

Marie Skłodowska-Curie Actions

Research and Innovation Staff Exchange - RISE

15 October 2014



Summary

- European Commission
- General Aspects
- Definitions
- Eligibility
- EU Funding
- Evaluation Criteria
- Proposal Structure
- Calls
- Links



MSCA: RISE



Marie Skłodowska-Curie Actions



ITN Innovative Training Networks

What does it offer?

High-quality research training delivered through international and interdisciplinary networks, industrial doctorates or joint doctorates

Who applies?

International networks of research organisations from the academic and nonacademic sectors

Who is funded?

Researchers at doctoral level (less than four years of full-time research experience and no doctoral degree)

Call details:

Opened: 2 September 2014 Closes: 13 January 2015 at 17.00.00 Brussels time

Budget: € 370 million



IF

Individual Fellowships

What does it offer?

Opportunities to work on personal research projects by moving between countries and possibly sectors to acquire new skills

Who applies?

Individual researchers together with the host organisation

Who is funded?

Postdoctoral researchers

Call details:

Opens: 12 March 2015 Closes: 10 September 2015 at 17.00.00 Brussels time

Budget: € 215 million



RISE

Research and Innovation Staff Exchange

What does it offer?

The exchange of staff members involved in research and innovation to develop sustainable collaborative projects and the transfer of knowledge

Who applies?

International networks of research organisations from the academic and non-academic sectors

Who is funded?

Researchers, technical, administrative and managerial staff of any nationality and at all career levels

Call details:

Opens: 6 January 2015 Closes: 28 April 2015 at 17.00.00 Brussels time

Budget: € 80 million



COFUND

Co-Funding of Regional, National and International Programmes

What does it offer?

Regional, national or international programmes to foster excellence in researchers' training, mobility and career develop-

Who applies?

Organisations funding or managing doctoral programmes or fellowship programmes

Who is funded?

Researchers at doctoral and postdoctoral level

Call details:

Opens: 14 April 2015 Closes: 1 October 2015 at 17.00.00 Brussels time

Budget: € 80 million



Scope: RISE





- Promote international and inter-sector collaboration through research and innovation staff exchanges
- Sharing of knowledge and ideas for the advancement of science and the development of innovation.
- Support is provided for the development of partnerships (e.g. joint research and innovation activities)



General Aspects



- All Countries can participate in RISE



- All nationalities can participate in RISE

- All institutions fulfilling the requirements of the can participate in RISE

No mobility rules* for RISE



Project Main Aspects



- Project built on joint research and innovation activities
- Project implemented through the secondment of staff (<u>no</u> recruitments)
- Each staff member seconded for a period of 1 to 12 months
- The maximum size for a project is 540 person months
- No minimum size explicitly defined for the project, but substantial impact is expected
- Maximum project duration is 4 years





Participants in RISE



- Beneficiaries

- Sign the Grant Agreement and claim costs
- Are responsible for the execution of the programme
- Are established in a MS/AC

- Partner Organisations

- Do not sign the Grant Agreement and do not claim costs
- Must include a letter of commitment in the proposal
- Are established in a TC



Sectors



The sector of an organisation is defined automatically

- Academic Sector

- Higher education establishments (public or private)
- Non-profit research organisations (public or private)
- International European interest organisations



- Non-Academic Sector

 Any socio-economic actor not included in the academic sector and fulfilling the requirements of the (SMEs, multinationals, NGOs, ...)





Staff Members



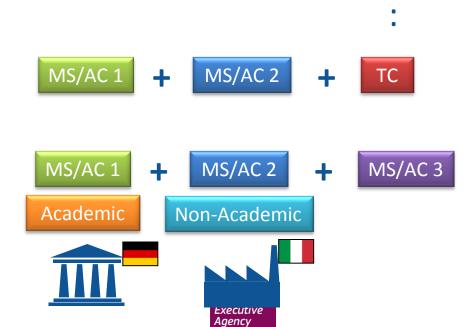
- Actively engaged in or linked to research/innovation activities for at least 6 months prior to first secondment
- Types of staff members:
 - ESR (no PhD and < 4 years experience)
 - ER (PhD or > 4 years experience)
 - Managerial staff
 - Administrative or Technical staff
- In-built return mechanism



