Sustainable Peri-urban Areas"
Grant Agreement #622830 of the European Commission

PARTNERSHIP AGREEMENT
(Final version – Version 11)

Principal Investigator: Dr. Mikael Akimowicz
Department: LEREPS - University of Toulouse 1 Capitole
Name of Supervisor: Prof. Charitos Képhaliacos
Date: 2014-04-28

University of Toulouse 1 Capitole
LEREPS, Research Centre on Economics, Policies,
and Social systems



University of Guelph
SEDRD, School of Environmental Design and
Rural Development



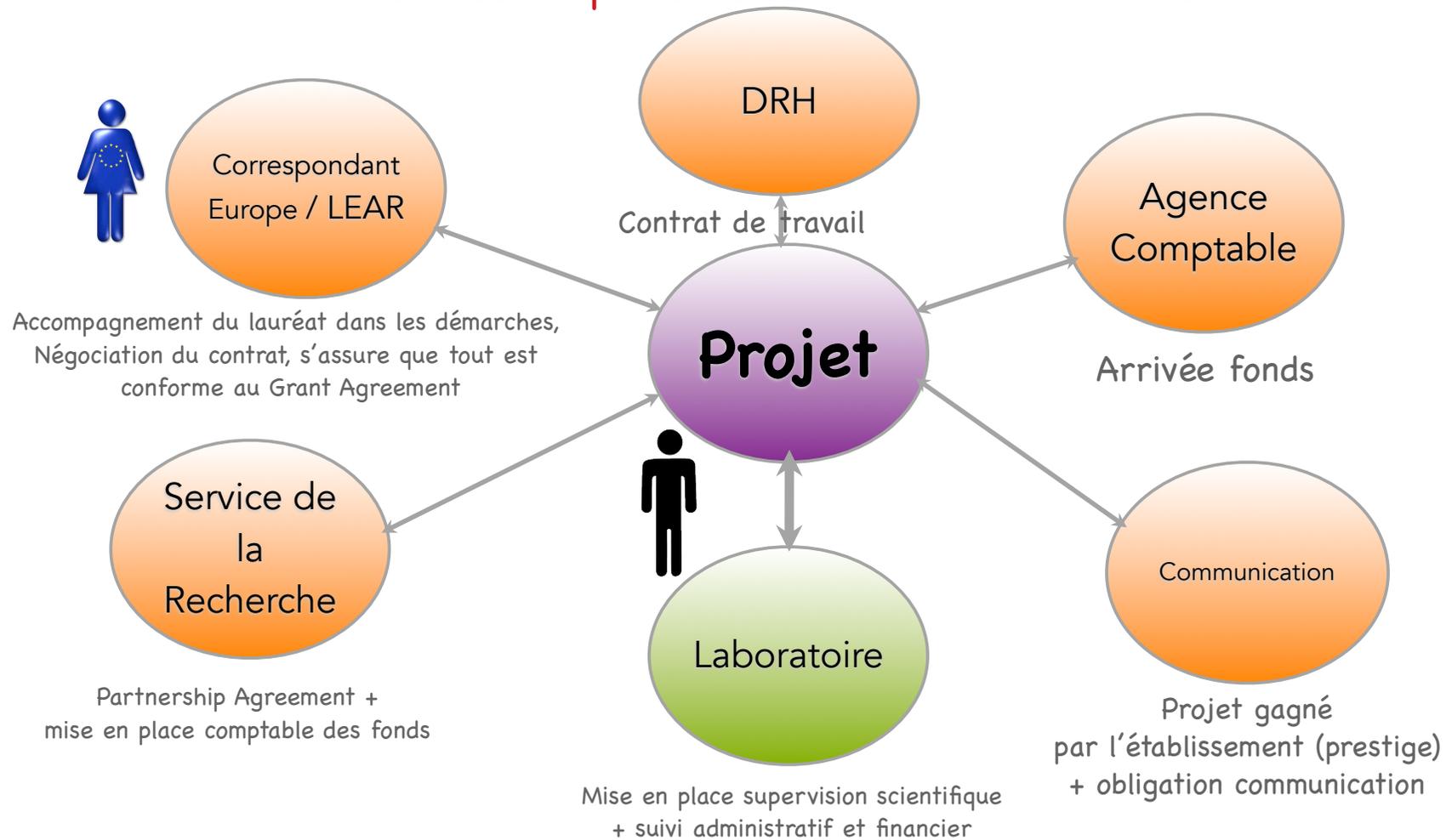
Article 1 – Definitions	5
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Article 3 - Entry into force, duration and termination	7
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Partnership Agreement