Minimum Eligibility Conditions



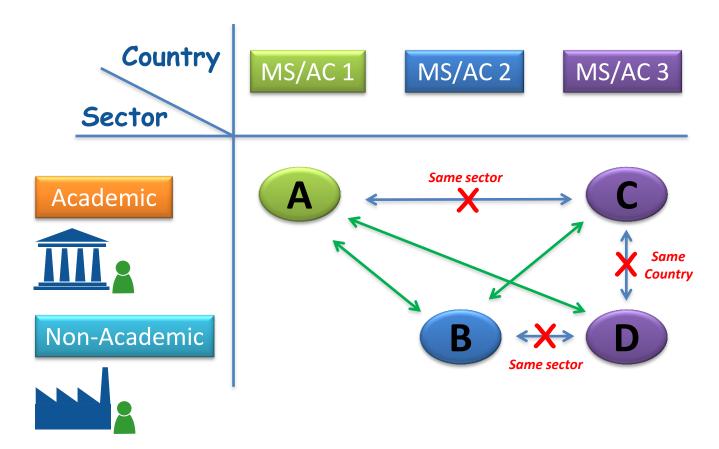
- At least 3 independent participants in 3 different countries
- At least 2 participants from 2 different MS/AC
- If all in MS/AC: at least 1 academic and 1 non-academic



Eligible Secondments 1



Intra-European Exchanges

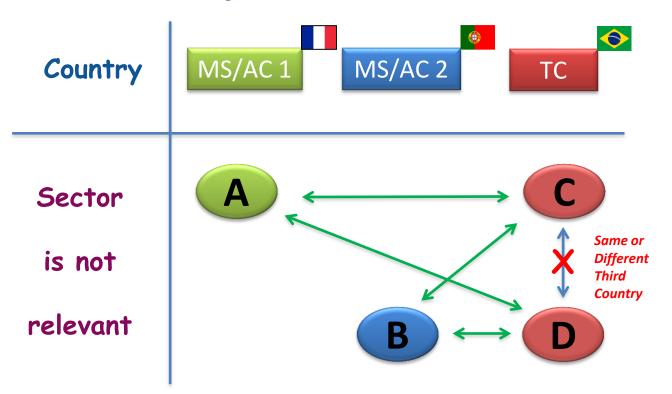




Eligible Secondments 2



Europe-Third Countries Exchanges



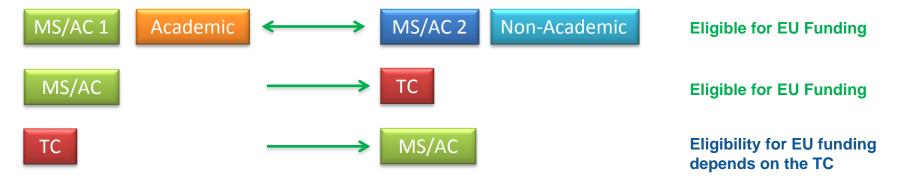


Secondments from a TC to a MS/AC are not always eligible for EU funding but all of them must be described in the proposal.

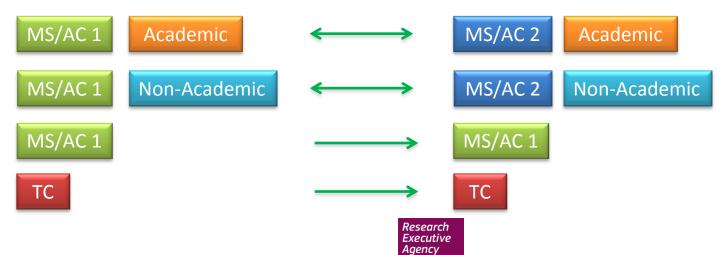
Secondments



Secondments that <u>must</u> be described in the proposal:



Secondments that <u>must not</u> be described in the proposal: All other possibilities, such as:



Countries Eligible For EU Funding



- EU Member States



```
Overseas Countries and Territories linked to the MS
```

```
Horizon 2020 Associated Countries
```

- The Third Countries listed

(General Annex A



Countries Not Eligible For EU Funding



Countries not listed previously are not eligible for EU funding

: Australia, Brazil, Canada, China, India, Japan,

Mexico, New Zealand, Republic of Korea, Russia, United States.

In <u>very exceptional cases</u>, partners from those countries might be funded. But the following conditions have to be fulfilled:

- a) This partner has competences/expertise that <u>no</u> organisation in MS/AC has
- b) The relevant transfer of knowledge can only be done via a secondment in the direction TC → MS/AC
- c) Points a) and b) must be endorsed by the expert evaluators



EU Contribution





Unit costs per researcher per month

For secondments eligible for funding

Marie Skłodowska-Curie Action	Staff member unit cost *	Institutional unit cost *	
	Top-up allowance	Research, training and networking costs	Management and indirect costs
Research and Innovation Staff Exchange	2 000	1 800	700

^{*}These unit costs are subject to a funding rate of 100% and no country coefficients apply.



Evaluation



Evaluation Panels:

- Chemistry (CHE)
- Social Sciences and Humanities (SOC)
- Economic Sciences (ECO)
- Information Science and Engineering (ENG)
- Environment and Geosciences (ENV)
- Life Sciences (LIF)
- Mathematics (MAT)
- Physics (PHY)

Evaluation Criteria:

- Award Criteria
- Selection Criteria





Award Criteria



Excellence	Impact	Implementation		
Quality, innovative aspects and credibility of the research (including inter/multidisciplinary aspects)	Enhancing research- and innovation-related human resources, skills and working conditions to realise the potential of individuals and to provide new career perspectives	Overall coherence and effectiveness of the work plan, including appropriateness of the allocation of tasks and resources		
Clarity and quality of knowledge sharing among the participants in light of the research and innovation objectives.	To develop new and lasting research collaborations, to achieve transfer of knowledge between research institutions and to improve research and innovation potential at the European and global levels	Appropriateness of the management structures and procedures, including quality management and risk management		
Quality of the interaction between the participating organisations	Effectiveness of the proposed measures for communication and results dissemination	Appropriateness of the institutional environment (infrastructure)		
		Competences, experience and complementarity of the participating organisations and institutional commitment		
50%	30%	20%		
Weighting				
1	2	3		
Priority in case of ex aequo				



Selection Criteria



- Operational capacity has to be checked
- Proposals must include a description of:
 - The profile of the people who will be primarily responsible for carrying out the proposed work
 - Any significant infrastructure or major items of technical equipment, relevant to the proposed work
 - Any partner organisations (not beneficiaries) contributing towards the proposed work



Proposal Part A



- **Section 1**: General information (including abstract)
- Section 2: Information on participants
- Section 3: Budget and Secondments tables
- Section 4: Ethics table



Proposal Part B



LIST OF PARTICIPANTS (including data for non-academic beneficiaries)

START PAGE COUNT

- 1. SUMMARY
- 2. EXCELLENCE
- 3. IMPACT
- 4. IMPLEMENTATION

30 pages limit

STOP PAGE COUNT

- 5. REFERENCES
- 6. CAPACITIES OF THE PARTICIPATING ORGANISATONS
- 7. ETHICS ASPECTS
- 8. LETTERS OF COMMITMENT OF PARTNER ORGANISATIONS