- ✓ Une fois le Partnership Agreement signé par toutes les Parties, envoi d'une copie à notre project officer à la REA
- ✓ Juste un regret : qu'il n'y ait pas de trame pré-définie proposée par la REA (à adapter à chaque projet bien sûr ensuite)

Nécessaire coordination de tous les services de l'Université pour la mise en place de la bourse Marie Curie



Situation actuelle

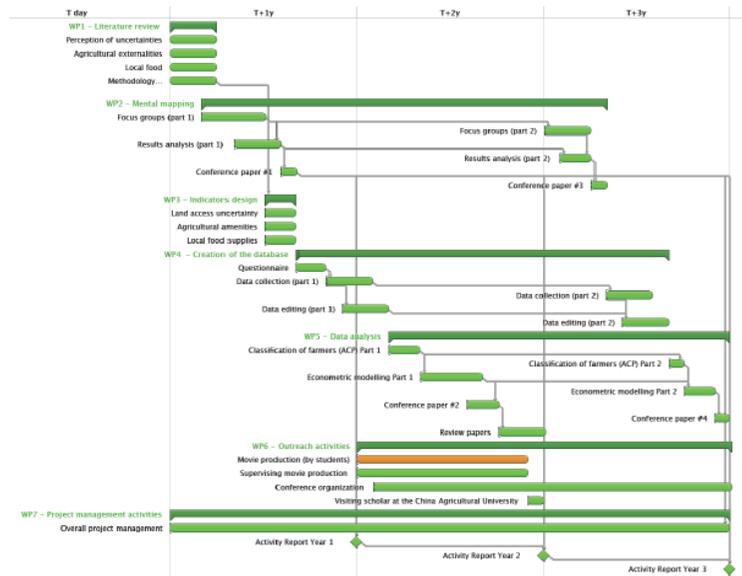


Figure 2: Gantt Chart of the MARSUPIA project

- ✓ Mikael est au Canada depuis Avril 2014 (pour une session de terrain préalable au projet)
- ✓ Le Partnership Agreement a été signé par toutes les Parties et envoyé à la REA
- ✓ Le projet a démarré comme prévu à la date du 01/05/2014
- ✓ Nous allons recevoir le 1er financement du projet dans quelques jours.

Quelques conseils aux candidats 2014

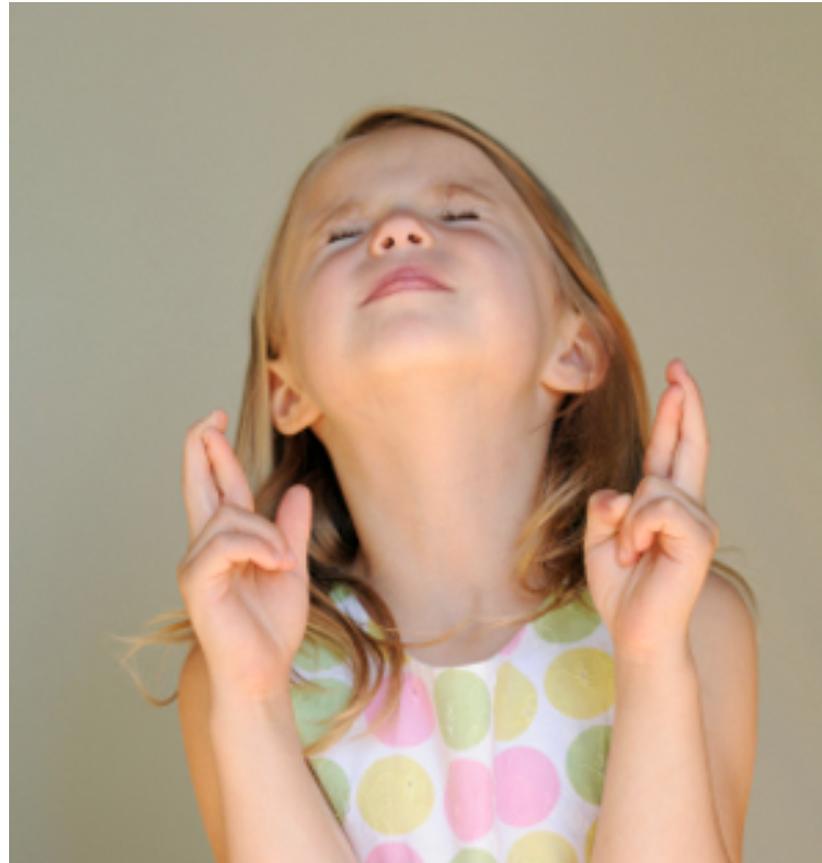
- ➔ AVANT DE VOUS LANCER :
- ➔ Contactez votre Cellule Europe / SPV / et le PCN etc. Ne vous lancez pas seuls dans cette aventure, des relais sont là pour vous aider ! (Service Relations Internationales / Service Europe / Service Recherche)
- ➔ Inscrivez-vous sur le PORTAIL DU PARTICIPANT pour récupérer tous les documents et le TEMPLATE de votre proposition (ATTENTION il peut y avoir des changements d'une année à l'autre !)
- ➔ Lisez bien tous les guides, assurez vous que vous êtes bien éligible pour l'action que vous visez (ex. x années d'expérience dans la recherche requises pour postuler !)
- ➔ Choisissez STRATEGIQUEMENT VOS «HOSTS»
- ➔ Ne vous y prenez pas au dernier moment : 25-27 pages cela paraît «simple» mais chacune compte ! La durée du Call est utile pour monter et rédiger le projet.
- ➔ Travaillez avec sur votre bureau : Le Applicant Guide pour VOTRE call + Les critères d'évaluation
- ➔ Tous les critères d'évaluation comptent ! Pas seulement la partie scientifique. Chaque section demande toute votre attention.

Quelques conseils aux candidats 2014

- ➔ Pour vous engager dans un projet de type IxF vous devez être AUTONOME dans le travail et la réflexion, capable de mener votre propre projet.
- ➔ On vous demandera d'être «INDEPENDANT» de montrer que vous travaillez sur VOTRE sujet et pas celui de votre labo / votre directeur de thèse !
- ➔ Dans votre projet vous devez montrer que vous êtes le MAILLON FORT entre les deux «hosts» (outgoing / returning host), vous êtes un pont entre deux rives !
- ➔ Pensez que la VALEUR AJOUTEE POUR L'EUROPE est à démontrer (connaissances, méthodes, contacts, réseaux, projets de recherche conjoints futurs etc.)
- ➔ Vendez votre CV, votre personnalité, vos expériences personnelles, en plus de votre recherche ! Un chercheur Marie Curie est un «professionnel complet et accompli»

- ➔ PENDANT LA REDACTION DU PROJET :
 - ➔ pensez que l'évaluateur n'est pas forcément un expert pointu de votre domaine : soyez clairs, précis, et n'hésitez pas à expliciter et justifier votre propos (ex. dans le panel Santé vous pouvez être sur un projet de cardiologie et l'évaluateur spécialisé en neurologie !)
 - ➔ RESPECTEZ LE NOMBRE DE PAGES PAR SECTION !
8 pages ce n'est pas 13 pages :)
- ➔ AVANT LA SOUMISSION : faites relire votre projet à un collègue anglophone pour lisser la langue.
- ➔ N'hésitez pas à faire plusieurs soumissions sur le portail du participant AVANT LA DEADLINE !
- ➔ NB: un LABEL MARIE CURIE peut être une 1ère étape vers d'autres contrats européens, ERC notamment !!! (Méthodologie, format de rédaction etc.)

Bonne chance !



Contacts

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