Next RISE Call



Next call: - H2020-MSCA-RISE-2015

- Opens 06 January 2015

- Deadline: **28 April 2015**

- Budget: € 80 Million

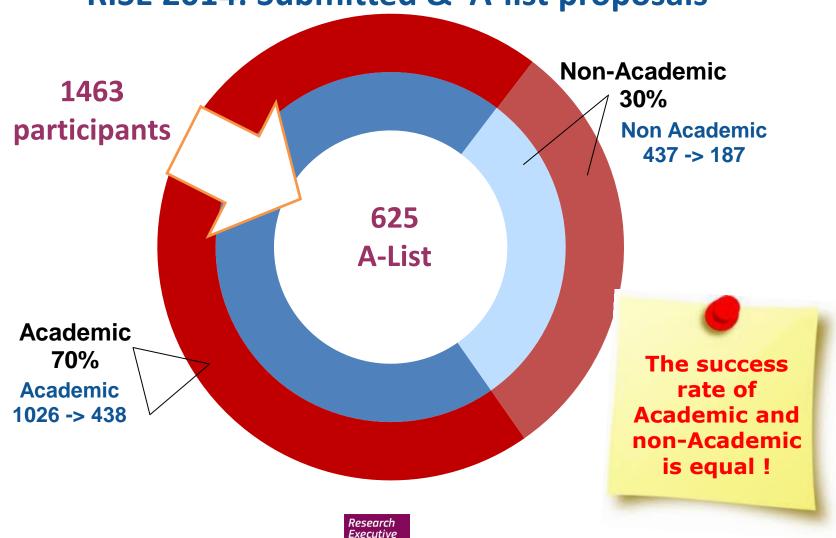
Results of the evaluation: 5 months after the call deadline

Signing of grant agreements: 8 months after the call deadline





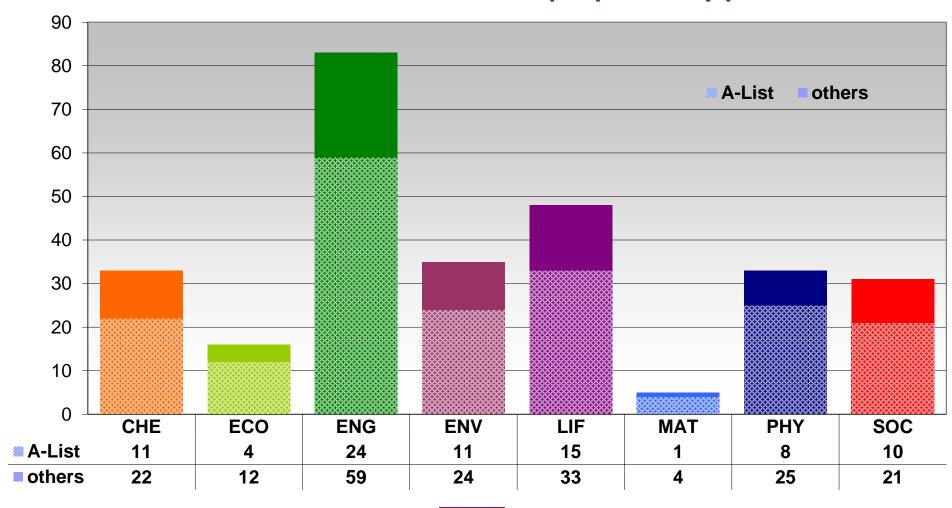
RISE 2014: Submitted & A-list proposals



Aaencv



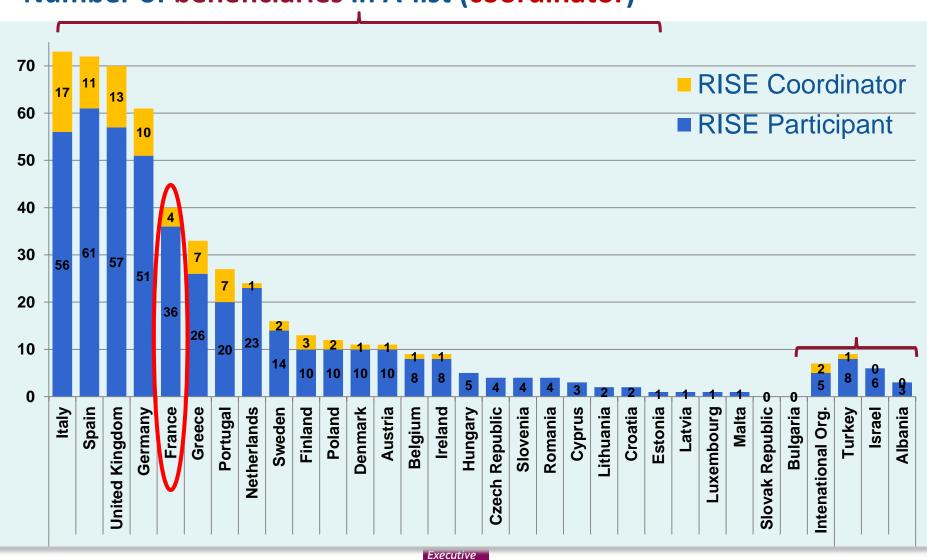
RISE 2014: Submitted and A-list proposals by panel







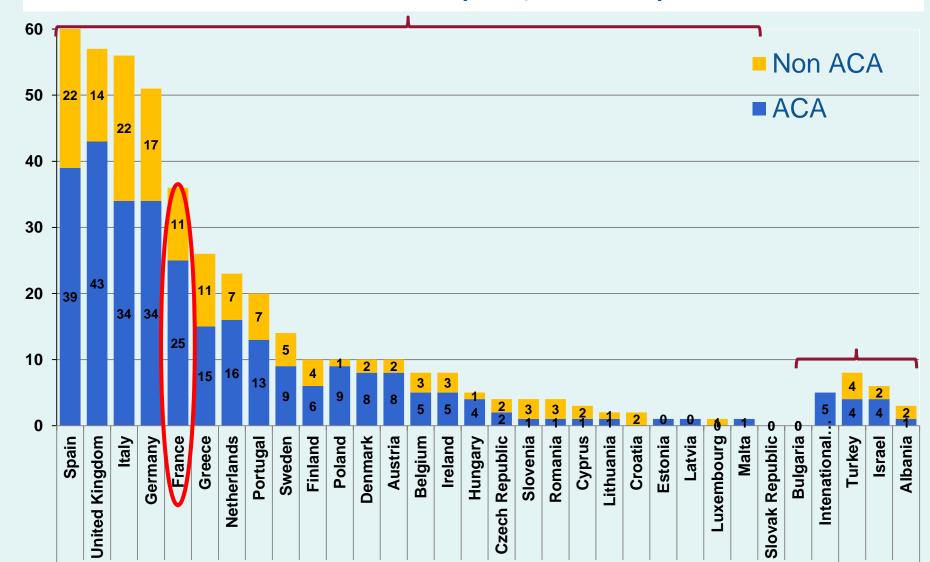
Number of beneficiaries in A-list (coordinator)



Agency

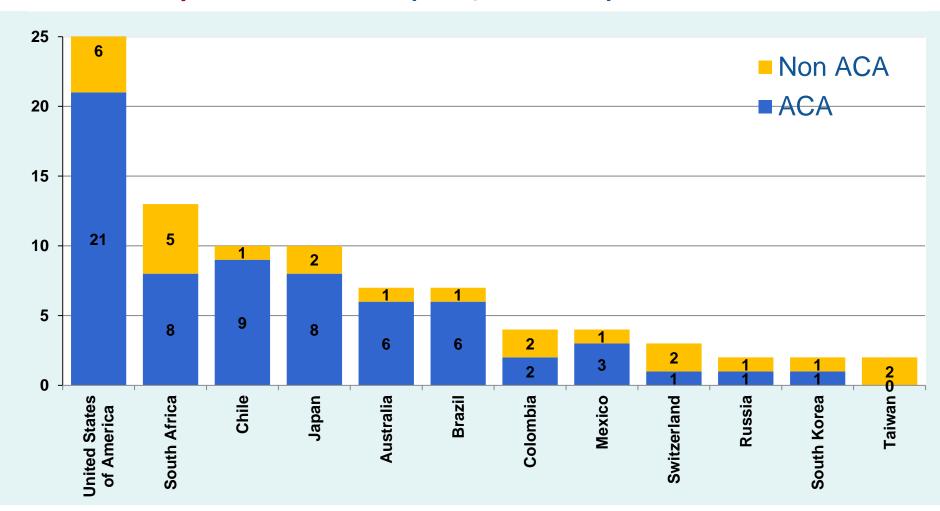


Number of beneficiaries in A-list (ACA/Non ACA)





Number of partners in A-list (ACA/Non ACA)





Useful Links



- Guide for Applicants
- Work Programme
- General Annexes
- Rules for participation
- List of fields covered by the Evaluation Panels

http://ec.europa.eu/research/participants/portal/desktop/en/opportunities/h2020/calls/h2020-msca-rise-2014.html#tab2







Thank You

REA-MSCA-H2020-RISE@ec.europa.eu

